

CBOC 2024-25 ANNUAL REPORT

Letter from the CBOC Chair

Dear Community Members:

As the Chair of the Maxwell Unified School District (MUSD) Measure A Citizens' Bond Oversight Committee (CBOC), it is my distinct pleasure to share the 2024-25 Annual Report to the Community. This Annual Report covers the reporting period from November 8, 2024 through December 24, 2025.

The role of the CBOC is to provide independent oversight of expenditures associated with Measure A, the general obligation bond approved by district voters in November 2024. MUSD and the members of the CBOC remain committed to supporting the District's facilities improvement plan at both MUSD sites through the Measure A Bond Program. Through this continued support, learning environments have been enhanced to provide safe, modern, and functional facilities that support students throughout their academic experience at MUSD—both now and in the years to come.

Measure A is a **\$9.1 million** general obligation bond initiative that authorizes funding for major repairs, renovations, and construction projects throughout the District. The Board of Trustees plans to issue two separate bond series under Measure A: **\$4,425,000** for Series A and **\$4,325,000** for Series B, for a combined total of **\$8,750,000**. After accounting for costs of issuance and amounts set aside for debt service over the life of the bonds, the remaining proceeds will be available to fund these essential school facilities improvements. It is anticipated that, over the course of the Measure A Bond Program, the District may also apply for state matching funds, which could provide up to an additional \$3.47 million for facilities improvements.

As this is the first of many annual reports, the purpose of this report is to describe how the District is meeting its legal obligations to voters residing within MUSD's boundary area with respect to voter-approved Measure A bond expenditures. During this reporting period, the actions taken by the Maxwell Unified School District Board regarding bond expenditures demonstrate a strong commitment to responsible stewardship of taxpayer funds, fostering trust and continued support throughout the community.

Over the past year, the District's Governing Board has made strategic decisions regarding the expenditure of Series A bond funds. Despite an ever-changing economic environment and post-pandemic supply chain challenges, the Board directed staff to proceed with essential bond projects to fulfill the objectives outlined in the Measure A voter narrative.

Series A Bond dollars have funded numerous facilities upgrade at both Maxwell HS and Maxwell Elementary/Middle School with critical roof replacement, restroom upgrades, exterior building upgrades and Safety & ADA compliant door hardware providing equal access to all students.

The District has also begun design planning for Phase II of the Series A bond allocation, which will focus on two key project areas. The first includes upgrades to the Maxwell High School gymnasium and locker rooms, including new ADA-compliant bleachers, fire alarm system upgrades, the addition of air conditioning in the main gym, and construction of a gym foyer to accommodate concessions and student award displays.

The second Phase II project involves the installation of permanent interior walls and sound treatments in the main building at Maxwell Elementary School. This project will also include upgrades to the campus fire alarm system; intercom, clock, and bell systems; a secure front-entry access point with two-way communication for visitors and guests; and additional ADA improvements at the main gym building. Through the completion of these Phase II projects, the District will be positioned to apply for state matching funds to fully achieve the objectives established by the Board of Trustees and approved by voters under Measure A. The principal duties and charge of the CBOC are to ensure that bond proceeds are expended solely for the purposes set forth in the ballot language; to report annually to the public on the progress of bond-funded projects; and to provide a statement of compliance certifying that, during the reporting period, the District has met all requirements established by both the ballot language and statute.

Based on current audit reports and regular reporting provided by the District, the CBOC can state that, to the best of its knowledge, the Maxwell Unified School District is in full compliance with the responsibilities described in Article XIII A, Section 1(b)(3) of the California State Constitution, which governs bond indebtedness incurred by public school districts.



Mrs. Kylie Cabral
Chair of the Measure A CBOC

CBOC Members

Kylie Cabral, Chair
Heather Montgomery, Vice Chair
Chelsea Dirks
Marcia Azevedo
Randy Wilson
Amanda Bell
Kurt Chambers

Inside this Report

Photographs of Current Projects



*Updated Exterior
Maxwell Elementary*



*Updated Exterior
Maxwell ES/MPR*

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Members of the CBOC serve on a voluntary basis and receive no monetary compensation for their service.

Measure A contains strict financial safeguards, including a requirement that independent audits be conducted annually to ensure that bond funds are spent only on classroom and facility improvements as identified in the original ballot language. Since the 2024-25 fiscal year, MUSD has complied in all material respects with the performance requirements set by Proposition 39 and Measure A, and that bond fund financial statements have presented fairly, in all material respects, the financial position of the bond program.

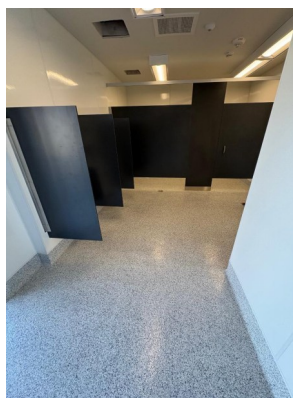
The CBOC wishes to thank the staff of Maxwell Unified School District for their help in fulfilling our obligations as committee members and responding to our requests for information in a prompt and efficient manner. Special thanks to Summer Shadley, Superintendent, Danielle Willson, Business Manager and George Parker, Measure A Bond Manager for all of their assistance in the past year.

