



**ORINDA UNION SCHOOL DISTRICT
MEASURE Z PARCEL TAX
SENIOR CITIZEN EXEMPTION APPLICATION**

APPLICATION DUE ON OR BEFORE MAY 31, 2027, FOR TAX YEAR 2027-28

Mail, email, or fax the signed, completed application, with attachments to:

Orinda Union School District
8 Altarinda Road Orinda, CA 94563
Attention: Business Department
Email: Business.services@orinda.k12.ca.us
Fax: (925) 253-0719

Instructions are on the second page of this form.

Owner's Name: _____ Date of Birth: _____

Co-Owner's Name: _____ Date of Birth: _____

Parcel Number (See Property Tax bill): _____

Property Address: _____

Mailing Address (if different): _____

Phone Number: _____

☐ I wish to claim the **Senior Citizen Exemption** from the parcel tax.

Please **attach a copy of one of the following** legal documents indicating that you will be at least 65 years of age by July 1, 2027.

__ Driver's License __ California ID Card __ Passport __ Medi-Cal Card (not Medicare)

__ Hospital Birth Record _____ Birth Certificate _____ Other Proof of Age

(MUST SHOW BIRTH DATE)

Please **attach a copy of both** of the following documents indicating that the property you own is also your primary place of residence:

Utility Bill¹

Property Tax Bill²

Under penalty of perjury, I declare that this application, including accompanying documents, is to the best of my knowledge true, correct, and complete.

Owner's Signature or Designee

Date

Co-Owner's Signature or Designee

Date

¹ PG&E, water, sewer, telephone or garbage bill.

² If you own multiple parcels within the District, you may only claim the Exemption for the parcel that constitutes your primary place of residence.



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APPLICATION INSTRUCTIONS

1. This parcel tax exemption is for property owners who are over 65 years of age or older by July 1, 2027.
2. This parcel tax exemption is for your principal place of residence only and applies to one parcel, or one unit of a multiple family structure, only.
3. **You only need to apply one time for the 65 years of age or older exemption.** If your application is approved, you will be eligible to receive the exemption for the entire term of the parcel tax, so long as you continue to own and occupy your principal place of residence.
4. To find your Parcel Number, look for the nine-digit number (XXX-XXX-XXX) on your property tax bill, or call the County Assessor at (925) 313-7400.
5. Mail, email, or fax the signed, completed application, with attachments to:

Orinda Union School District 8 Altarinda Rd.

Orinda, California 94563 Attention: Measure Z Parcel Tax Exemption Email:

Business.services@orinda.k12.ca.us

Fax: (925) 253-0719

6. **Return on or before May 31, 2027.**
7. Prior year refunds will not be granted.
8. Any parcel tax that was previously levied on your tax bill is not refundable.
9. If you have questions regarding the Measure Z tax exemption, please contact Orinda Union School District at 925-258-6214.