

# **A G R E E M E N T**

between the

**SAN RAMON VALLEY  
UNIFIED SCHOOL DISTRICT**



and the

**SERVICE EMPLOYEES  
INTERNATIONAL UNION  
(SEIU)**



**2024 - 2027**

## TABLE OF CONTENTS

<b>Article I</b>	<b>Agreement</b>	<b>1</b>
<b>Article II</b>	<b>Recognition</b>	<b>1</b>
<b>Article III</b>	<b>Union Security</b>	<b>1</b>
<b>Article IV</b>	<b>Hours</b>	<b>2</b>
	A. Standard Work Week	2
	B. Lunch Period	3
	C. Rest Periods	3
	D. Minimum Call-In or Call-Back Time	3
	E. Release Time for In-Service Training	3
	F. Flexible Work Hours	3
<b>Article V</b>	<b>Overtime</b>	<b>3</b>
	A. Overtime Compensation	3
	B. Extended Work Week	4
	C. Holidays	4
	D. Prior Approval	4
	E. Compensatory Time	4
	F. Non-District Facility Users – Custodians	4
<b>Article VI</b>	<b>Leaves</b>	<b>4</b>
	A. Prior Approval	4
	B. Leave of Absence for Illness or Injury	4
	1. Fulltime Employees	4
	2. School Term Employees	5
	3. Part Time Employees	5
	4. Fiscal Year Advance	5
	5. New Employees	5
	6. Pregnancy	5
	7. Sick Leave Accumulation	5
	8. Employees Receiving SDI Benefits	5
	9. Leave of Absence for Illness or Injury	5
	C. Bereavement Leave	5
	D. Personal Necessity Leave	6
	E. Additional Leave for Non-Industrial Accident or Illness	6
	F. Entitlement to Other Sick Leave	6
	G. Personal Business Leave	6
	H. Leave of Absence Without Pay	6
	I. Jury Duty/Witness Duty	6
	J. Union Business Leave	7
	1. Grievance Time	7
	2. Negotiations	7
	3. Union Business Leave	7
	4. District Committees	7
	K. Military Leave	7
	L. Military Spouse Leave	7
	M. Notification of Absence	7

	N. Return from Leave	8
	O. Industrial Accident or Illness Leave	8
	P. Absence Without Leave	8
	Q. Family Care Leave	8
	R. California Paid Family Leave	8
	S. Parental Leave with Pay (AB2393)	9
	T. Family School Partnership Leave	9
	U. Catastrophic Leave	9
<b>Article VII</b>	<b>Transfers, Promotions and Reclassification</b>	<b>11</b>
	A. Vacancies	11
	B. Posting of Vacancies for Transfers and Promotions	11
	C. Transfers and Promotions	11
	D. Employee Initiated Transfer	12
	E. District Initiated Transfer	12
	F. Additional Hours for Part Time Custodial Positions	12
	G. Promotion	12
	1. Request for Consideration	12
	2. Factors in Decision	12
	3. Denial of Promotion	13
	4. Pay Upon Promotion	13
	5. Experience Credit	13
	6. Promotional Probationary Period	13
	7. Return to Previous Classification	13
	H. Reclassification	14
	1. Purpose of Reclassification Procedures	14
	2. Request for Reclassification	14
	3. Reclassification Process	14
	4. Reclassification Criteria	15
	5. Authority of the Review Panel	15
	6. Representatives	16
	7. Final Decision	16
	8. General Provisions	16
<b>Article VIII</b>	<b>Layoff</b>	<b>16</b>
	A. Procedure	16
	B. Negotiations	16
	C. Grievance	17
	D. Seniority	17
	E. Voluntary Demotion/Reassignment in Lieu of Layoff	17
	F. Health Benefits After Layoff	17
	G. Reemployment From Layoff	17
	1. Placement on Reemployment List	17
	2. Offers of Reemployment	17
	3. Response to Offer	17
	4. Decline of Offers	17
	5. Substitute Work While on Reemployment List	17
	6. Restoration of Benefits	18
	H. Retirement in Lieu of Layoff	18
<b>Article IX</b>	<b>Holidays</b>	<b>18</b>
	A. Days	18

