Agenda

SUTTER COUNTY BOARD OF EDUCATION
Regular Meeting
Wednesday, August 12, 2026 - 5:30 p.m.
Sutter County Superintendent of Schools Office
970 Klamath Lane – Board Room
Yuba City, CA 95993

A full Board packet is available for review at the Sutter County Superintendent of Schools Office Reception Desk, 970 Klamath Lane, Yuba City, CA (8:00 a.m. – 4:00 p.m., Monday through Friday – excluding legal holidays) and the Sutter County Superintendent of Schools' website at www.sutter.k12.ca.us.

5:30 p.m. 1.0 **Call to Order**

2.0 **Pledge of Allegiance**

3.0 **Roll Call of Members:**
Kash Gill, Trustee Area 3, President
Victoria Lachance, Trustee Area 5, Vice President
Gurv Pamma, Trustee Area 1, Member
Mike Reid, Trustee Area 2, Member
Harjit Singh, Trustee Area 4, Member

4.0 **Items of Public Interest to Come to the Attention of the Board**
Members of the public are given an opportunity to address the Board regarding items not listed on the agenda. *The California Government Code, Section 54954.3(a) states, ".......no action shall be taken on any item not appearing on the agenda unless the action is otherwise authorized by subdivision (b) of Section 54954.2.*

5.0 **Approval of the Minutes of July 8, 2026, Board Meeting.**
[ACTION ITEM]

6.0 **Investment Report**
The Investment Statement as of May 31, 2026, from the County Treasurer will be presented.
Assistant Superintendent, Ron Sherrod

7.0 **Business Services Report**
The monthly financial report for July will be reviewed.
Director, Nicolaas Hoogeveen

8.0 **Disclosure of Collective Bargaining Agreement for Sutter County Superintendent of Schools Employee Association (CSEA), chapter #634**
The disclosure of the Collective Bargaining Agreement is a statement of costs associated with the agreement with the SCSOS CSEA, Chapter #634 for July 1, 2025, through June 30, 2026.
Director, Nicolaas Hoogeveen

9.0 **Donations**
8.1 Khalsa Aid Foundation- Backpacks/School Supplies for Back-to-School Event $7560.00
8.2 PG&E Backpacks/School Supplies for Back-to-School Event $2000.00
Assistant Superintendent, Ron Sherrod

10.0 **AeroSTEM Academy 2024-2025 Annual Report**
Staff has provided the Board with ongoing reports regarding AeroSTEM Academy's 2024–25 school year review. This report completes the reporting for that school year. Its completion was delayed due to the late receipt of required financial information, a circumstance beyond the control of both SCSOS and AeroSTEM Academy.
Deputy Superintendent, Joe Hendrix and Coordinator, Stephanie Peterson

11.0 **Items from the Superintendent/Board**

12.0 **Adjournment**

In compliance with the Americans with Disabilities Act, for those requiring special assistance to access the Board Meeting room, to access written documents being discussed at the Board Meeting, or to otherwise participate at Board Meetings, please contact the Superintendent's Office at 530-822-2900 for assistance. Notification at least 48 hours prior to the meeting will enable the Superintendent's Office to make reasonable arrangements to ensure accessibility to the Board Meeting and to provide any required accommodations, auxiliary aids or services.

All Open Session Agenda related documents, including materials distributed less than 72 hours prior to the scheduled meeting, are available to the public for viewing at the Sutter County Superintendent of Schools Office located at 970 Klamath Lane, Yuba City, CA 95993.

Unapproved Minutes

SUTTER COUNTY BOARD OF EDUCATION
Regular Meeting
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Sutter County Superintendent of Schools Office
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Yuba City, CA 95993

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1.0 Call to Order
President Kash Gill, 5:30 p.m., July 8, 2026, at the Sutter County Superintendent of Schools Office, 970 Klamath Lane, Yuba City, California, called a regular meeting of the Sutter County Board of Education to order.

2.0 Pledge of Allegiance
Gurv Pamma led the Pledge of Allegiance.

3.0 Roll Call of Members:
Kash Gill, Trustee Area 3, President- Present
Victoria Lachance, Trustee Area 5, Vice President- Absent
Gurv Pamma, Trustee Area 1, Member- Present
Mike Reid, Trustee Area 2, Member- Present
Harjit Singh, Trustee Area 4, Member- Absent

4.0 Items of Public Interest to Come to the Attention of the Board
None

5.0 Approval of the Minutes of June 17, 2026, Regular Board Meeting
A motion was made to approve the June 17, 2026, Agenda.
Motion: M Reid Seconded: G. Pamma
Action: Motion Carried
Ayes: 3 (Pamma, Reid, Gill) Noes: 0
Absent: 2 (Singh, Lachance) Abstain:0

6.0 **Board and Superintendent Policy 0441 Use of AI for staff and students. Second Read**

Board and Superintendent policy to guide the use of Artificial Intelligence tools of SCSOS staff and students.

A motion was made to approve the AI tools for staff and students

Motion: M. Reid Seconded: G. Pamma

Action: Motion Carried

Ayes: 3 (Pamma, Reid, Gill) Noes: 0

Absent: 2 (Singh, Lachance) Abstain:0

7.0 **Charter Board Policies Second Read**

A motion was made to approve the Charter Board policies

Motion: G. Pamma Seconded: M. Reid

Action: Motion Carried

Ayes: 3 (Pamma, Reid, Gill) Noes: 0

Absent: 2 (Singh, Lachance) Abstain:0

8.0 **2026-2027 Consolidated Application- Spring Release**

The California Department of Education uses ConApp to distribute categorical funds from various state and federal programs to county offices, school districts, and direct-funded charter schools throughout California.

A motion was made to approve the 26-27 ConApp

Motion: G. Pamma Seconded: M. Reid

Action: Motion Carried

Ayes: 3 (Pamma, Reid, Gill) Noes: 0

Absent: 2 (Singh, Lachance) Abstain:0

9.0 **Business Services Report**

Nic Hoogeveen, Director of Business, presented the June Business Services report to the Board. He reported the ELOP funding increased by approximately $2 million. He also provided an update on the 2023-2024 CRCS-SELPA, including the shift in the funding cap.

10.0 **Items from the Superintendent/Board**

1. There have been promotions in Business Services and many new faces in our Klamath office. We are excited to see internal movement.
2. SCSOS has helped SUHS with their Superintendent Search.
3. CTE Celebration was a huge success.
4. Mike gave congratulations and a job well done to the Nursing Graduation.

11.0 **Adjournment**

A motion was made to adjourn the meeting at 5:41 p.m.

Motion: G. Pamma Seconded: M. Reid

Action: Motion Carried

Ayes: 3 (Pamma, Reid, Gill) Noes: 0

Absent: 2 (Singh, Lachance) Abstain:0

Agenda Item No. 6.0

BOARD AGENDA ITEM: Investment Statements

BOARD MEETING DATE: August 12, 2026

AGENDA ITEM SUBMITTED FOR:

_____ Action

_____ Reports/Presentation

X Information

_____ Public Hearing

_____ Other (specify)

PREPARED BY:

Ron Sherrod

SUBMITTED BY:

Ron Sherrod

PRESENTING TO BOARD:

Ron Sherrod

BACKGROUND AND SUMMARY INFORMATION:

The Investment Statement as of May 31, 2026 from the County Treasurer will be presented.

Nicholas F. Valencia
Treasurer-Tax Collector

Christina N. Hernandez
Assistant Treasurer-Tax Collector

June 30, 2026

To: Sutter County Board of Supervisors

Re: Sutter County Investment Portfolio Report for May 31, 2026

Following is the Sutter County Investment Portfolio report as of May 31, 2026. The schedule includes all short-term, mid-term and long-term investments held at the conclusion of business on the final day of the month. The Sutter County Treasurer and Tax Collector is given authority over the pooled investment portfolio through Board delegation pursuant to Government Code §27000.1. Investment activities of the pooled treasury are governed by Government Code §53601 as incorporated in the Sutter County Investment Policy. Investment of the county's, school districts' and special districts' surplus funds start with the objective of safety of the principle to minimize possibility losses. Following safety is the liquidity objective to provide coverage of day-to-day operations and to meet contingency as they arise. The final objective is earning a reasonable return or yield on the funds invested. The Sutter County Investment Policy may be found on the Treasurer's webpage at: https://www.suttercounty.org/government/county-departments/treasurer-tax-collector

As Treasurer and Tax Collector, I certify that this document reflects the government agencies' pooled investments and that all investments are in compliance with the County of Sutter Investment Policy.

The combined cash and investments in the county treasury total $551,087,052.47 and will provide sufficient cash flow liquidity to meet estimated pooled treasury expenditures for the next six months.

Invested treasury funds total $550,453,060.26 with $189,803,059.87 under the management of the Local Agency Investment Fund, California Asset Management Program, CalTrust, and Money Market Mutual Funds with US Bank and Five Star Bank. The Bank of New York, which provides third-party safekeeping services to Sutter County, provides market value data. The average dollar-weighted maturity of invested funds is 823 days.

Investments are selected based on criteria contained in the Sutter County Investment Policy, which emphasizes safety, liquidity, yield, and diversification. Therefore, the interest rates will fluctuate, and the types of investments will vary depending upon county needs and market availability on a particular day.

Respectfully submitted,

Nicholas F. Valencia
Treasurer-Tax Collector

1160 Civic Center, Suite E • P.O. Box 546 • Yuba City, CA 95992 • 530.822.7117

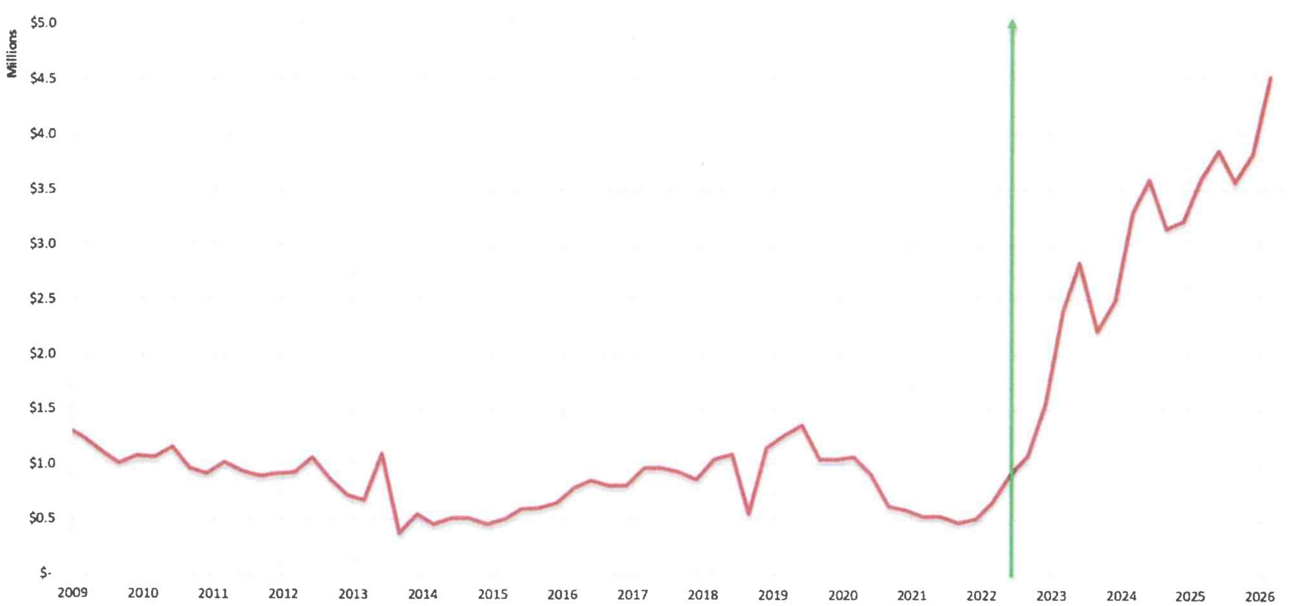
SUTTER COUNTY
INVESTMENT PORTFOLIO
May 31, 2026

