

# **North East Independent School District**

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Event Management Software System (EMS)
Request a Campus Field / Request a Campus Gym
External User's Guide (Nonprofit Youth Sports Groups)
May 2023

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# **Table of Contents**



# North East Independent School District Event Management System (EMS)

General Terms and Rules for Use	5
EMS Homepage	5
Common Symbols	6
EMS Menu Bar	6
Create an Account	7
Youth Sports Practices & Games	11
Youth Sports Practices & Games	13
Let's Submit a Facility Request	15
When and Where (Quick Steps)	17
Location Tab (Quick Steps)	19
Details Tab (Quick Steps)	23
Status	26
View, Edit, Cancellation a Reservation	27
View and/or Edit a Reservation	29
Editing a Reservation	30

Add Booking D	ates	32
Cancellations:	Cancel All Bookings	36
Cancellations:	Cancel Bookings	41

#### General Terms and Rules for Use

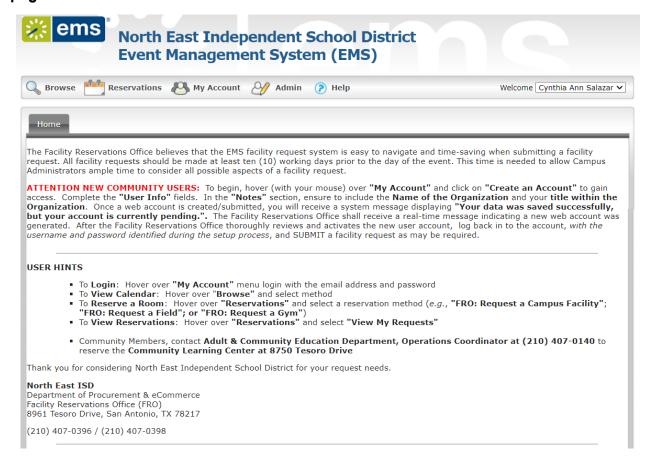
The North East ISD Event Management System (EMS) was implemented for approved community Organizations/Groups to request the use of our facilities. All facilities primarily serve District and Campus Activities, and as such, always have priority. Any request may be declined, cancelled, or modified by the District and/or Campus Administration at any time. A complete list of terms and conditions will be provided when completing a request, or by contacting the Facility Reservations Office (FRO).

Community Members are required to establish an account by requesting EMS system access. Please note, only one main user and a backup from each Organization/Group will be provided access to the system. Not every Community Member will be provided access to submit requests. Click the link below to access the North East ISD Event Management System (EMS), as may be required.

https://ems.neisd.net/virtualemsexternal

#### **EMS Homepage**

The **Homepage** provides announcements, information, hints, *etc.* to Users. See illustration below of the **Homepage**.

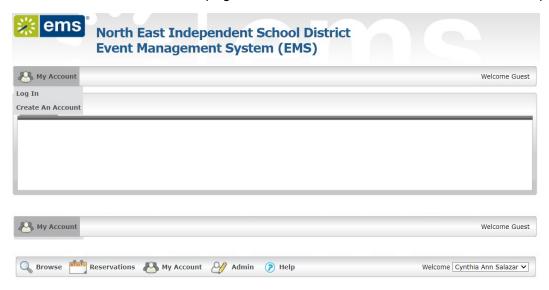


# **Common Symbols**

- Additional help text is available by clicking on this icon throughout EMS
- ADD items, e.g., add dates, etc.
- REMOVE items, e.g., remove dates, rooms, etc.
- Select multiple dates from the CALENDAR
- Select a SPECIFIC TIME from a list
- \* Required field
- SEARCH tool
- VIEW MY REQUESTS to edit a booking
- EDIT a service identified in a booking

#### EMS Menu Bar

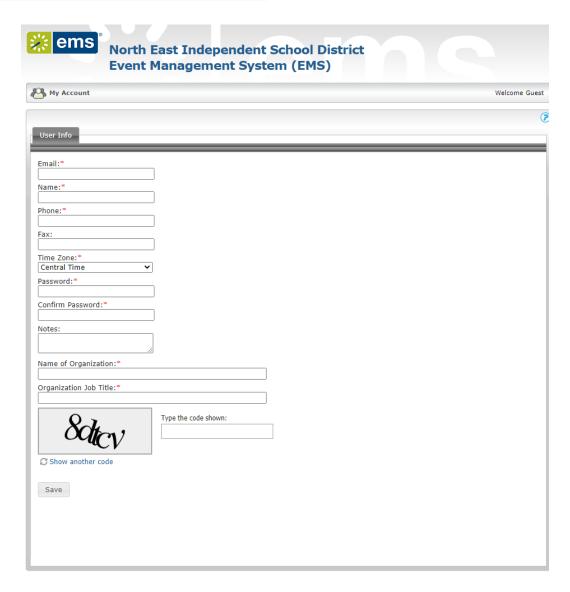
Use the **Menu Bar** to access LOGIN and USER TEMPLATES to submit facility requests. (See **Menu Bar** illustrated below; your **Menu Bar** shall different based on login credentials.) Help text is available throughout EMS. The **Info tab** shall provide step by step instructions on starting and submitting a facility request. There are also icons on most pages. Feel free to click these icons for more help.