	B. Saturday/Sunday Holidays	18
	C. Holiday Work	19
	D. Additional Days	19
	E. Personal Holiday	19
	F. Scheduling Holidays	19
<b>Article X</b>	<b>Vacations</b>	<b>19</b>
	A. Accrual of Vacation Time	19
	1. Full Time	19
	2. Vacation Increases	19
	3. Part Time	19
	4. Vacation Pay Upon Termination	19
	5. Annual Carryover	19
	6. Vacation Statements	19
	B. Use of Vacation	20
	1. Use Only After Accrual	20
	2. Scheduling Vacation	20
	3. School Site Employees	20
	C. Sick Leave During Vacation	20
<b>Article XI</b>	<b>Evaluation Procedures</b>	<b>20</b>
	A. Evaluation Procedures	20
	B. Frequency of Formal Evaluation	21
	C. Probationary Period	21
	D. Untitled Evaluation Procedures	21
<b>Article XII</b>	<b>Health and Welfare Benefits</b>	<b>22</b>
	A. Eligibility	22
	22	22
	22	22
	B. Domestic Partnership Coverage	22
	1. Definition	22
	2. Criteria	22
	3. Application and Terms	23
	4. Termination	23
	C. Benefits Study Committee	24
	D. Payment of Premiums	24
	1. Health and Welfare Benefits	24
	2. Reopener	24
	3. Paid Illness Leave	24
	4. Unpaid Leave	24
	E. Cash Back Option	24
	F. State Disability Insurance	25
	G. Post-Retirement Benefits	25
	1. Retirement 7/2/86 through 6/30/88	25
	2. Retirement after 6/30/88	25
	3. Retirement after 6/30/06	25
	4. Retiree Life Insurance	25
	H. Job-Related Medical Examinations	26
	I. Employee Assistance Program	26
	J. Licenses	26

<b>Article XIII</b>	<b>Salary and Allowances</b>	<b>26</b>
	A. Salary	26
	B. Split Shift Differential	26
	C. Working Out of Classification	26
	D. Longevity	27
	1. Increments	27
	2. Pay Upon Promotion	27
	3. Status Upon Rehire from a Reemployment List	27
	E. Professional Growth	27
	F. Mileage Allowance	28
	G. Uniforms	28
	H. Shift Differential	28
	I. Anniversary Date	29
<b>Article XIV</b>	<b>Grievances</b>	<b>29</b>
	A. Purpose	29
	B. Definitions	29
	C. Time Limits	30
	D. Informal Conference	30
	E. Level I	30
	F. Level II	30
	G. Level III	31
<b>Article XV</b>	<b>Disciplinary Action</b>	<b>31</b>
	A. Disciplinary Action	31
	B. Definitions	31
	C. Limitations	32
	D. Probationary Employees	32
	E. Disciplinary Action Causes	32
	F. Procedures for Discipline – Written Reprimand	33
	G. Procedures for Suspension, Demotion or Dismissal	34
	1. Serving Charges	34
	2. Pre-Hearing Conference Rights	34
	a. Conference Request	34
	b. Conference Decision	35
	3. Formal Hearing	35
	a. Hearing	35
	b. Final Decision	35
<b>Article XVI</b>	<b>Bus Drivers</b>	<b>35</b>
	A. Hours of Work	35
	B. Requests for Paid Additional Time	35
	C. Bus Driver Work Shift Bidding	35
	1. Seniority	36
	2. Bidding Seniority	36
	3. New and Vacant Routes	36
	4. Untitled	36
	5. Vacancies Due to Medical, Maternity or Other	36
	6. (MOU) Mid-Year Vacancies	36
	7. Summer Routes	37
	D. Time Added to Routes/Bus Drivers' Planned Overtime/Extra Hours	37