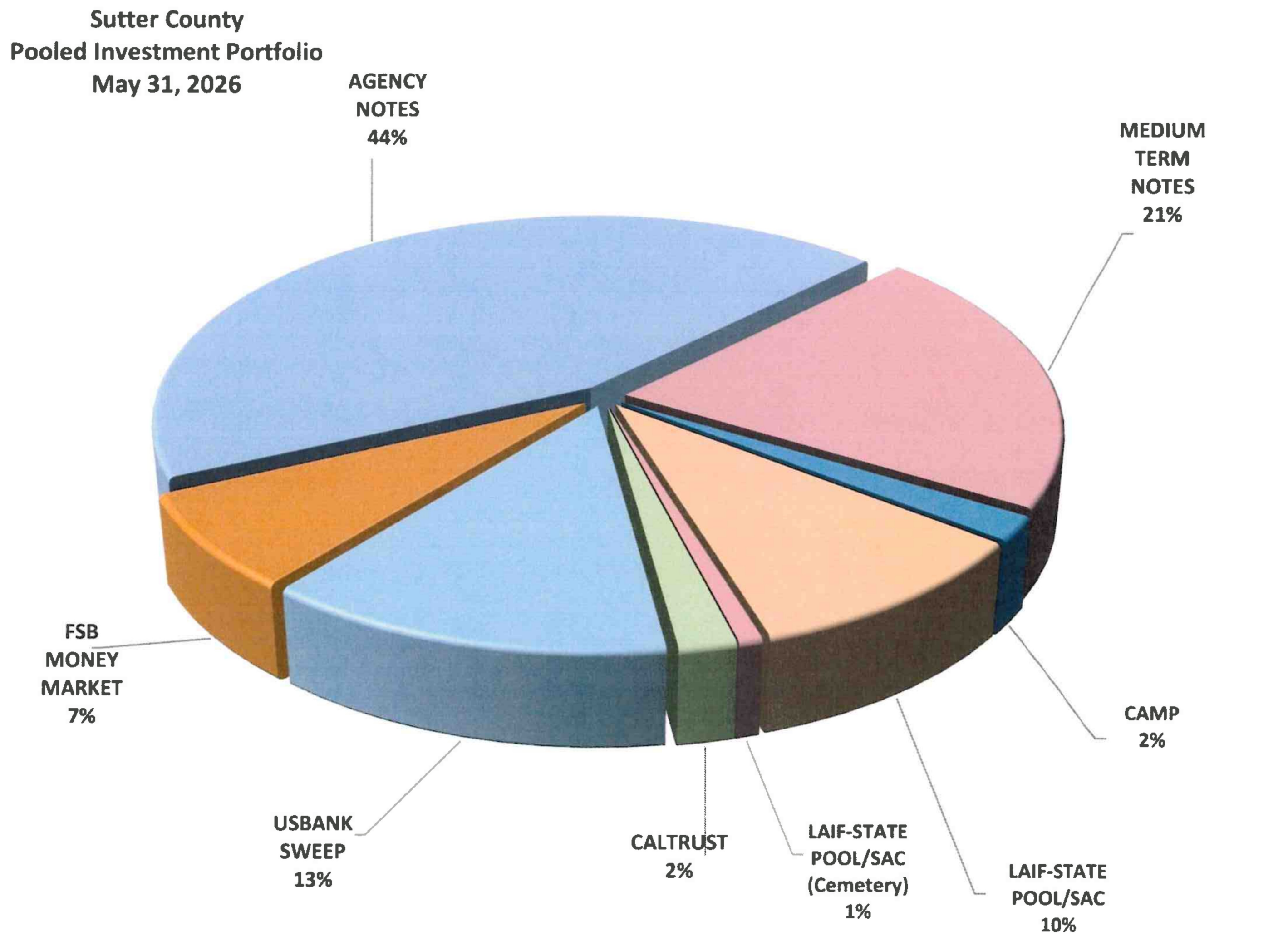
TREASURY NUMBER	INSTITUTION/BRANCH	CUSIP	BOOK VALUE	MARKET VALUE	PAR VALUE	DATE INVESTED	DATE MATURES	TOTAL DAYS INVESTED	CURRENT YIELD	RATE
MANAGED FUNDS										
2026-00A	CAMP	0	10,117,502.01	10,117,502.01	10,117,502.01	N/A	N/A	N/A	3.76000%	3.76000%
2026-00B	LAIF-STATE POOL/ SAC	0	53,951,254.51	53,951,254.51	53,951,254.51	N/A	N/A	N/A	3.81000%	3.81000%
2026-00C	LAIF-STATE POOL/ SAC (Cemetery)	0	4,194,249.05	4,194,249.05	4,194,249.05	N/A	N/A	N/A	3.81000%	3.81000%
2026-00D	CALTRUST	0	10,109,580.41	10,109,580.41	10,109,580.41	N/A	N/A	N/A	3.75000%	3.75000%
2026-00E	USBANK SWEEP	0	71,128,038.51	71,128,038.51	71,128,038.51	N/A	N/A	N/A	3.24307%	3.24307%
2026-00F	FSB MONEY MARKET	0	40,302,435.38	40,302,435.38	40,302,435.38	N/A	N/A	N/A	3.81100%	3.81100%
	TOTAL MANAGED FUNDS		189,803,059.87	189,803,059.87	189,803,059.87					
AGENCIES NOTES										
21052	FHLB (FEDERAL HOME LOAN BANK)	3130AMMQ2	3,000,000.00	2,998,320.00	3,000,000.00	06/08/21	06/08/26	1,826	0.91000%	0.91000%
21054	FHLB (FEDERAL HOME LOAN BANK)	3130AMPJ5	2,000,000.00	1,997,660.00	2,000,000.00	06/16/21	06/16/26	1,826	0.95000%	0.95000%
21129/21132	FFCB (FEDERAL FARM CREDIT BANK)	3133ENHV5	4,000,000.00	3,993,800.00	4,000,000.00	12/22/21	06/22/26	1,643	1.39000%	1.39000%
21086	FHLB (FEDERAL HOME LOAN BANK)	3130AMT28	2,000,000.00	1,995,580.00	2,000,000.00	06/30/21	06/30/26	1,826	1.00000%	1.00000%
21085	FFCB (FEDERAL FARM CREDIT BANK)	3133EM3T7	3,999,746.99	3,970,920.00	4,000,000.00	09/01/21	09/01/26	1,826	0.88000%	0.87000%
21090	FHLB (FEDERAL HOME LOAN BANK)	3130ANRR3	4,000,000.00	3,966,320.00	4,000,000.00	09/17/21	09/17/26	1,826	1.01000%	1.00000%
21127	FHLB (FEDERAL HOME LOAN BANK)	3130APVC8	3,649,753.11	3,606,543.00	3,650,000.00	12/16/21	12/01/26	1,811	1.39000%	1.37500%
21125	FFCB (FEDERAL FARM CREDIT BANK)	3133ENHC7	4,000,000.00	3,951,200.00	4,000,000.00	12/16/21	12/14/26	1,824	1.62000%	1.60000%
21130	FFCB (FEDERAL FARM CREDIT BANK)	3133ENJC5	4,000,000.00	3,939,680.00	4,000,000.00	12/22/21	12/22/26	1,826	1.31000%	1.29000%
21121	FHLB (FEDERAL HOME LOAN BANK)	3130AQ5P4	2,000,000.00	1,974,160.00	2,000,000.00	12/30/21	12/30/26	1,826	1.63000%	1.61000%
21128	FHLB (FEDERAL HOME LOAN BANK)	3130AQDD2	2,500,000.00	2,464,900.00	2,500,000.00	12/30/21	12/30/26	1,826	1.47000%	1.45000%
22002	FFCB (FEDERAL FARM CREDIT BANK)	3133ENKG4	3,996,552.33	3,941,440.00	4,000,000.00	01/12/22	01/11/27	1,825	1.49000%	1.47000%
22003	FHLB (FEDERAL HOME LOAN BANK)	3130AQKM4	4,000,000.00	3,944,080.00	4,000,000.00	01/28/22	01/28/27	1,826	1.77000%	1.75000%
22009	FHLB (FEDERAL HOME LOAN BANK)	3130AQWC3	3,500,000.00	3,453,310.00	3,500,000.00	02/28/22	02/24/27	1,822	2.08000%	2.05000%
22026	FHLB (FEDERAL HOME LOAN BANK)	3130ARJH5	3,997,287.19	3,974,560.00	4,000,000.00	04/22/22	04/22/27	1,826	3.17000%	3.15000%
22028	FHLB (FEDERAL HOME LOAN BANK)	3130ARPB1	4,000,000.00	3,980,160.00	4,000,000.00	04/28/22	04/28/27	1,826	3.52000%	3.50000%
25026	FHLB (FEDERAL HOME LOAN BANK)	3130B6SS6	2,000,000.00	1,998,660.00	2,000,000.00	06/23/25	06/23/28	1,096	4.30000%	4.30000%
26028	FNMA (FANNIE MAE)	3136GCVG7	10,000,000.00	9,982,100.00	10,000,000.00	03/26/26	03/26/29	1,096	4.26000%	4.25000%
26038	FNMA (FANNIE MAE)	3136GCZJ7	10,000,000.00	9,941,100.00	10,000,000.00	03/31/26	03/29/29	1,094	4.18000%	4.16000%
24180	FHLMC (FREDDIE MAC)	3134HAH30	5,000,000.00	5,000,350.00	5,000,000.00	12/04/24	06/04/29	1,643	4.60000%	4.60000%
26047	FHLB (FEDERAL HOME LOAN BANK)	3130BA3A3	8,500,000.00	8,450,530.00	8,500,000.00	04/08/26	04/08/30	1,461	4.65000%	4.62500%
25089	FNMA (FANNIE MAE)	3136GCAX3	10,000,000.00	9,836,000.00	10,000,000.00	12/15/25	06/05/30	1,633	3.78000%	3.72000%
25092	FNMA (FANNIE MAE)	3136GCAW5	10,000,000.00	9,820,100.00	10,000,000.00	12/17/25	06/17/30	1,643	3.97000%	3.90000%
25027	FFCB (FEDERAL FARM CREDIT BANK)	3133ETMB0	5,000,000.00	4,986,650.00	5,000,000.00	06/24/25	06/24/30	1,826	4.66000%	4.65000%
25036	FHLB (FEDERAL HOME LOAN BANK)	3130B6SV9	5,000,000.00	4,990,450.00	5,000,000.00	07/08/25	07/08/30	1,826	4.66000%	4.65000%
25091	FHLMC (FREDDIE MAC)	3134HCHM4	10,000,000.00	9,903,000.00	10,000,000.00	12/16/25	12/16/30	1,826	4.04000%	4.00000%
26041	FHLB (FEDERAL HOME LOAN BANK)	3130B9YD6	10,000,000.00	9,974,100.00	10,000,000.00	03/30/26	03/24/31	1,820	4.51000%	4.50000%
26027	FHLB (FEDERAL HOME LOAN BANK)	3130B9XW5	10,000,000.00	9,953,900.00	10,000,000.00	03/25/26	03/25/31	1,826	4.37000%	4.35000%
26031	FHLB (FEDERAL HOME LOAN BANK)	3130B9ZM5	10,000,000.00	9,989,300.00	10,000,000.00	03/30/26	03/25/31	1,821	4.50000%	4.50000%
26029	FHLB (FEDERAL HOME LOAN BANK)	3130B9ZS2	15,000,000.00	14,949,750.00	15,000,000.00	03/25/26	03/25/31	1,826	4.52000%	4.50000%
26030	FHLB (FEDERAL HOME LOAN BANK)	3130BA2L0	10,000,000.00	9,981,800.00	10,000,000.00	03/30/26	03/25/31	1,821	4.66000%	4.65000%
26039	FNMA (FANNIE MAE)	3136GCZH1	10,000,000.00	9,902,700.00	10,000,000.00	03/31/26	03/27/31	1,822	4.31000%	4.27000%
26046	FHLB (FEDERAL HOME LOAN BANK)	3130BA3B1	9,500,000.00	9,435,495.00	9,500,000.00	04/07/26	04/07/31	1,826	4.78000%	4.75000%
26053	FFCB (FEDERAL FARM CREDIT BANK)	3133EWLN8	10,000,000.00	9,892,500.00	10,000,000.00	04/15/26	04/15/31	1,826	4.38000%	4.33000%
26072	FNMA (FANNIE MAE)	3136GDAF0	9,956,000.00	9,900,300.00	10,000,000.00	05/05/26	05/05/31	1,826	4.29000%	4.25000%
26073	FHLB (FEDERAL HOME LOAN BANK)	3130BALC9	10,000,000.00	9,924,800.00	10,000,000.00	05/12/26	05/12/31	1,826	4.63000%	4.60000%
26074	FHLB (FEDERAL HOME LOAN BANK)	3130BALD7	10,000,000.00	9,925,100.00	10,000,000.00	05/12/26	05/12/31	1,826	4.53000%	4.50000%
	TOTAL AGENCY NOTES		244,598,339.62	242,890,318.00	244,650,000.00					
MEDIUM TERM NOTES										
21063	BANK OF AMERICA CORP (BAC)	06048WM49	2,000,000.00	1,998,480.00	2,000,000.00	06/15/21	06/15/26	1,826	2.00000%	2.00000%
21081	BANK OF AMERICA CORP (BAC)	06048WN22	2,000,000.00	1,982,300.00	2,000,000.00	08/26/21	08/26/26	1,826	1.26000%	1.25000%
21106	JP MORGAN CHASE & CO (JPM)	48128G6U0	2,000,000.00	1,968,620.00	2,000,000.00	10/29/21	10/29/26	1,826	1.50000%	1.48000%
22011	HONEYWELL INTERNATIONAL (HON)	438516BL9	2,003,895.24	1,987,340.00	2,000,000.00	02/14/22	11/01/26	1,721	2.52000%	2.50000%
21120	PUBLIC STORAGE (PSA)	74460DAG4	3,493,974.95	3,457,428.75	3,495,000.00	12/03/21	11/09/26	1,802	1.52000%	1.50000%
21115	JP MORGAN CHASE & CO (JPM)	48130UZH1	4,000,000.00	3,428,320.00	4,000,000.00	11/30/21	11/30/26	1,826	1.75000%	1.50000%
22025	MASTERCARD INC	57636QAR5	4,005,970.15	3,980,680.00	4,000,000.00	04/12/22	03/26/27	1,809	3.32000%	3.30000%
22055	TSMC ARIZONA CORP	872898AF8	2,199,622.46	2,194,698.00	2,200,000.00	06/28/22	04/22/27	1,759	3.88000%	3.87500%
22056	BEVERLY HILLS CA PUBLIC FING	088006KB6	1,755,554.50	1,752,282.00	1,800,000.00	06/28/22	06/01/27	1,799	1.36000%	1.32700%
23028	3M COMPANY (MMM)	88579YAY7	2,934,533.96	2,944,710.00	3,000,000.00	02/08/23	10/15/27	1,710	2.93000%	2.87500%
23029	UNITEDHEALTH GROUP (UNH)	91324PDE9	1,961,887.20	1,967,720.00	2,000,000.00	02/08/23	10/15/27	1,710	3.00000%	2.95000%
23027	PROCTER & GAMBLE (PG)	742718FZ7	2,996,197.96	2,996,520.00	3,000,000.00	02/08/23	01/26/28	1,813	3.95000%	3.95000%
26035	MORGAN STANLEY PVT BANK	61776NZU0	9,960,551.01	9,968,800.00	10,000,000.00	03/30/26	11/17/28	963	4.22000%	4.20400%
25090	JP MORGAN CHASE & CO (JPM)	46632FWZ4	10,000,000.00	9,849,600.00	10,000,000.00	12/15/25	12/14/29	1,460	4.31000%	4.25000%
26034	PUBLIC STORAGE (PSA)	74464AAC5	4,983,760.46	4,971,600.00	5,000,000.00	03/30/26	07/01/30	1,554	4.40000%	4.37500%
26036	JOHN DEERE CAPITAL CORP (DE)	24422EYF0	4,993,593.86	4,978,850.00	5,000,000.00	03/30/26	10/15/30	1,660	4.39000%	4.37500%
26012	SHELL FINANCE US INC(RDSALN)	822905AN5	4,986,715.67	4,921,900.00	5,000,000.00	03/17/26	11/06/30	1,695	4.19000%	4.12500%
26015	ALPHABET INC	02079KAW7	4,995,534.35	4,945,350.00	5,000,000.00	03/18/26	11/15/30	1,703	4.15000%	4.10000%
26014	META PLATFORMS INC	30303MAB8	4,980,996.18	4,933,000.00	5,000,000.00	03/18/26	11/15/30	1,703	4.26000%	4.20000%
26011	AMERICAN HONDA FINANCE (HNDA)	02665WGS4	4,972,157.16	4,910,500.00	5,000,000.00	03/17/26	01/08/31	1,758	4.53000%	4.45000%
26032	CATERPILLAR FINL SERVICE (CAT)	14913UBH2	4,946,255.82	4,927,950.00	5,000,000.00	03/30/26	01/08/31	1,745	4.21000%	4.15000%
26013/26033	TOYOTA MOTOR CREDIT CORP	89236TPH2	9,892,828.10	9,857,200.00	10,000,000.00	03/18/26	01/10/31	1,759	4.26000%	4.20000%
26016	AMAZON.COM INC	023135DD5	4,988,631.74	4,942,200.00	5,000,000.00	03/18/26	03/13/31	1,821	4.30000%	4.25000%
26026	JP MORGAN CHASE & CO (JPM)	46632FZ65	5,000,000.00	4,926,350.00	5,000,000.00	03/24/26	03/24/31	1,826	4.57000%	4.50000%
26057	BANK OF AMERICA CORP (BAC)	06055JRD3	10,000,000.00	10,031,300.00	10,000,000.00	04/22/26	04/22/31	1,826	4.98000%	5.00000%
	TOTAL MEDIUM TERM NOTES		116,051,660.77	114,821,698.75	116,495,000.00					
							AVERAGE	1,728	3.73770%	3.71486%
	TOTAL POOL INVESTMENTS		550,453,060.26	547,515,076.62	550,948,059.87					