#### Create an Account



To begin, hover over **My Account** and click on **Create An Account**.



Complete the **User Info** fields.

Courtesy Reminder: \* Denotes a required field.

Complete the information for every field as illustrated here.

#### What are these random numbers and letters?

CAPTCHA (Completely Automated Public Turing test to tell Computers and Humans Apart) is a type of security measure known as challengeresponse authentication. A CAPTCHA test is made

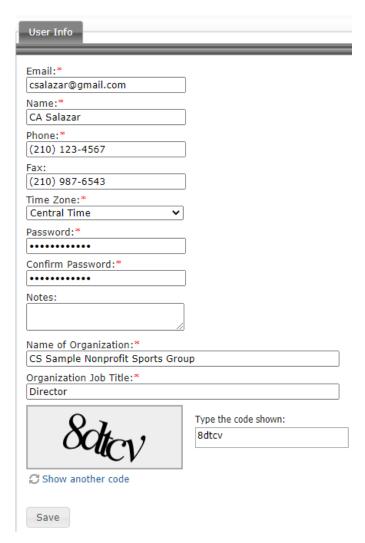
up of two simple parts: a randomly generated sequence of letters and/or numbers that appear as a distorted image, and a text box.

# Why do we use CAPTCHA?

CAPTCHA technology authenticates that a real person is accessing the web content to block spammers and bots that try to automatically harvest email addresses or try to automatically sign up for access to websites, blogs or forums. CAPTCHA blocks automated systems, which can't read the distorted letters in the graphic.

Enter the CAPTCHA Code Shown.

Click the Save button.



Once a web account is created/submitted, a system message indicating "Your data was saved successfully, but your account is currently pending." shall display. The Facility Reservations Office (FRO) shall receive a real-time message indicating a new web account was generated. After the FRO thoroughly reviews and activates the new user account, you shall be notified via email correspondence once access is granted. Log back into EMS, with the username (email address) and password identified during the setup process, and submit a facility request as may be required.

For the following instructions, the **FRO**: **Request a Field** User Template was used as screen examples for **Reservation IDs 26399** and **26467**. Additionally, both the **FRO**: **Request a Field** and **FRO**: **Request a Gym** User Templates are the same process.

The **Info tab** shall provide instruction on requesting field space and gym space via the User Templates, **FRO: Request a Field** and **FRO: Request a Gym**. The instructions are step by step on starting and submitting the respective request.

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# Youth Sports Practices & Games



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# **Youth Sports Practices & Games**

Nonprofit youth sports organizations are authorized to submit requests for the use of District facilities for practices for approximately one hour per week per team during each season. The timeline is as follows: **FALL SEASON** = Beginning of school year through the Friday before the Thanksgiving Break. **WINTER SEASON** = Monday after return from Thanksgiving Break through the Friday before Spring Break. **SPRING SEASON** = Monday after return from Spring Break through the end of the school year. *If a request is submitted across multiple seasons, the FRO is required to split the request in accordance with these timelines shown.* FRO is not authorized to process during the Summer since the District and Campuses hold summer school programs, full-on maintenance projects, construction projects, engineering projects, *etc.*.

Since field/gym resources are limited and to further ensure there is ample field/gym space to provide all Organizations/Groups with some practice time, it is essential and important to accurately submit the number of teams for which an Organization/Group is requesting practice space. When there is a known shortage of fields/gyms, a percentage of each organization's requests may be approved, including but not limited to, two (2) teams per hour.



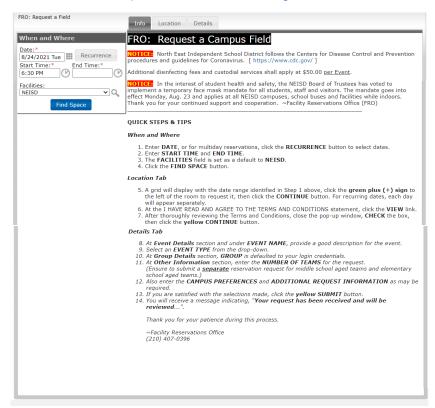
From the **Menu Bar** (as shown above), click **Reservations**, then select **FRO**: **Request a Field**. The **FRO**: **Request a Campus Field** User Template will appear. See next illustration of the **FRO**: **Request a Campus Field** User Template.

The User Template allows for the youth sports organizations to request specific campus preferences. However, submission does not mean that the preferred campus(es) requested will be authorized for use. Preferences are granted, based on campus availability and authorization, on a first-come first-served basis. Additionally, if an Organization/Group requests all practices and games to be held at one preferred campus location, this request may be denied and/or may be split up among the first preference and other sites depending on availability.

