

8961 TESORO DRIVE · SAN ANTONIO, TX 78217 Phone (210) 407-0188 · Fax (210)804-7056

End of Employment Checklist

Employee Name:		
Address:	Phone Number:	
Job Title:	Campus/Department:	
Supervisor's Name:		
Hire Date:	Resignation Date:	
Type of Separation:	☐ Non-Renewal ☐ Resignation ☐ Retirement	
I understand: (Please initial and answe	er each item below)	
I must submit an official resig	nation notice online via Employee Space	
I will have an opportunity to s	ubmit an online separation questionnaire	
I must complete and submit th issued property	nis form to my immediate supervisor and return all district	
I will refer all questions regard 407-0187	ding continuation of benefits to the Benefits Office at (210)	
Employee Signature:	Date:	
Supervisor Signature:	Date:	



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General Considerations

It is important that an employee leaving NEISD employment is treated with respect and appreciation for work done. Even and perhaps especially in circumstances less than amicable, respect for the departing employee is critical and any personal or public comments should be limited but still positive, as remaining employees observe the treatment that a departing employee receives.

A critical part of the end of employment transition is to obtain from the departing employee a summary of project work, process documentation, location of files (physical and electronic) and any other items related to the transfer of knowledge before the employee's departure.

Transition Plan

Equally important to remaining employees is the fair and effective transfer of the workload for which the department employee was responsible. An orderly but comprehensive work transition plan is critical and should include:

- ➤ A timeline and responsibilities around gradual or immediate transition of work as well as clarity around interim or long-term responsibility
- Discuss training responsibilities, and what supervisor or employee will be covering the responsibility
- ➤ Communication of plan to the department and co-workers

Exit Interview and Questionnaire

Managers should offer departing employees the opportunity for an exit interview. Please contact the Human Resources Department for assistance at 210-407-0482.



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Where applicable, review and discuss the following items:

HR, Pay and Benefits		
Advise employee to review leave balances, final pay check date and impact to benefit coverage (contact Payroll or Employee Benefits if assistance is needed)		
Obtain final mailing address for W-2 or correspondence and update in Employee Space		
Ensure employee has registered to My Pay Info		
Arrange for Separation Interview with Principal, Director or Human Resources		
Deliver supervisory / employee file notes to HR		
Recommend employee submits a Records Request for NEISD service record		
Retrieval of Department / Building Property		
Keys (office, building, desk, other)		
☐ ID Badge		
Tools / Equipment		
Purchasing cards		
☐ If authorized purchaser, contact suppliers and vendors to remove employee as authorized purchaser		
Clean out desk / work area		



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Computing Equipment Retrieval and Disabling of Access Rights

Supervisor Signature:	Date:
Employee Signature:	Date:
Supervisor shall coordinate with other departments for any other	items outstanding.
Other	
Remove employee's name from standing distribution	
Cancel specific software access	
VPN Connection access	
Voicemail access code	
I-pad	
Laptop	
Computer	
Out of office" Blitz with information for contact person	
E-mail account – Should email be rerouted? If so, User ID_	
Network access account (network, mainframe, servers, etc)	