SUTTER COUNTY POOLED TREASURY
INVESTMENT PORTFOLIO
May 31, 2026

Date	Returns	Date	Returns
Dec-08	$ 1,327,505.19	Sep-17	$ 933,671.44
Mar-09	$ 1,230,874.94	Dec-17	$ 866,547.85
Jun-09	$ 1,103,630.93	Mar-18	$ 1,044,688.77
Sep-09	$ 1,000,109.72	Jun-18	$ 1,092,422.55
Dec-09	$ 1,077,308.07	Sep-18	$ 559,834.53
Mar-10	$ 1,057,040.73	Dec-18	$ 1,147,735.95
Jun-10	$ 1,149,398.51	Mar-19	$ 1,263,451.85
Sep-10	$ 958,179.75	Jun-19	$ 1,359,952.68
Dec-10	$ 913,377.75	Sep-19	$ 1,053,507.22
Mar-11	$ 1,011,239.80	Dec-19	$ 1,049,032.20
Jun-11	$ 936,574.38	Mar-20	$ 1,072,283.35
Sep-11	$ 884,977.72	Jun-20	$ 910,205.61
Dec-11	$ 911,816.07	Sep-20	$ 620,706.57
Mar-12	$ 925,800.61	Dec-20	$ 595,522.12
Jun-12	$ 1,059,009.68	Mar-21	$ 528,109.19
Sep-12	$ 864,582.60	Jun-21	$ 535,098.68
Dec-12	$ 719,464.94	Sep-21	$ 475,724.86
Mar-13	$ 672,416.61	Dec-21	$ 514,370.48
Jun-13	$ 1,092,580.59	Mar-22	$ 656,763.85
Sep-13	$ 378,707.05	Jun-22	$ 911,607.17
Dec-13	$ 544,660.55	Sep-22	$ 1,080,126.56
Mar-14	$ 458,636.34	Dec-22	$ 1,557,112.34
Jun-14	$ 505,373.75	Mar-23	$ 2,404,400.66
Sep-14	$ 513,869.30	Jun-23	$ 2,835,890.76
Dec-14	$ 457,447.53	Sep-23	$ 2,216,514.11
Mar-15	$ 500,133.88	Dec-23	$ 2,498,853.29
Jun-15	$ 588,831.54	Mar-24	$ 3,292,188.99
Sep-15	$ 597,963.88	Jun-24	$ 3,591,080.90
Dec-15	$ 643,695.13	Sep-24	$ 3,143,655.07
Mar-16	$ 781,708.84	Dec-24	$ 3,217,596.53
Jun-16	$ 851,317.38	Mar-25	$ 3,605,385.68
Sep-16	$ 805,491.03	Jun-25	$ 3,860,526.69
Dec-16	$ 806,403.36	Sep-25	$ 3,575,041.28
Mar-17	$ 973,820.54	Dec-25	$ 3,823,246.15
Jun-17	$ 966,415.99	Mar-26	$ 4,517,774.51