Please ensure to separate requests between practices and games. Also separate requests between middle school-aged teams and elementary school-aged teams. A single request may be entered for multiple teams in a given sport. For example, the Organization/Group may have one request for all football **practices** and another request for all football **games**, e.g., Reservation ID 12345 Football Practices at Middle Schools, Reservation ID 12346 Football Practices at Elementary Schools, Reservation ID 12347 Football Games on Saturdays.

For any further information and clarification, please contact the Facility Reservation Office (FRO), or visit homepage here:

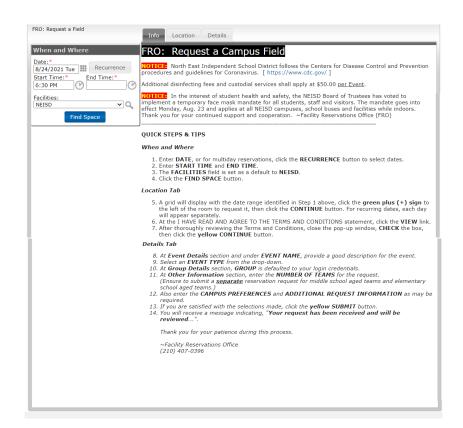
#### https://www.neisd.net/Page/835



The illustration above is that of the **FRO: Request a Campus Field** User Template. Let's start here...

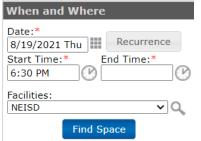
**HINT:** Work ACROSS the User Template.

# Let's Submit a Facility Request



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# When and Where (Quick Steps)



- 1. For single date events, enter **Date** by clicking the **Calendar** button, or for multiday reservations, click the **Recurrence** button if more than one date is associated with the reservation request.
- 2. Enter **Start Time** and **End Time**.
- 3. The **Facilities** field is set as a default to **NEISD**.
- 4. Click the **blue Find Space** button.

#### When and Where (Detailed Information and Guidance)

#### **Single-Day Event Scenario**

# **Calendar** Button

Enter/Select the **Date** of the event.

After the date is selected, the date shall be identified in the **Date** field, of course. Proceed with steps 2, 3, and 4 above.

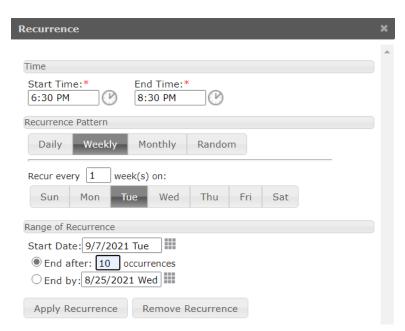


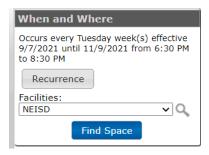
## **Recurring-Day Event Scenario**

# Recurrence Button

When the **Recurrence** window appears, enter **Time**, **Recurrence Pattern**, and finally, **Range of Recurrence**. NOTICE data entry examples provided here.

Click the Apply Recurrence button.





Once the **Apply Recurrence** button is applied, this will take you back to the **When and Where** function.

NOTICE the **Recurrence** identified here.

#### **Facilities Field**

A generic NEISD Field/Gym is selected and set as a default. At this point you cannot request specific fields/gyms, only the dates/days of the week may be requested. Further in the facility request process, Users may submit **Campus Preferences**.

Click the **blue Find Space** button.

## **Location Tab (Quick Steps)**

5. A grid will display with the date range as identified in Step 1 above, click the green plus (+) sign to the left of LOCATION (NEISD FIELD) to request it, then click the Continue button. For Recurring Dates, each day will appear separately.

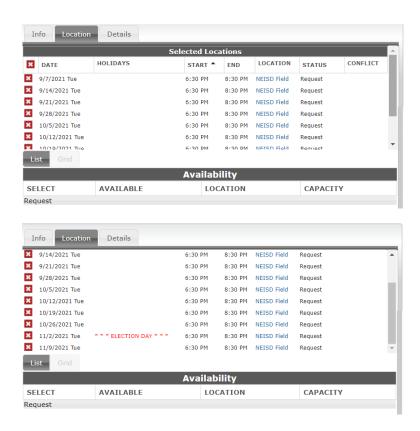


- 6. At the I have read and agree to the terms and conditions statement, click the View link.
- 7. After thoroughly reviewing the Terms and Conditions, close the pop-up window, **CHECK** the box, then click the **yellow Continue** button.