Maxwell High School

Work has been completed on various roofs for Library, Welding & District Office Bldgs., new door locks and hardware, exterior painting and stucco repairs during the summer of 2025. Work is just finishing on the main HS restroom spaces that adds new Fire Alarm devices and full ADA compliance to the space. All finishes have been replaced with impervious materials and are bight and clean.



View of New UG Plumbing



New Restroom Finishes



View of New Roof at Library Bldg.

Maxwell HS Upgrade Projects

CBOC 2024-25 ANNUAL REPORT**MEASURE A BOND****Maxwell Elementary School**

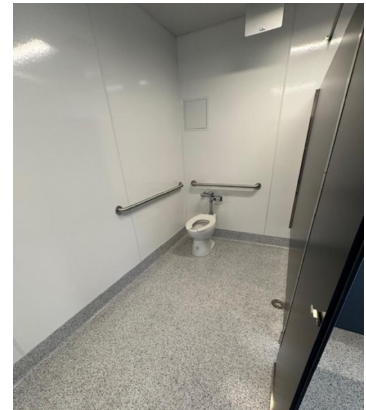
Work completed during summer of 2025 on Site Painting, Roofing and Doors & Hardware campuswide. Work recently completed on main Elementary Restroom facilities that added New Fire Alarm Devices, Alarm devices and full ADA compliance to the space. All finishes have been replaced with impervious materials and are bright and clean.



Restroom Demo of Finishes



New Restroom Finishes



View of MPR Exterior Roof & Paint



View of Admin Bldg. Exterior Paint



Maxwell Facilities Upgrade Projects

MAXWELL UNIFIED SCHOOL DISTRICT
MEASURE A BOND PROGRAM
PROJECT MATRIX



PROJECT		Initial Planning Pre-Design	A/E Selection	Programming	Schematic Design	Design Development	Construction Documents	DSA	Bid & Award	Construction	Close-out	REMARKS
MHS-01	Install HVAC System in Gym				◆							Scope Determined, Consultant being engaged for scope and budget
MHS-02a	Campus Fire Alarm Upgrade				◆							A&E Selection Completed, Design Started
MHS-02b	Intercom/Clocks/Bell				◆							Project Being Re-scoped to fit program budget
MHS-02c	Exit Door & Hardware Replacement							N/A			◆	Project Completed
MHS-03	Replace Gym Bleachers & Locker Rm				◆							
MHS-04	Restroom Upgrades										◆	Construction at 99% Complete, DSA Closeout in progress
MHS-05	Create Cafeteria & MP Space	◆										
MHS-06	Expand Kitchen & Service Access	◆										
MHS-07	Sound Midigation Walls Rms 4-6	◆										
MHS-08	Install New Sports Field Restroom Bldg	◆										
MHS-9	ADA Path of Travel, Signs Fix Sidewalks				◆							
MHS-10	New Gym Foyer Space				◆							
DIST-10	(IT NETWORK UPGRADES)	◆										
MES/MS-01	Renovate Restrooms										◆	Construction at 100% Complete, DSA Closeout in Progress
MES/MS-02	Install Permanent Walls & Doors, Update Fire Alarm				◆							Project is in Schematic Design Phase
MES/MS-2b	Intercom/Clocks/Bell				◆							
MES/MS-03	ADA Path of Travel, Signs Fix Sidewalks				◆							
MES/MS-04	Install Fencing for Security at MS & MES				◆							
MES/MS-05	New Permanent Stand-a-lone Restroom Fac	◆										
DM-01	Parking Lot Renovations/Repairs	◆										
DM-02	Update Flooring Surfaces (District Wide)	◆										
DM-03	Roof Replacement (Various Roofs at HS & ES)							N/A			◆	Project Completed
DM-04	Exterior Stucco & Paint HS Welding Bldg							N/A			◆	Project Completed
DM-05	Exterior Stucco & Paint MES							N/A			◆	Project Completed
FUTURE PROJECTS												
MHS-12	Football/Baseball Field Restructuring											
MHS-13	New Ag Shop (CTE)											Grant Application Sent to State
MS-05	New Gym Bldg. at MS											
MS-05	(5) New Perm Classrooms											
MHS-11	Renovate Ag Welding Classroom											

Notes:

Expected State Matching Funds for ES & HS Modernization (\$3.4M), other District Funding (Developer Fee -\$145K) adds \$3.6M to Measure A.
District has begun prioritizing Facility Projects as identified in the updated FMP

MHS Being Combined for Economy of Scale

MES/MS Being Combined for Economy of Scale