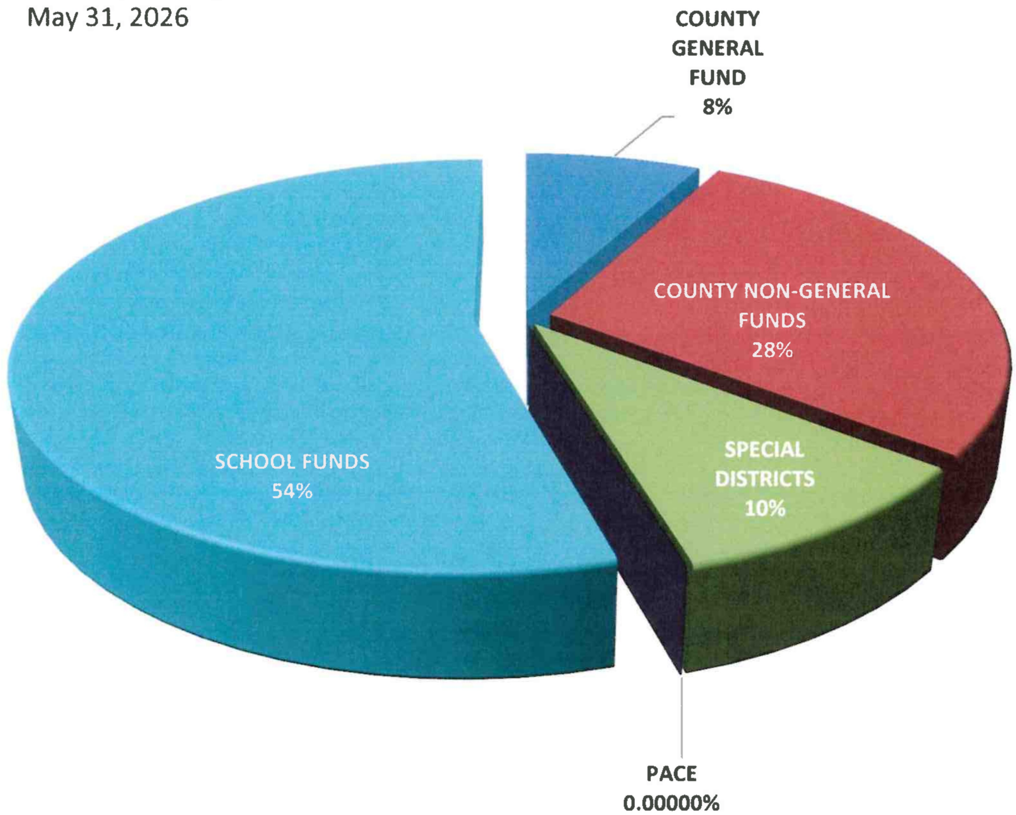
SUTTER COUNTY QUARTERLY INVESTMENT EARNINGS
2009-2026





	BOOK VALUE	PERCENTAGE OF MANAGED PORTFOLIO	INVESTED % OF POOLED PORTFOLIO	AVERAGE DAYS TO MATURITY	AVERAGE YIELD
CAMP	**$10,117,502.01**	**1.84%**	**1.85%**	**1**	**3.76%**
LOCAL AGENCY INVESTMENT FUND (COUNTY)	**53,951,254.51**	**9.80%**	**9.88%**	**1**	**3.81%**
LOCAL AGENCY INVESTMENT FUND (CEMETERY)	**4,194,249.05**	**0.76%**		**1**	**3.81%**
MONEY MARKET MUTUAL FUND	**111,430,473.89**	**20.24%**	**20.40%**	**1**	**3.53%**
CALTRUST	**10,109,580.41**	**1.84%**	**1.85%**	**1**	**3.75%**
MEDIUM TERM NOTES	**116,051,660.77**	**21.08%**	**21.24%**	**954**	**3.43%**
AGENCY NOTES	**244,598,339.62**	**44.44%**	**44.78%**	**949**	**3.19%**
TOTAL MANAGED INVESTMENTS	$550,453,060.26	100.00%	100.00%	**867**	**3.74%**
LESS: LAIF FUNDS NOT POOLED	**4,194,249.05**	**0.76%**			
TOTAL POOLED INVESTMENTS	$546,258,811.21	99.24%	100.00%	**867**	**3.74%**

Sutter County
Pooled Treasury Participants
May 31, 2026



The Pooled Treasury is comprised of over 277 separate funds representing the County's General Fund, County Non-General funds, special districts, school districts, and funds collected and held for the various PACE programs that are authorized by the City of Yuba City.

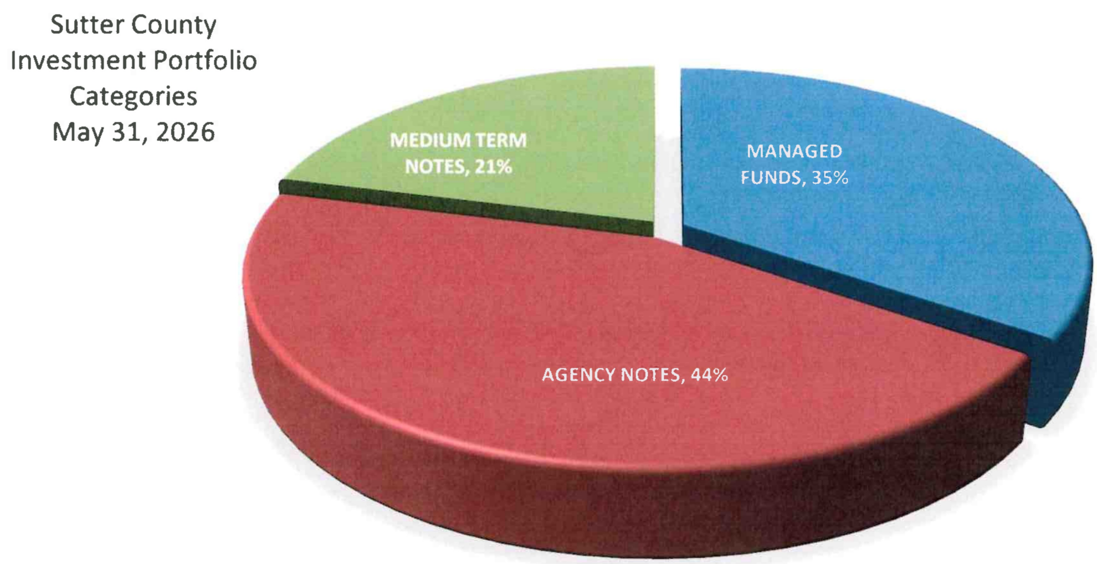
At the close of business May 31, 2026, pool participants' cash and investment balances consisted of the following:

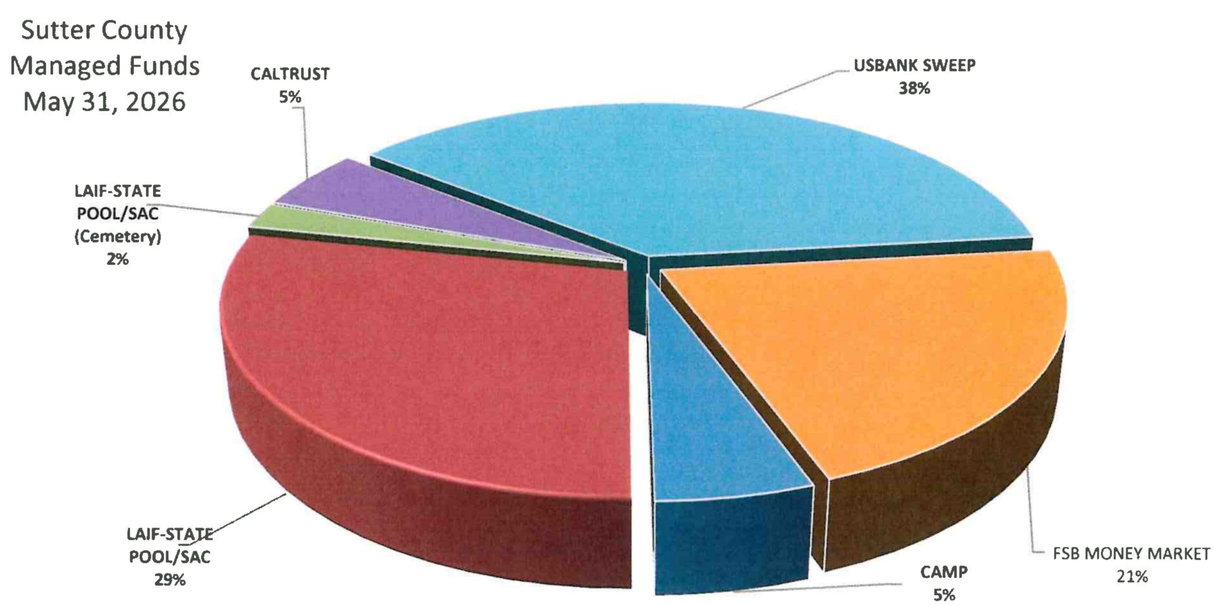
COUNTY GENERAL FUND	**7.63%**
COUNTY NON-GENERAL FUNDS	**28.27%**
SPECIAL DISTRICTS	**9.70%**
PACE	**0.00%**
SCHOOL FUNDS	**54.40%**

The pooled portfolio is comprised of three major classes of assets. As of May 31, 2026, agency notes made up 44%, medium term notes represented 21% and funds under management within the Local Area Investment Fund (LAIF), the California Asset Management Program (CAMP), Investment Trust of California (CalTRUST), US Bank, and Five Star Bank completing the portfolio at 34%.

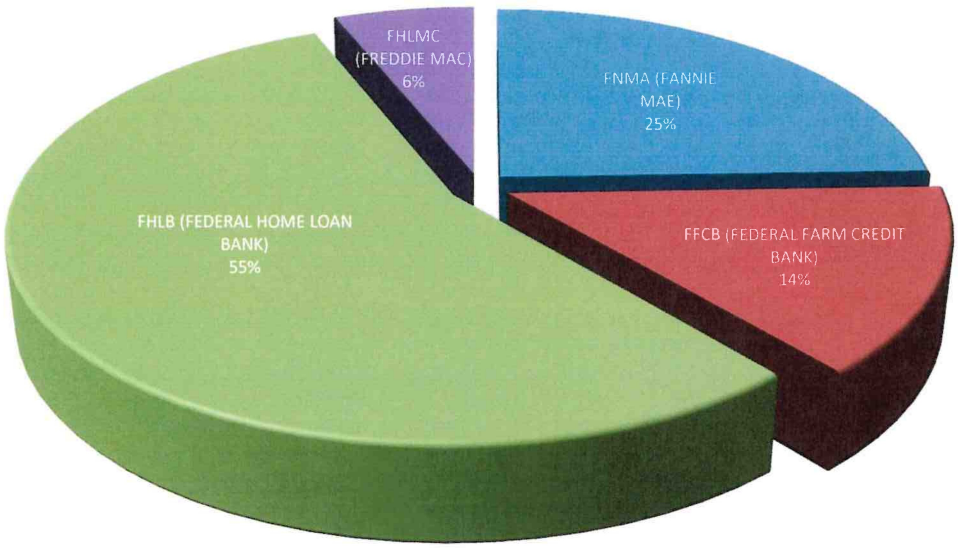
All assets are in compliance with the Sutter County Investment Policy and adhere to the requirements of California Government Code §53601-§53645 and §16429.1-§16429.3, which relate to the investing in the Local Area Investment Fund (LAIF)

Within the three major classes of assets the portfolio is further diversified, again, operating within the constraints of California Government Code and the Sutter County Investment Policy. The following charts provide a quick glance of the make-up of each category.