#### Location Tab (Detailed Information and Guidance)

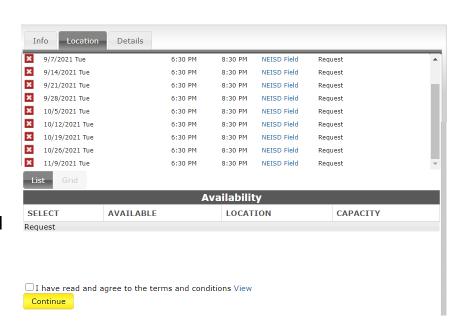
Clicking the **green plus (+) sign** displays all recurring days identified during the **When and Where** function above. See next examples.

The timeline is as follows: **FALL SEASON** = Beginning of school year through the Friday before the Thanksgiving Break. **WINTER SEASON** = Monday after return from Thanksgiving Break through the Friday before Spring Break. **SPRING SEASON** = Monday after return from Spring Break through the end of the school year. *If a request is submitted across multiple seasons, the FRO is required to split the request in accordance with these timelines shown.* 



NOTICE this example illustrates 11/2/2021 **removed**.

Please also notice the I have read and agree to the terms and conditions statement, click the View link.



NOTICE this example illustrates an abridged version of the Terms and Conditions.

#### Terms and Conditions

North East ISD Terms & Conditions for Field Use:

#### GENERAL TERMS:

- $\cdot$  RESPECT THE CAMPUS and NEISD STAFF at all times.
- $\cdot$  Organizations are allowed approximately one hour per week per team for practices.
- $\cdot \ lf the District should cancel an event and is unable to find an alternative venue, monies already paid by the Organization will be reimbursed.$
- Cancelation/change fees will be charged (per occurrence) after an event is confirmed (verbally and/or in writing) by the Department of Procurement & eCommerce if a cancelation/change is requested by the Organization.

After thoroughly reviewing the **Terms and Conditions**, close the pop-up window, **CHECK** the box, then click the **yellow Continue** button.

☑ I have read and agree to the terms and conditions View

Continue

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# Details Tab (Quick Steps)



- At Event Details section and under Event
   Name, provide a good description for the event.
- 9. Select an **Event Type** from the drop-down.
- 10. At **Group Details** section, **Group** is defaulted to your login credentials.
- At Other Information section, enter the NUMBER OF TEAMS for the request.
   (Ensure to submit a <u>separate</u> reservation request for middle school-aged teams and elementary school-aged teams.)
- 12. Also enter the **Campus Preferences** and **Additional Request Information** as

may be required.

- 13. If you are satisfied with the selections made, click the **yellow Submit** button.
- 14. You will receive a message indicating, "Your request has been received and will be reviewed...".

#### Details Tab (Detailed Information and Guidance)

**Event Details** and **Group Details** sections are self-explanatory.

At the **Other Information** section, **NUMBERS OF TEAMS** field is very important. This number helps determine the space allotment. Since field/gym resources are extreme; y limited and to further ensure there is ample field/gym space to provide all Organizations/Groups with some practice time, it is essential and important to accurately submit the number of teams for which an organization is requesting practice space. When there is a known shortage of fields/gyms, a percentage of each organization's requests may be approved, including but not limited to, two teams per hour. Additionally, please submit **separate** requests for middle school-aged teams and elementary school-aged teams.

Finally, you are satisfied with the selections made, click the **yellow Submit** button.

You will receive a message indicating, "Your request has been received and will be reviewed...".

Close the pop-up confirmation window.



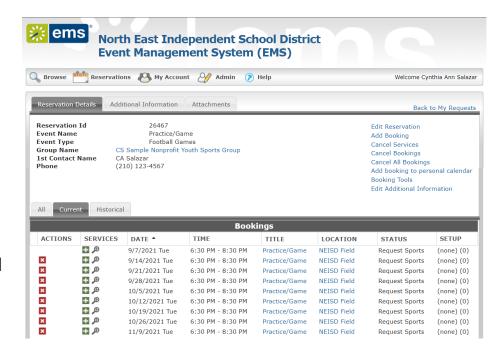
Your request has been received and will be reviewed. You will be notified by email of the status of your request.

#### Congratulations! Overview of Request Submitted.

The FRO received the facility reservation request. Feel free to annotate the **Reservation ID Number**. Take this opportunity to thoroughly review the request submitted. For this example, the **Reservation ID Number is 26467**.

Click a green plus (+) sign to review the Existing Services identified for the Campus Preferences field and the Additional Request Information, as submitted.

The **Available Services tab** will appear, *per booking line*.





NOTICE this example illustrates only the **Campus Preferences** field was submitted.

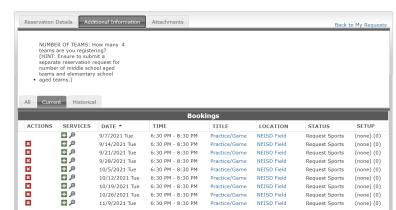
Click the **Back to Reservation Details** link.

Of course, this action brings you back to the **Reservation Details tab**.