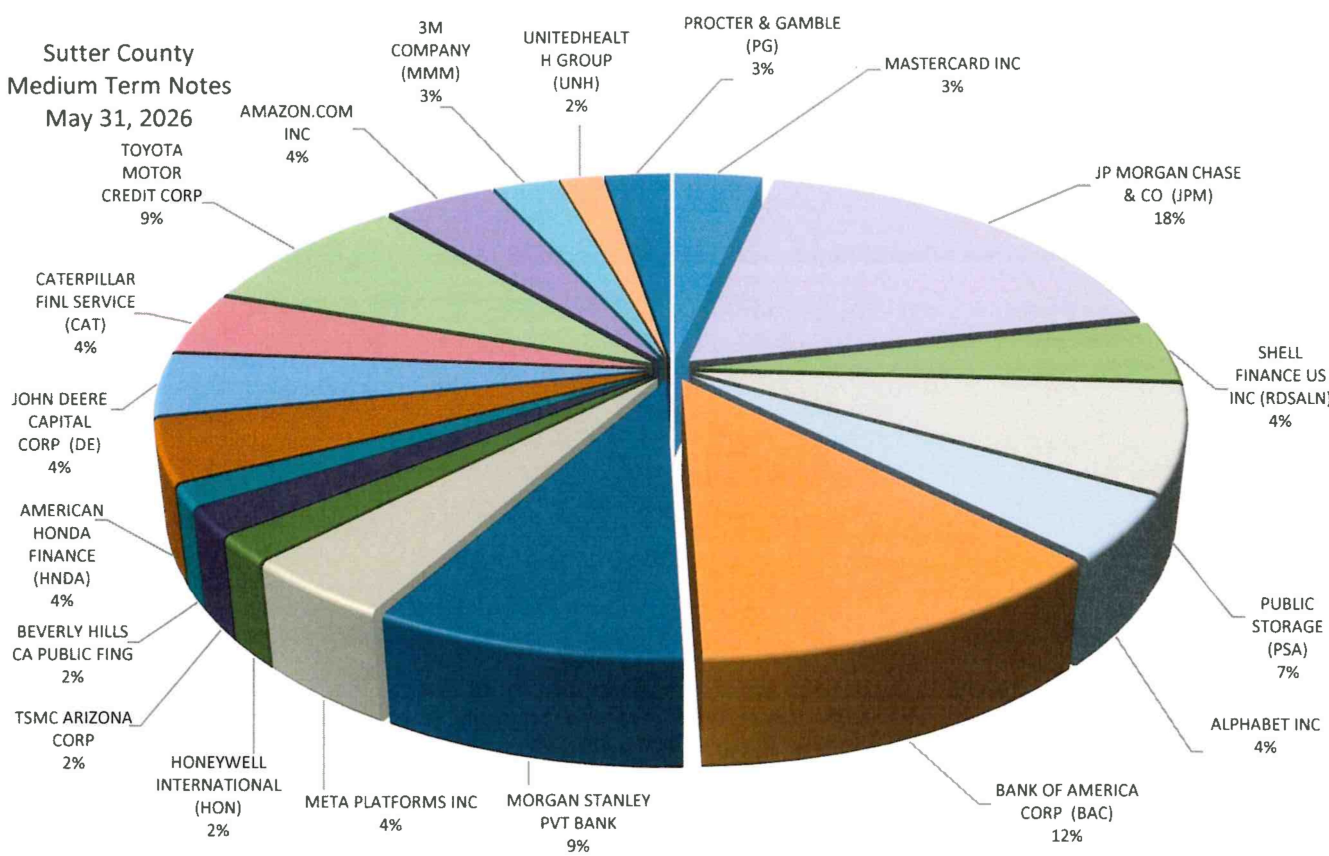




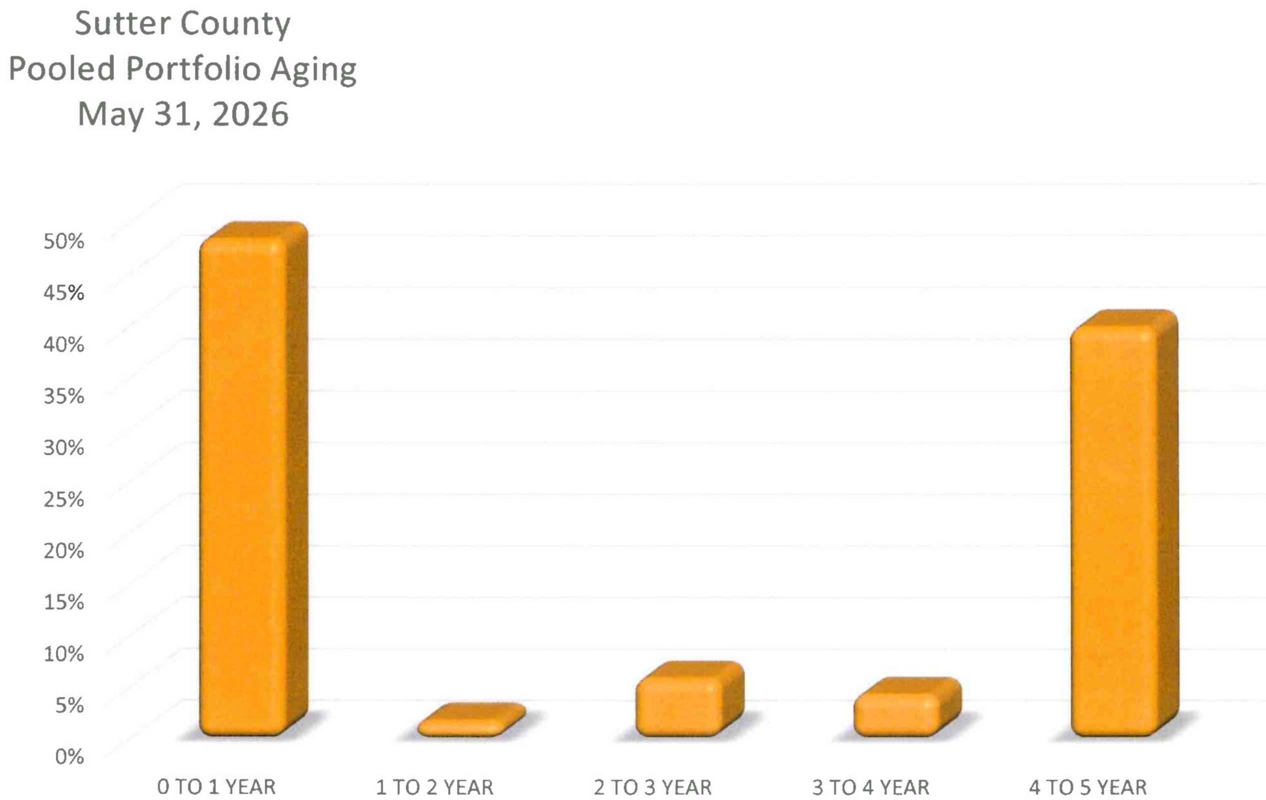
Sutter County
Agency Notes
May 31, 2026



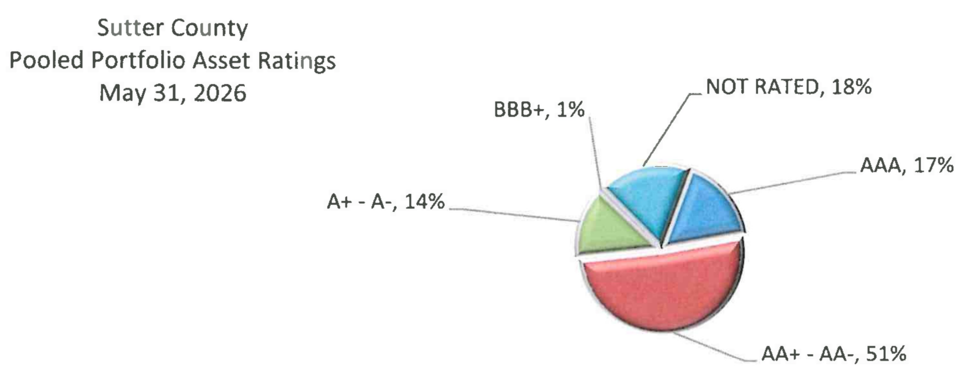
Sutter County
Medium Term Notes
May 31, 2026



All investments conform to California Government Code §56301 with maturities of no more than five years.



Investments in the pool must have a category rating of A or better at the time of purchase, as prescribed in the Sutter County Investment Policy, with the exception of LAIF, which is authorized in GC §16429.1-§16429.3.



Agenda Item No. 7.0

BOARD AGENDA ITEM: Business Services Report

BOARD MEETING DATE: August 12, 2026

AGENDA ITEM SUBMITTED FOR:

- [ ] Action
- [ ] Reports/Presentation
- [x] Information
- [ ] Public Hearing
- [ ] Other (specify)

PREPARED BY:

Nicolaas Hoogeveen

SUBMITTED BY:

Nicolaas Hoogeveen

PRESENTING TO BOARD:

Nicolaas Hoogeveen

BACKGROUND AND SUMMARY INFORMATION:

The monthly financial report for July will be reviewed

Summary Report of Revenues, Expenditures and Changes in Fund Balance
(Unrestricted and Restricted Combined)
July 2026
07/01/26-07/15/26