Click the **Additional Information tab**.

NOTICE this example illustrates the **NUMBER OF TEAMS** registered for this request.



#### Status

The status will illustrate the status of the group's request. *Thank you, in advance, for your patience during any process.* Below is a list of potential status and along with meaning:

- Request Sports: Initial status of request. Indicates it is still pending processing by the FRO.
- Processing Request: Indicates the FRO is processing the request.
- **Pending Campus Review:** Indicates the FRO submitted the request to the Campus Administration for consideration.
- **Tentative Campus Approval**: Indicates that Campus Administration authorized the request and is in the FRO for further processing.
- Tent Campus Approval w/Changes: Indicates that Campus Administration authorized the request with proposed change(s) to the request. Some changes may include, day(s), time(s), etc..
   The FRO shall contact you regarding these proposed changes.
- **Pending Cust Approval w/Costs**: Indicates the request was sent to Group. This is also the **INVOICE** stage. This status will provide, authorized dates, times, venue, area, costs (when applicable), and terms and conditions. This information shall be sent via email correspondence.
- Approved: Indicates the request was confirmed, remittance received (when applicable), approved
  by all parties, and Group is authorized to use the facility on the dates and times specified on the
  USE AND INDEMINIFCATION AGREEMENT, only after valid certificate of liability insurance,
  remittance, and all signatures are obtained.
- **Declined**: Indicates request was declined by Campus Administration or District Staff.
- Cancelled: Indicates request was cancelled by FRO.
- **Web Cancelled**: Indicates Group Representative cancelled the reservation request.

Event Management System (EMS)	<mark> </mark>
View, Edit, Cancellation a Reservation	

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## View and/or Edit a Reservation

Please use the **Menu Bar** to access and log back into EMS.



From the **Menu Bar**, click **Reservations**, then select **View My Requests** to view all reservations submitted by Group.

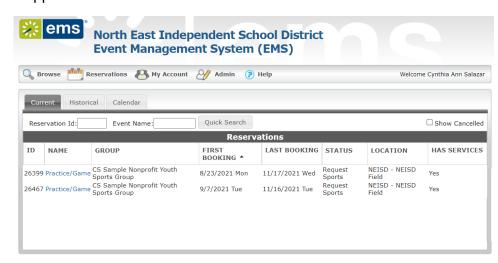


Those reservations submitted shall appear.

**Current Tab**: Displays all current reservations.

**Historical Tab**: Displays all past reservations.

Clicking a reservation, opens the **Reservation Detail Tab** and allows the **CANCEL** and/or **EDIT** feature for the reservation/or bookings.



## **Editing a Reservation**

From the **Menu Bar**, click **Reservations**, then select **View My Requests** to view all reservations submitted by Group.

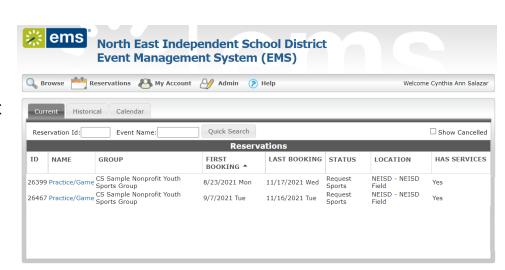


Those reservations submitted shall appear.

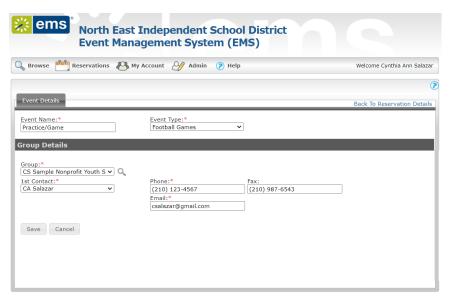
**Current Tab**: Displays all current reservations.

**Historical Tab**: Displays all past reservations.

**HINT:** If the FRO has not started processing the request, the Group may edit/cancel a request.



Clicking a **Reservation Name**, opens the **Reservation Details** and allows **CANCEL** and/or **EDIT** feature for the reservation and/or bookings.



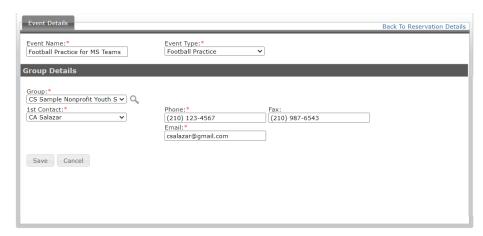
For these instructions, let's look at **Reservation ID Number 26467**.

Click the NAME (Practice/Game).

Select Edit Reservation, the Event Details tab will appear.

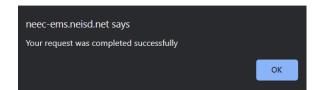
Make any necessary changes to the **Event Name** and/or **Event Type fields** as may be necessary.

Click the **Save** button.