Description	Account Codes	Original Budget 7/1/26 (A)	Operating Budget 7/1/26 (B)	Actuals to Date 7/15/26 (C)	Projected Yr Totals 7/15/26 (D)	Difference (Col D - B) (E)		2026-27 % Actuals as a % of Budget
A. Revenues								
1. Local Control Funding Formula	8010-8099	$ 12,239,572	$ 12,239,572	$ -	$ 12,239,572	-	A	0.0%
2. Federal Revenues	8100-8299	$ 4,498,278	$ 4,498,278	$ -	$ 4,498,278	-	B	0.0%
3. Other State Revenues	8300-8599	$ 20,117,771	$ 20,117,771	$ -	$ 20,117,771	-	C	0.0%
4. Other Local Revenues	8600-8799	$ 21,716,183	$ 21,716,183	$ 71,533	$ 21,716,688	**505**	D	0.3%
5. TOTAL REVENUES		**$ 58,571,804**	**$ 58,571,804**	**$ 71,533**	**$ 58,572,309**	**$ 505**		**0.1%**
B. Expenditures								
1. Certificated Salaries	1000-1999	12,222,174	12,222,174	$ -	$ 12,222,174	-	E	0.0%
2. Classified Salaries	2000-2999	16,353,933	16,353,933	$ -	$ 16,353,933	-	F	0.0%
3. Employee Benefits	3000-3999	13,597,916	13,597,916	$ (964)	$ 13,597,916	-	G	0.0%
4. Books and Supplies	4000-4999	1,240,762	1,240,762	$ 4,898	$ 1,278,841	**38,079**	H	0.4%
5. Services, Other Operation	5000-5999	9,560,351	9,560,351	$ 1,144,301	$ 9,544,204	**(16,147)**	I	12.0%
6. Capital Outlay	6000-6999	934,855	934,855	$ -	$ 934,855	-	J	0.0%
7. Other Outgo	7100-7299	2,093,939	2,093,939	$ -	$ 2,093,939	-	K	0.0%
8. Direct Support/Indirect	7300-7399	(132,002)	(132,002)	$ -	$ (132,002)	-	L	0.0%
9. Debt Service	7400-7499	1,205,603	1,205,603	$ -	$ 1,205,603	-	M	0.0%
10. TOTAL EXPENDITURES		**$ 57,077,531**	**$ 57,077,531**	**$ 1,148,235**	**$ 57,099,463**	**21,932**		**2.0%**
C. Excess (Deficiency) of Revenues Over Expenditures Before Other Financing Sources and Uses (A5-B10)		**$ 1,494,273**	**$ 1,494,273**	**$ (1,076,702)**	**$ 1,472,846**	**$ (21,427)**		**-73.1%**
D. Other Financing Sources/Uses								
1. Transfers In	8910-8979	$ 53,329	$ 53,329	$ -	$ 53,329	-		0.0%
2. Transfer Out	7610-7629	2,577,685	2,577,685	$ -	$ 2,577,685	-		0.0%
3. Contributions	8980-8999	$ -	$ -	$ -	$ -	-		0.0%
Total, Other Fin Sources/Uses		**$ (2,524,356)**	**$ (2,524,356)**	**$ -**	**$ (2,524,356)**	**$ -**		**0.0%**
E. Net Change to Fund Balance		**$ (1,030,083)**	**$ (1,030,083)**	**$ (1,076,702)**	**$ (1,051,510)**	**$ (21,427)**		
F. Fund Balance (Fund 01 only)								
1. Beginning Balance		**$ 34,989,728**	**$ 34,989,728**	**$ 34,989,728**	**$ 34,989,728**	-		
2. Adjustments/Restatements		$ -	**$ -**	$ -	$ -			
Ending Balance		**$ 33,959,645**	**$ 33,959,645**	**$ 33,913,026**	**$ 33,938,218**	**$ (21,427)**		
G. Components of Ending Fund Balance								
Designated Amounts	**9711-9730**	$ 10,500	$ 10,500		**$ 10,500**	**$ -**		
Legally Restricted	**9740-9760**	$ 14,923,600	$ 14,923,600		**$ 14,325,843**	**$ -**		
Assigned	**9780**	$ 16,042,753	$ 16,042,753		**$ 16,618,018**	**$ -**		
Restricted Economic Uncertainty	**9789**	$ 2,982,761	$ 2,982,761		**$ 2,983,857**	**$ -**		
Unassigned/Unappropriated	**9790**	$ -	$ -		$ -	**$ -**		

Explanation of Differences
Net Change in Current Year Budget July Board Report
07/01/26-07/15/26

			Amount	Explanation of Differences
A	**Local Control Funding Formula (8010-8099)**			
		$	**-**	
B	**Federal Revenues (8100-8299)**			
		$	**-**	
C	**Other State Revenues (8300-8599)**			
		$	**-**	
D	**Other Local Revenues (8600-8799)**			
	Special Education Local Plan Area (SELPA)	$	505	*Increase excess cost budget for insurance premium*
		$	**505**	
E	**Certificated Salaries (1000-1999)**			
		$	**-**	
F	**Classified Salaries (2000-2999)**			
		$	**-**	
G	**Employee Benefits (3000-3999)**			
		$	**-**	
H	**Books and Supplies (4000-4999)**			
	Special Education	$	38,110	*Increase mini-grant supplies budget and move budget for new classroom supplies along with supplies for Arts and Music from services*
	Regional Occupation Program (ROP)	$	(31)	*Miscellaneous Adjustments*
		$	**38,079**	
I	**Services, Other Operations (5000-5999)** County Office			
	Special Education	$	(36,523)	*Move budget to supplies for Arts and Music grant and the new classroom*
	Curriculum, Instruction, and Accountability (CIA)	$	7,467	*Increase budget for Math, Science and Computer Science services*
	Regional Occupation Program (ROP)	$	31	*Miscellaneous Adjustments*
	Special Education Local Plan Area (SELPA)	$	12,878	*Budgeted Parent Mentor Program using ending fund balance*
		$	**(16,147)**	
J	**Capital Outlay (6000-6999)**			
		$	**-**	
K	**Other Outgo (7100 - 7299)**			
		$	**-**	

Explanation of Differences
Net Change in Current Year Budget July Board Report
07/01/26-07/15/26

		Amount	*Explanation of Differences*
L	Direct Support / Indirect (7300-7399)		
		$ -	
M	Debt Services (7400 - 7499)		
		$ -	
N	Transfers In (8910-8979)		
		$ -	
O	Transfers Out (7610-7629)		
		$ -	
P	Contributions (8980-8999)		
		$ -	
	Net Change in Current Year Budget	$ (21,427)	

Agenda Item No. 8.0

BOARD AGENDA ITEM: Disclosure of Collective Bargaining Agreement for Sutter County Superintendent of Schools Employee Association (CSEA), chapter #634

BOARD MEETING DATE: August 12, 2026

AGENDA ITEM SUBMITTED FOR:		PREPARED BY:
_____	Action	Nicolaas Hoogeveen
_____	Reports/Presentation	SUBMITTED BY:
X____	Information	Nicolaas Hoogeveen
_____	Public Hearing	PRESENTING TO BOARD:
_____	Other (specify)	Nicolaas Hoogeveen

BACKGROUND AND SUMMARY INFORMATION:

The disclosure of Collective Bargaining Agreement is a statement of costs associated with the agreement with the Sutter County Superintendent of Schools Employee Association (CSEA), Chapter # 634 for July 1, 2025 through June 30, 2026.

DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT

In Accordance with AB 1200 (Statutes of 1991, Chapter 1213) and GC 3547.5

Sutter County Superintendent of Schools School District

Name of Bargaining Unit: **California Schools Employee Association, Chapter #634 (CSEA)**

Certificated ________ Classified X

The proposed agreement covers the period beginning **July 1, 2025** and ending **June 30, 2026** and will be acted upon by the Governing Board at its meeting on **August 12, 2026**

A. Proposed Change in Compensation

	Compensation	Cost Prior to Proposed Agreement	Fiscal Impact of Proposed Agreement: Current Year Increase/Decrease 2025-26	Year 2 Increase/Decrease 2026-27	Year 3 Increase/Decrease 2027-28
1.	**Salary**	$ 9,359,379	$ 312,038		
			3.33%	0.00%	0.00%
2.	**Other Compensation** Stipends, Bonuses, etc.			$ -	$ -
	Description of Other Compensation		$ -	$ -	
3.	**Statutory Benefits** STRS, PERS, FICA, WC, UI, Medicare, etc.	$ 3,570,000	$ 115,498	$ -	$ -
			3.24%	0.00%	0.00%
4.	Health/Welfare Plans	$ 2,414,837	$ -	$ -	$ -
			0.00%	0.00%	0.00%
5.	**Total Compensation** Add items 1 thru 4 to equal 5		$ 427,536	$ -	$ -
		$ 15,344,217	2.79%	0.00%	0.00%
6.	**Step and Column** Due to movement plus any changes due to the settlement. This is a subset of Item No. 1		$ -	$ -	$ -
7	**Total Number of Represented Employees** (Use FTEs if appropriate)		268	268	268
8.	**Total Compensation Cost for Average Employee**	$ 57,255	$ 1,595	$ -	$ -
			2.79%	0.00%	0.00%

9. Were any additional steps, columns, or ranges added to the schedules? If yes, please explain.

No

10. Are staffing adjustments necessary for the district to implement the proposed agreement? If yes, please provide details.

No.

11. Describe any contingency language included in the proposed agreement (e.g. reopeners, etc.).

None.

12. Will this agreement create, increase, or decrease deficit spending in the current or subsequent two years?

The latest board approved budget was prepared using a 3% salary schedule increase for classified. The impact of the actual settlement compared to latest board approved budget is relfected on page 3. Deficit spending increases slightly, however, it should be noted that unrestricted maintains a surplus.

13. Please identify the source of funding for the proposed agreement for the current year.

Increased costs will be absorbed by programs by either decreasing expenditures or increasing revenue within the general fund.

14. If this is a single-year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e. what will allow the district to afford this contract beyond the current year)?

General Fund unrestricted for programs that are not self-balancing.

15. If this is a multi-year agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years?

16. Based on the district's multi-year projection, do unrestricted reserves continue to remain at, or above, the State's required minimum reserve level in the current and two subsequent years? If no, how does the district plan to restore its unrestricted reserves?

Yes.

17. Other

B. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

	Column 1 Latest Board-Approved Budget Before Settlement	Column 2 Adjustments as a Result of Settlement	Column 3 Other Revisions	Column 4 Total Current Budget (Columns 1+2+3)
REVENUES LCFF (8010-8099)	$ 12,151,326	$ -	$ -	$ 12,151,326
Remaining Revenues (8100-8799)	46,196,323	$ 62,508	$ -	$ 46,258,831
TOTAL REVENUES	**$ 58,347,649**	**$ 62,508**	**$ -**	**$ 58,410,157**
EXPENDITURES 1000 Certificated Salaries	$ 11,761,882		$ -	$ 11,761,882
2000 Classifed Salaries	$ 15,119,373	65,076	$ -	$ 15,184,449
3000 Employee Benefits (Stat.) Health & Welfare	$ 10,191,248 $ 2,417,733	$ 24,208 $ -	$ - $ -	$ 10,215,456 $ 2,417,733
4000 Books and Supplies	$ 1,713,504	$ -	$ -	$ 1,713,504
5000 Services and Operating Expenses	$ 13,631,113	$ -	$ -	$ 13,631,113
6000 Capital Outly	$ 869,641	$ -	$ -	$ 869,641
7000 Other	$ 3,445,245	$ -	$ -	$ 3,445,245
TOTAL EXPENDITURES	**$ 59,149,739**	**$ 89,285**	**$ -**	**$ 59,239,024**
OPERATING SURPLUS (DEFICIT)	$ (802,090)	$ (26,777)	$ -	$ (828,867)
OTHER SOURCES AND TRANSFERS IN	$ 39,055	$ -	$ -	$ 39,055
OTHER USES AND TRANSFERS OUT	$ (1,828,645)		$ -	$ (1,828,645)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	**(2,591,680)**	**$ (26,777)**	**$ -**	**$ (2,618,457)**
BEGINNING BALANCE	$ 37,581,408	$ -	$ -	$ 37,581,408
ENDING BALANCE	$ 34,989,728	$ (26,777)	$ -	$ 34,962,951

Agenda Item No. 9.0

BOARD AGENDA ITEM: Donations

BOARD MEETING DATE: August 12, 2026

AGENDA ITEM SUBMITTED FOR:

_____ Action

_____ Reports/Presentation

X Information

_____ Public Hearing

_____ Other (specify)

PREPARED BY:

Maggie Navarro

SUBMITTED BY:

Ron Sherrod

PRESENTING TO BOARD:

Ron Sherrod

BACKGROUND AND SUMMARY INFORMATION:

Donor	Value	Purpose
Khalsa Aid Foundation	$7,560.00	Backpacks/school supplies for Back to School Event
PG&E	$2,000.00	Backpacks/school supplies for Back to School Event
	Total	**$9.560.00**

	26-27	Year	Current Period	To Date
Total Donations-Cash	$0.00	$0.00	$0.00	$0.00
Total Donations-Value	$0.00	$0.00	$9,560.00	$9,560.00
Total Donations	**$0.00**	**$0.00**	**$9,560.00**	**$9,560.00**