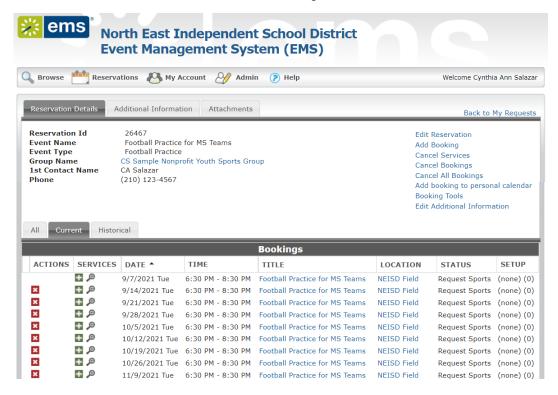


NOTICE this example illustrates changes made to the **Event Name** and **Event Type** fields.

And finally, the edit confirmation shall appear! From here, just click the **OK** button.

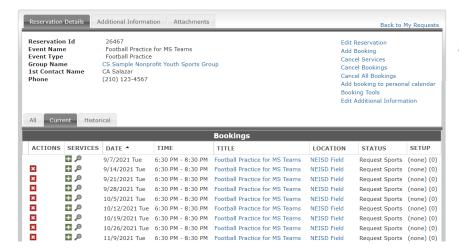


And here is the Reservation ID is 26467 with those changes reflected.

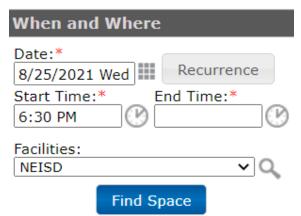


## **Add Booking Dates**

When **Reservation ID 26467** was originally submitted, the Organization/Group requested ten (10) recurring weeks. Let's add more booking dates.



Select Add Bookings.



This will take you back to the **When and Where** function.

Click the **Recurrence** button.

Recurrence

When the **Recurrence** window appears, alter **Time** (*if* needed), **Recurrence Pattern**, and finally, alter the **Range of Recurrence**. For this example, weeks changed from ten (10) to fifteen (15) recurring weeks.

Time Start Time:\* End Time: 6:30 PM 8:30 PM Recurrence Pattern Monthly Random Recur every 1 week(s) on: Sun Mon Range of Recurrence Start Date: 9/7/2021 Tue End after: 15 occurrences O End by: 8/25/2021 Wed Apply Recurrence Remove Recurrence

Click the **Apply Recurrence** button.

#### When and Where

Occurs every Tuesday week(s) effective 9/7/2021 until 12/14/2021 from 6:30 PM to 8:30 PM



Back at **When and Where** function, click the **blue Find Space** button.

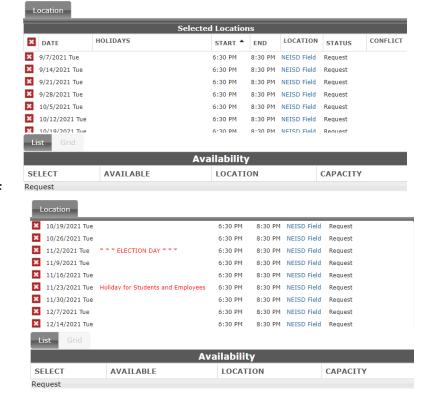
Clicking the **green plus (+) sign** displays all recurring days identified during the **When and Where** function above. See next example.



Using the scroll bar to the right of the window, feel free to scroll down the list to see **all dates**.

**Scroll down** the list of dates to review all of them.

District, National, etc. Holidays will be displayed on this screen.



Please take the consideration and opportunity to **edit/remove** the respective day/date by clicking the **EX**. Please also take into consideration the timelines described.

The timeline is as follows: **FALL SEASON** = Beginning of school year through the Friday before the Thanksgiving Break. **WINTER SEASON** = Monday after return from Thanksgiving Break through the Friday before Spring Break. **SPRING SEASON** = Monday after return from Spring Break through the end of the school year. *If a request is submitted across multiple seasons, the FRO is required to split the request in accordance with these timelines shown.* 



**NOTICE:** Days/dates removed.

Finally, you are satisfied with the additions made, click the **yellow Submit** button.

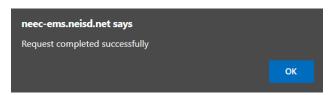
You will receive a message indicating, "Your request has been received and will be reviewed...".



Close the pop-up confirmation window.

Submit

Your request has been received and will be reviewed. You will be notified by email of the status of your request.