SUTTER COUNTY SUPERINTENDENT OF SCHOOLS OFFICE
GIFT AND DONATION FORM

Donor Identification ☐ Individual ■ Business

Donor Name: Khalsa Aid Foundation Phone: (530) 713-5519
Address: 1908 San Andre's Drive City/State Pittsburg, CA Zip: 94565
Business only: Position:
Phone: Type of Business:

Gift or Donation: ☐ Cash ☐ Check Dollar Amount: $
■ Other (List item below)
Date of Donation: 7/28/26

1,000 backpacks with school supplies

Intent of Gift or Donation: Backpacks and school supplies to be distributed at Bi-County Back-to-School Event
Working Condition: New
Estimated Dollar Value $ 7,560
Donated To (Site/Program): SSO/EHCY
Site/Program Administrator: Virginia Bisby
Typed Name **Signature**
Asst. Superintendent/Director for Dept.: Kristi Johnson
Typed Name **Signature**

Delivery Date: 7/28/26 Delivered By: Picked up by Virginia Bisby
Received By:

For Business Office Use Only

Assistant Superintendent Business Services
Signature

Revenue Code:

Review Comments:

Board Agenda Date:

js: wordfiles/forms/donationform
revised 5-25-05

SUTTER COUNTY SUPERINTENDENT OF SCHOOLS OFFICE
GIFT AND DONATION FORM

Donor Identification ☐ Individual ■ Business

Donor Name: PG&E Phone: ____

Address: ____ City/State ____ Zip: ____

Business only: Position: ____

Phone: 530-799-0061 Type of Business: ____

Gift or Donation: ☐ Cash ☐ Check Dollar Amount: $____

■ Other (List item below)

Date of Donation: 7-24-26

Backpacks and school supplies

Intent of Gift or Donation: Donation for students at Back to School Bash

Working Condition: New

Estimated Dollar Value $ 2,000

Donated To (Site/Program): Student Support and Outreach

Site/Program Administrator: Virginia Bisby ____

Typed Name **Signature**

Asst. Superintendent/Director for Dept.: Kristi Johnson ____

Typed Name **Signature**

Delivery Date: ____ Delivered By: ____

Received By: ____

For Business Office Use Only

Assistant Superintendent Business Services ____

Signature

Revenue Code: ____

Review Comments: ____

Board Agenda Date: ____

js: wordfiles/forms/donationform
revised 5-25-05

Agenda Item No. 10.0

BOARD AGENDA ITEM: **<u>AeroSTEM Academy 2024-25 Annual Report</u>**

AGENDA ITEM SUBMITTED FOR:

____ **Action**

__X__ **Reports/Presentation**

____ **Information**

____ **Public Hearing**

____ **Other (specify)**

SUBMITTED BY:

Joe Hendrix

PRESENTING TO BOARD:

Joe Hendrix and Stephanie Peterson

<u>BACKGROUND AND SUMMARY INFORMATION:</u>

Staff has provided the Board with ongoing reports regarding AeroSTEM Academy's 2024–25 school year review. This report completes the reporting for that school year. Its completion was delayed due to the late receipt of required financial information, a circumstance beyond the control of both SCSOS and AeroSTEM Academy.

Charter School Annual Performance Progress Report

AeroSTEM Academy
2024-2025

SUTTER COUNTY Superintendent of Schools

District Administration
Tom Reusser, Superintendent
Joe Hendrix, Deputy Superintendent

Prepared By
Joe Hendrix, Deputy Superintendent
Stephanie Peterson, Continuous Improvement Coordinator
Sutter County Superintendent of Schools

AUTHORIZING OVERVIEW

The Sutter County Superintendent of Schools authorizes and oversees charter schools in alignment with its Board Charter Policy and California Education Code. Oversight spans the three connected phases of petition, oversight, and renewal, and includes attendance at public meetings, desk audits of required documents and the LCAP, progress monitoring against charter terms, formal and informal site visits, and review of required assurances. Charter leaders and governing boards remain responsible for the full legal compliance of their Local Educational Agency.

EXECUTIVE SUMMARY

Identified Strengths, Areas for Improvement & Required Actions

The *Annual Performance Report* provides an authorizing agency summary of identified strengths and areas for improvement based on indicators and metrics aligned with four guiding questions:

- Is the charter school's education program a success?
- Is the charter school financially viable?
- Is the charter school operating and governed effectively?
- Is the charter school serving public policy purposes?

Is the school currently identified for technical assistance?	No
Was a notice to cure an alleged violation issued?	No
Based on key metrics, is the charter school on track for renewal?	Yes
What is the current renewal performance level?	Middle Performing

Areas of Identified Strength
Education Program ● Improving local assessments and longitudinal analysis. ● Teachers appropriately assigned and verified. **Fiscal** ● Created and approved a Business/HR Coordinator position in May 2024. **Governance** ● Improved system for creating, revising, and communicating board policies. **Operations** ● Focused on improving systems ● Improved communications ● Improved Student Information System for accuracy and to assure compliance with required reports. **Public Policy** ● Focused on assuring compliance with Special Education requirements and optimization of student support efforts.

Recommended Best Practices and Areas for Improvement

Education Program

- EL students possibly underserved; numbers too small to accurately assess; professional development in integrated ELD warranted; documentation required.
- Chronic Absenteeism is an ongoing issue that needs to be a focus of improvement efforts.
- Continue to monitor suspension data and intervention processes.
- Administration and instructional staff need to take advantage of opportunities for systems of support offered by the county office and/or outside agencies to assure best practices and to create a network of support.

Fiscal

See required actions

Governance

See required actions

Operations

- Formalize MTSS-aligned interventions to ensure PBIS behavioral matrixes, attendance, and academic outcomes are addressed and measured.
- Continue to warehouse documents using a platform such as EpicenterNow for easy access for authorizers.

Public Policy

- Further alignment is needed between program design, implementation, and measurable outcomes.

Authoring Agency Required Actions

Required actions identified in the 2024–25 review are addressed through the action plans in Appendix A, which reflect continuing priorities from previous reviews. Action plan items marked with a (★) indicate the item is strongly encouraged as a priority based on the 2024-25 review.

PERFORMANCE PROGRESS REPORT

The *Annual Performance Report* provides a year-to-year summary of the charter school's performance on key metrics, further detailed in the *Appendix: Staff Report* and performance throughout the charter term.

On Track for Renewal	Substantially Progressing Toward Renewal Action May Be Required	Not on Track for Renewal Action Is Required

Performance Rating Criteria

On track	Meets or exceeds the standard. CA Dashboard Status is high (Green/Blue) and/or performance is at or above the state level. No action required.
Substantially progressing	Approaching the standard. Dashboard Status is moderate (Yellow) or improving from a lower level. Continued growth is needed and action may be required.
Not on track	Below the standard. Dashboard Status is low (Orange/Red) or declining. Action is required.
Not available	No performance level could be assigned — e.g., the 2022 Dashboard reported no colors (AB 130), student counts are too small to report, or the underlying data were not produced.

All aspects of the *Annual Performance Report* align with four guiding questions:

ACADEMIC PERFORMANCE

Is the charter school's education program a success?

AeroSTEM improved markedly on the 2024–25 CAASPP, with 56% of students meeting or exceeding the standard in ELA (up from 38%; state 48%) and 34% in Math (up from 25%; state 37%); CAST science was 39% (state 33%). Participation was 94.4%. English learner and college/career indicators remain limited by small counts, though 100% of graduates completed UC/CSU-required courses.

State Assessment Participation

Metric 1a	Multi-Year Performance Rating			
Charter Term & Year	Year 1 2021-2022	Year 2 2022-2023	Year 3 2023-2024	Year 4 2024-2025
CAASPP Participation: ELA	On track	On track	On track	On track
CAASPP Participation: Math	On track	On track	On track	On track

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CA Dashboard Academic Achievement

Metrics 1b-1e	Multi-Year Performance Rating			
Charter Term & Year	Year 1 2021-2022	Year 2 2022-2023	Year 3 2023-2024	Year 4 2024-2025
CAASPP ELA: Overall	Not available	Progressing	Progressing	On track
CAASPP ELA: Student Groups	Not available	Progressing	Progressing	On track
CAASPP Math: Overall	Not available	Progressing	Progressing	On track
CAASPP Math: Student Groups	Not available	Progressing	Not on track	On track
English Learner Progress: Overall	Not available	Too few students	Too few students	Too few students
College-Career: Overall	Not available	Too few students	Too few students	Too few students
College-Career: Student Groups	Not available	Too few students	Too few students	Too few students

Note: Year 1 (2021-22) is marked Not available because, under AB 130, the 2022 California School Dashboard did not report performance colors.

CA Dashboard Academic Engagement & Climate

Metrics 2a-2c	Multi-Year Performance Rating			
Charter Term & Year	Year 1 2021-2022	Year 2 2022-2023	Year 3 2023-2024	Year 4 2024-2025
Chronic Absence: Overall	Not available	Not on track	Not on track	Progressing
Chronic Absence: Student Groups	Not available	Not on track	Not on track	Not on track
Graduation Rate: Overall	Not available	Not on track	Not on track	On track
Graduation Rate: Student Groups	Not available	Too few students	Too few students	Too few students
Suspension Rate: Overall	Not available	On track	Progressing	Not on track
Suspension Rate: Student Groups	Not available	On track	Not on track	Not on track

Note: Year 1 (2021-22) is marked Not available (the 2022 Dashboard reported no performance colors under AB 130). Note on engagement indicators: Full-year 2024–25 chronic absenteeism was 31.7% (essentially level with the 31.2% prior rate), and the suspension rate rose to 8.61% (state 2.94%; up from 4.96% in 2023–24), with 0 expulsions. Given the school's small enrollment these rates are sensitive to a small number of students, but both are foci of Action Plan 3.

Verified and Other Data

Metrics 3a-3c	Multi-Year Performance Rating			
Charter Term & Year	Year 1 2021-2022	Year 2 2022-2023	Year 3 2023-2024	Year 4 2024-2025
Local Assessment Participation Rates	Not available	Not available	Not available	Progressing
Local Assessment One Year's Growth	Not available	Not available	Not available	On track
CA Dashboard Local Indicator Metrics	On track	On track	On track	Not on track
Charter Goals/Measurable Pupil Outcomes (Elements 1-2)	Progressing	Progressing	Progressing	Progressing

Note: Year 1 (2021-22), Year 2 (2022-23), and Year 3 (2023-2024) are blank for local assessments; verified local-data ratings for those years predate the current IXL/SBAC review record.

Metric 3d	Multi-Year Performance Rating			
Post-Secondary Outcome Metrics	Year 1 2021-2022	Year 2 2022-2023	Year 3 2023-2024	Year 4 2024-2025
DataQuest College-Going Rate	No data	No data	No data	No data
Cal-PASS Plus HS-Community College Transition	No data	No data	No data	No data
UC Admissions by School Source	0	0	0	Not available
UC Graduation Rates	No data	No data	No data	No data
National Student Clearinghouse StudentTracker	No data	No data	No data	No data

Note: Post-secondary outcome metrics are shown for all four years. "No data / Not available" entries reflect that CDE sources (DataQuest, Cal-PASS Plus, National Student Clearinghouse) did not report results for this small cohort. Action plan addresses tracking of College and Career Indicator Information.

Education Program Equity, Access, and Student Protections

Metrics 5a-5c	Multi-Year Performance Rating			
Charter Term & Year	Year 1 2021-2022	Year 2 2022-2023	Year 3 2023-2024	Year 4 2024-2025
Equity and Access: Special Education	Progressing	Progressing	Progressing	On Track
Equity and Access: English Learners	Too few students	Too few students	Too few students	Progressing
Student Rights and Protections	On Track	On Track	On Track	On Track

FINANCIAL HEALTH AND SUSTAINABILITY PERFORMANCE

Is the charter school financially viable?

The school maintained a positive cash balance through the year with weekly monitoring and a public financial dashboard, and qualified for CEP. Several sustainability and fiscal-control measures remain areas of focus.

Short Term Metrics	Multi-Year Performance Rating	
Charter Term & Year	Year 3 2023-2024	Year 4 2024-2025
Metric 1: Days of Cash on Hand	On Track	On Track
Metric 2: Cash Flow Projection	Not On Track	Not On Track
Metric 3: Enrollment Variances	Not On Track	Not On Track
Metric 4: Average Daily Attendance (ADA) to Enrollment Variance	Not on Track	Not on Track
Metric 5: Unduplicated Pupil Percentage (UPP) Variance	Progressing	Not on Track
Metric 6: Budgeted Local Control and Accountability Plan (LCAP)	On Track	On Track
Metric 7: Reserve for Economic Uncertainty	Not On Track	Not on Track
Sustainability Standards	**Multi-Year Performance Rating**	
Charter Term Year	Year 3 2023-2024	Year 4 2024-2025
Metric 1: Debt Default	Not on Track	Not on Track
Metric 2: Multi-Year Financial Projections	Not on Track	Not on Track
Metric 3: Subsequent Years' Cash Flow	Not on Track	Not on Track

Fiscal Controls	Multi-Year Performance Rating	
Charter Term Year	**Year 3** **2023-2024**	**Year 4** **2024-2025**
Metric 1: County Office of Education (COE) Financial Reviews	Not on Track	Not on Track
Metric 2: Annual Independent Audit	Not on Track	Not on Track

OPERATIONS AND GOVERNANCE PERFORMANCE

Is the charter school operating and governed effectively?

Governance and operations strengthened through revised board policies, a new SIS (ALMA), and digitized documentation via EpiCenterNow. Health, safety, and personnel measures are on track; systematic Brown Act training for new board members remains in progress.

Metrics 1-5	Multi-Year Performance Rating	
Charter Term & Year	**Year 3** **2023-2024**	**Year 4** **2024-2025**
Reporting and Compliance	Progressing	Progressing
Governance	Progressing	Progressing
Health and Safety	Progressing	On track
Personnel	Progressing	On track
Transparency (Governance & Ops)	Progressing	Progressing

ADVANCING EQUITY AND ACCESS PERFORMANCE

Is the charter school serving public policy purposes?

AeroSTEM provides a distinctive STEM and aerospace program — including a regional CTE Transportation (aviation) pathway — that serves as a flexible public-school alternative for a community in which 76.7% of students are socioeconomically disadvantaged. A regional recruitment campaign supports demographic balance.

Metrics 1-3	Multi-Year Performance Rating	
Charter Term & Year	**Year 3** **2023-2024**	**Year 4** **2024-2025**
Implementing the Approved Program	Progressing	Progressing
Recruitment – Demographic Balance	Progressing	Progressing
Community & Public School System Service	Progressing	Progressing

CLOSING COMMENTS

Authorizing Agency Closing Comments
AeroSTEM Academy is continuing improvement and is identified as Middle-Performing for renewal purposes as of the 2024-25 school year. From observations and conversations with the school's leadership, the school is prioritizing fiscal stability, student outcomes, and compliance with applicable state, district, and charter requirements. The school has made staffing investments — including a Business Coordinator — to strengthen fiscal and human-resources practices and has implemented procedures to ensure board policies are properly adopted and communicated. To support financial sustainability, the school engaged an external consulting agency; the SCSOS Business Office continues to provide fiscal oversight and guidance. School administration highlighted work to address chronic absenteeism and suspension rates; however, those remain areas of concern. Given the school's small enrollment, indicators such as suspension and graduation should be interpreted alongside local data, and continued development of graduate-outcome tracking will support evaluation of postsecondary readiness. Staff recommends AeroSTEM continue making progress on its improvement pathway, including addressing the action plans in Appendix A which include previous action plans.

SCHOOL OVERVIEW

General Information	
Grades Served	5-12
Total Enrollment/As of…	107 (CDE website 1/22/26) *Official enrollment: 116 (2024–25, CDE/SARC)*
School Website	https://aerostem.org/

Leadership Team & Positions

Joseph Clark- Principal
Jasmin Dhami- Director of Special Education
Jorge Perez- Director of Student Support

Administrative Office Address & Phone

82 2nd Street
Yuba City, CA 95991
530-742-2531

Additional Site Addresses & Phone Numbers, As Applicable

NA

Board Members, Offices & Terms

President: Rikki Shaffer, NCAI Representative 3/2024-2026
Vice President: Jennifer Chaplin, Community Representative 10/2024-2026
Secretary: Dallan Reese, Community Representative 3/2024-11/2024
SCSOS Representative: Kash Gill - 1/2025-2027
Parent Representative: Chris Ramey 10/2024-2026

Other active board members 2024-2025 School Year:
Tony Barber- Board President *(resigned 3/10/2025)*
Marvin King - Treasurer *(resigned 2/10/2025)*
June McJunkin- SCSOS Representative *(position was listed as vacant 12/16/2024- no official resignation recorded)*

School Mission

AeroSTEM Academy Mission: By exploring Science, Technology, Engineering, and Mathematics (STEM) through the lens of aerospace and engineering, students gain the knowledge and skills necessary to contribute to a dynamic, technology-intensive economy.
The educational program encourages imagination, incorporates experiential learning, and provides opportunities to engineer solutions.

AeroSTEM Academy Vision: Graduates from AeroSTEM Academy will have a growth mindset, determine a college and/or career field, acquire an accompanying real-world STEM skill set, and will be prepared to successfully enter the next phase of their post-secondary education and/or career pathway.

Brief School Description

Located on the Sutter County Airport campus in Yuba City, California, AeroSTEM Academy is a tuition-free public charter school serving students in grades 5 through 12. The academy offers a distinctive educational experience that integrates Science, Technology, Engineering, and Mathematics through an aerospace and engineering lens, leveraging its unique airport-based setting to bring learning to life.

AeroSTEM's instructional program is intentionally designed to meet the developmental needs of students at different grade levels. In the middle grades (5–8), students participate in a core instructional model in which grade-level teachers collaborate as a team to deliver instruction in core academic subjects. This structure is enhanced by daily STEM-focused electives, including robotics and coding, allowing students to consistently apply academic learning in hands-on, technology-rich environments.

At the high school level (grades 9–12), AeroSTEM Academy utilizes a campus-based hybrid model in partnership with Subject.com. This A–G approved program blends high-quality digital coursework with in-person academic support provided by AeroSTEM teachers. For students who require additional flexibility, a limited number of full independent study placements—approximately 25 seats—are available exclusively to high school students.

AeroSTEM Academy is characterized by small class sizes and a strong emphasis on individualized support. Classes are capped at 27 students, resulting in an overall student-to-staff ratio of approximately 10:1. Most mathematics and English Language Arts classes are staffed by two educators, enabling targeted intervention and personalized academic support.

AeroSTEM Academy serves families across a broad regional area and is authorized to enroll students residing in Sutter, Yuba, Yolo, Colusa, and Sacramento counties.

APPENDIX A: Action Plans

Each plan below is consolidated and revised from ongoing required actions and is designed for continuous improvement. "**High Priority**" identifies plan priorities, "**Continue Monitoring**" identifies areas of progress toward the desired outcome, and a "★" indicates the item contains a focus from the 2024-25 school year review.

Action Plan 1: Sustain a consistent local assessment and outcome-data system (IXL, with SBAC cohort review) capturing participation rates, dates, whole-school and subgroup results, and college/career, CTE, and postsecondary outcomes; and institute systems to track College & Career readiness, CTE pathway completion, and postsecondary outcomes.

★ **High Priority:** Administer local assessments to all students, maintaining consistent local assessment data with participation rates, dates, and whole-school/subgroup and outcome reporting; and institute systems to track College & Career readiness, CTE pathway completion, and postsecondary outcomes.

Continue Monitoring: Provide accurate enrollment and attendance in the SIS (ALMA) and CALPADS.

Action Plan 2: Continue building the English Learner (EL) program as it grows — coordinator-led services, sound English Language Development (ELD) instruction with grade-level access, reclassification and progress monitoring, and EL documentation.

High Priority: Improve EL services, instruction, reclassification/progress monitoring, and EL documentation as the program grows.

Continue Monitoring: Maintain accurate EL data in the SIS and CALPADS.

Action Plan 3: Formalize MTSS/PBIS-aligned attendance and behavior interventions with measurable outcomes, and reduce chronic absenteeism (31.7% in 2024–25) and the rising suspension rate (8.61%).

High Priority: Reduce chronic absenteeism (31.7%, 2024–25) and suspension (8.61%, above the 2.94% state rate) through measured MTSS/PBIS interventions.

Continue Monitoring: Maintain continued reporting of attendance and behavior data by whole-school and student group.

Action Plan 4: Demonstrate fidelity to the approved petition — or pursue approved revisions — for ELA/math/STEM-PLTW curriculum, the Discover program, grades 9–12 Master Action Plans, and instructional-day commitments.

★ **High Priority:** Maintain curriculum, PLTW, Discover, and Master Action Plan fidelity to the petition (or approved revisions); and Articulate the alignment between program design, implementation, and measurable outcomes.

Continue Monitoring: Statewide standards, instructional minutes, Independent Study, and admissions/lottery procedures.

Action Plan 5: Sustain board-governance compliance and provide systematic Brown Act and best-practices training for all members, especially newly seated ones.

★**High Priority:** Provide board-governance compliance, Brown Act, and best-practices training for all board members.

Continue Monitoring: Current, board-approved policies maintained, posted, and communicated.

Action Plan 6: Submit the independent audit on time (2024–25 extended to March 2026) and report a calculated days-cash-on-hand metric toward the 30–60 day target.

★**High Priority:** Continue engaging in support as needed to maintain fiscal accountability, submit the annual audit to SCSOS by the required deadline, and follow corrective actions from the audit and SCSOS budget letters.

Monitor for Continuity: Weekly cash-flow monitoring, CEP-based UPP/FRL documentation, and enrollment projections.

Action Plan 7: Sustain one reliable system for warehousing documentation (EpiCenterNow), producing records promptly, and keeping public postings current — including UCP and all MOU Schedule B items.

High Priority: Provide reliable documentation warehousing (EpiCenterNow), timely records production, UCP postings, and Schedule B completeness.

Monitor for Continuity: Current student notices and handbooks (Annual Notification page).

Action Plan 8: Move from general assurances to verifiable evidence across reporting, student rights, health/safety, personnel, and policy fidelity, and secure nursing services via the pending Amergis MOU.

High Priority: Provide verifiable evidence for reporting, student rights, health/safety, personnel, and policy fidelity; secure the Amergis nursing MOU.

Monitor for Continuity: Special education, credentialing, onboarding, safety drills, fire inspections, and health/food services.