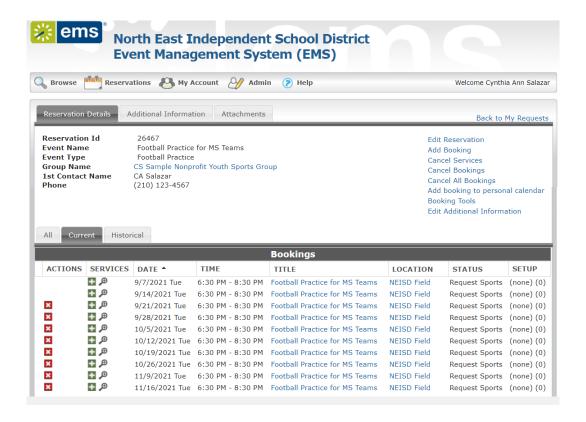


And finally, the additional bookings confirmation shall appear!

From here, just click the **OK** button.

#### Congratulations!

The FRO received the **EDITED** facility reservation request. And here is the **Reservation ID is 26467** with those changes reflected.



# Cancellations: Cancel All Bookings

From the **Menu Bar**, click **Reservations**, then select **View My Requests** to view all reservations submitted by Group.

Those reservations submitted shall appear.



Select the appropriate reservation to cancel. These instructions shall **Web Cancel Reservation 26399**.

**Current Tab**: Displays all current reservations.

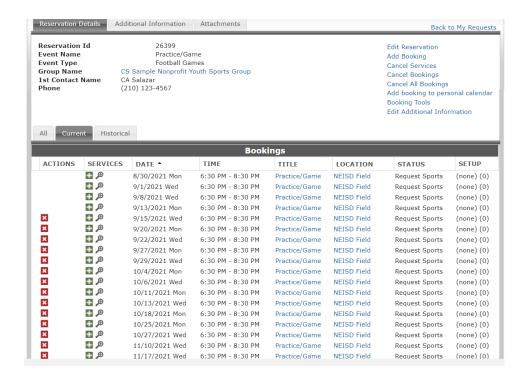
**Historical Tab**: Displays all past reservations.

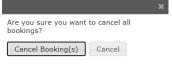
**HINT:** If the FRO has not started processing the request, the Group may edit/cancel a request.



Clicking a **Reservation Name**, opens the **Reservation Detail Tab** and allows the **CANCEL** and/or **EDIT** feature for the reservation/or bookings.

#### Select Cancel All Bookings.

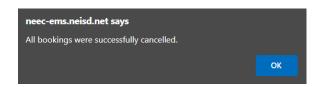




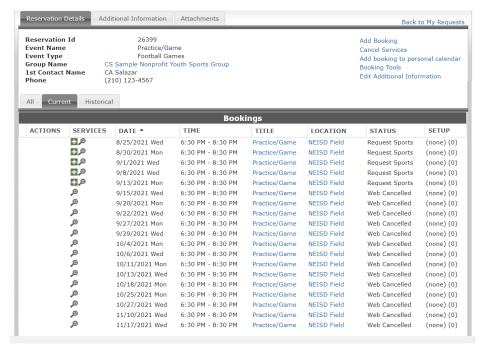
This Cancellation Confirmation pop-up window shall appear. Since All Bookings shall be Web Cancelled, for these instructions, click the Cancel Booking(s) button. If you click the Cancel button, this action aborts/cancels out the Cancel All Bookings function.

Close the pop-up confirmation window.

And finally, the **All Bookings Cancellation Confirmation** shall appear!
From here, just click the **OK** button.



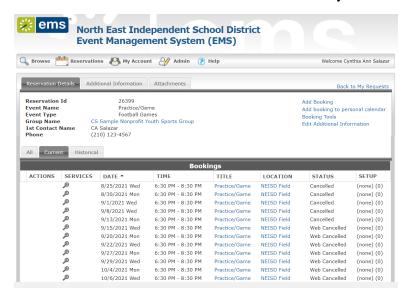
Please NOTICE this illustration shows a status of **Web Cancelled** (Booking Dates: 9/15/2021 through 11/17/2021) and a status of **Request Sports** (Booking Dates: 8/25/2021 through 9/13/2021).



Since the FRO: Request a Field and FRO: Request a Gym User Templates have coded cancellation time constraints, this illustration shows those dates NOT authorized for Web Cancelled.

eMail the Facility Reservations
Office indicating a cancellation
request of those respective dates
that did not cancel.

This illustration shows those dates **Cancelled** by the FRO. NOTICE status shows **Cancelled**.



Let's check...

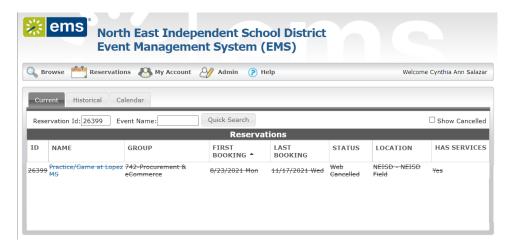
From the **Menu Bar**, click **Reservations**, then select **View My Requests** to view all reservations submitted by Group.



Enter the **Reservation ID Number** in the Reservation Id field.

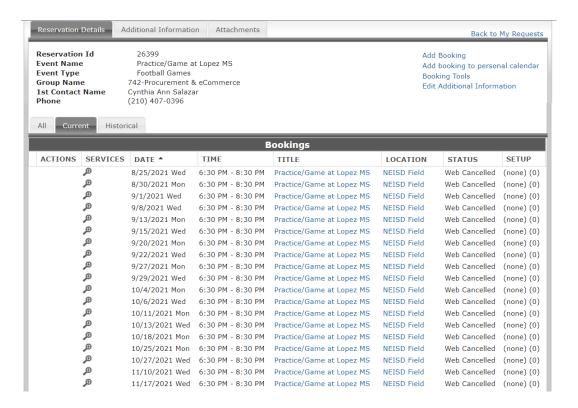
Click the Quick Search button.

**NOTE:** The reservation has a visual annotation showing **strikethrough** across the reservation request. Status



also indicates Web Cancelled for Reservation ID 26399.

Feel free to click the **Reservation Name**. The **Reservation Details tab** will appear illustrating additional information.



#### Congratulations!

Reservation ID Number 26399 was Web Cancelled.

## Cancellations: Cancel Bookings

From the **Menu Bar**, click **Reservations**, then select **View My Requests** to view all reservations submitted by Group.

Those reservations submitted shall appear.



Select the appropriate reservation to cancel. These instructions shall **Web Cancel Reservation 26399**.

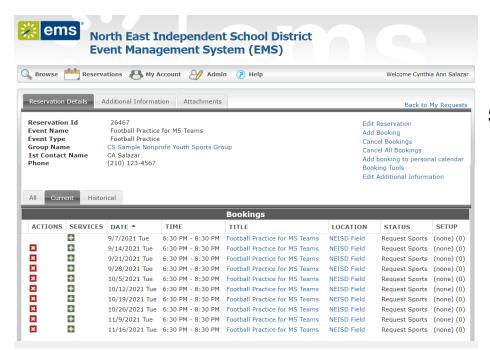
Current Tab: Displays all current reservations.

Historical Tab: Displays all past reservations.

**HINT:** If the FRO has not started processing the request, the Group may edit/cancel a request.



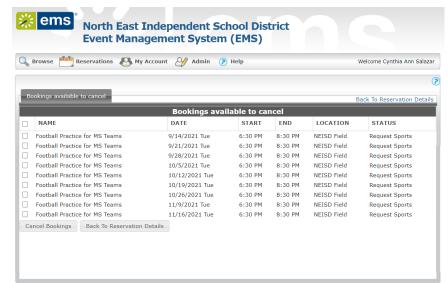
Clicking a **Reservation Name**, opens the **Reservation Detail Tab** and allows the **CANCEL** and/or **EDIT** feature for the reservation/or bookings. These instructions are for **Reservation ID 26467**.

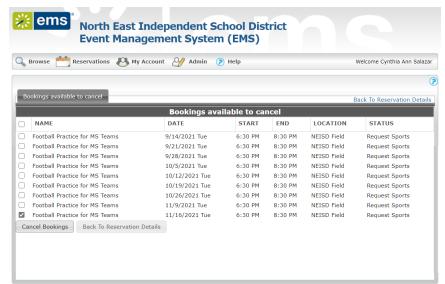


Select Cancel Bookings.

The **Bookings available to cancel tab** will appear. See this illustration.

Courtesy Reminder: The FRO: Request a Field and FRO: Request a Gym User Templates have coded cancellation time constraints. eMail the Facility Reservations Office indicating a cancellation request of those respective dates NOT LISTED on this tab.





**Check** a box to select/cancel a date.

For these instructions, **11/16/2021 Tue** was selected.

Click the Cancel Bookings button.

The Cancel Booking(s) Confirmation pop-up window shall appear. Click the Cancel Booking(s) button. If you click the Cancel button, this action aborts/cancels out the Cancel Booking(s) function.

Click Cancel Booking(s) to confirm the

Close the pop-up confirmation window.



And finally, the Selected Booking Cancellation Confirmation shall appear!

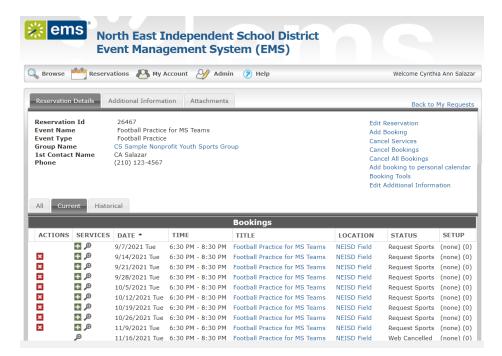
From here, just click the **OK** button.

neec-ems.neisd.net says

The selected bookings were cancelled.

OK

Please NOTICE illustration below.



#### Congratulations!

Reservation ID Number 26467 Web Cancelled 11/16/2021 only.