	1. Time Added to Routes	37
	2. Lock-In	37
	E. Job-Related Medical Examinations	37
	F. Bus Drivers' Salary and Allowances	37
	G. Part-Time Employee Benefits	38
<b>Article XVII</b>	<b>Transportation Vehicle Drivers</b>	<b>38</b>
	A. Hours of Work	38
	B. Requests for Paid Additional Time	39
	C. Transportation Vehicle Driver Work Shift Bidding	39
	1. Seniority	39
	2. Bidding Seniority	39
	3. New and Vacant Routes	39
	4. Vacancies Due to Medical, Maternity or Other	39
	5. (MOU) Mid-Year Vacancies	40
	6. Summer Routes and Summer Field Trips	40
	D. Time Added to Routes/Transportation Vehicle Drivers' Planned Overtime/Extra Hours	40
	1. Time Added to Routes	40
	2. Lock-In	40
	E. Transportation Vehicle Drivers' Salary and Allowances	41
	F. Part-Time Employee Benefits	41
<b>Article XVIII</b>	<b>Miscellaneous</b>	<b>41</b>
	A. Subcontracting	41
	B. Custodian Alternate Schedule	41
<b>Article XIX</b>	<b>Safety Committee</b>	<b>42</b>
<b>Article XX</b>	<b>Completion of Agreement: Savings Clause</b>	<b>42</b>
<b>Article XXI</b>	<b>District Rights</b>	<b>43</b>
<b>Article XXII</b>	<b>Effect of Agreement</b>	<b>43</b>
<b>Article XXIII</b>	<b>Duration</b>	<b>44</b>

#### APPENDICES

<b>Appendix A</b>	<b>Salary Schedule</b>
<b>Appendix B</b>	<b>Discipline Guidelines</b>
<b>Appendix C</b>	<b>Limited Duty Guidelines</b>
<b>Appendix D</b>	<b>Emergency Call-out List</b>
<b>Appendix E</b>	<b>Reclassification Forms</b>
<b>Appendix F</b>	<b>Part-Time Bus Drivers</b>
<b>Appendix G</b>	<b>SRVUSD Retired Employees Benefit Trust</b>
<b>Appendix H</b>	<b>Security Cameras in Transportation Vehicles</b>
<b>Appendix I</b>	<b>Implementation of AB 119</b>
<b>Appendix J</b>	<b>Addendum to Tentative Agreement</b>
<b><u>Appendix K</u></b>	<b><u>Evaluation Forms</u></b>

## **ARTICLE I**

### **AGREEMENT**

This agreement is made between the San Ramon Valley Unified School District (“District”) Service Employees International Union, Local 1021 (“Union”).

## **ARTICLE II**

### **RECOGNITION**

The District recognizes the Union as the exclusive representative for classified employees as follows:

WAREHOUSE, MAINTENANCE, GROUNDS, CUSTODIAL, TRANSPORTATION

- A. Including: Bus Driver Instructor/Safety Officer, Custodian, Environmental Health & Safety Specialist, Groundskeeper, Head Custodian-Elementary School, Head Custodian-High School, Head Custodian-Middle School, HVAC-R Specialist, Irrigation Specialist, Lead Groundskeeper, Lead Mechanic, Lead Warehouse Worker, Maintenance Carpenter, Maintenance Electrician, Maintenance General, Maintenance Heavy Equipment Operator, Maintenance Lead, Maintenance Locksmith, Maintenance Low Voltage/Electrician, Maintenance Painter, Maintenance Plumber, Maintenance Worker I, Maintenance Worker II, Maintenance Worker III, Maintenance Worker III-Heavy Equipment Operator, Mechanic, Pest Control Specialist, Preventative Maintenance Technician, Refuse Collector/Truck Driver, School Bus Driver, School Bus Driver/Delegated Behind the Wheel Trainer, Transportation Dispatcher, Transportation Lead, Transportation Vehicle Driver, Warehouse Worker/Delivery Driver, Warehouse Worker/Delivery Driver-Child Nutrition.
- B. Excluding: All Management employees as designated by the District, all Confidential and Supervisory employees, Restricted, Short-term and Substitute employees, Noon Duty Supervisors, all certificated employees, and all employees designated in California School Employees Association, Chapter #65, Units II and III.

## **ARTICLE III**

### **UNION SECURITY**

- A. General Provisions
  - 1. The Union certifies that it has and will maintain individual employee authorizations for the payroll deduction of Union dues.
  - 2. The District shall provide an application and organizational materials for Union membership to all new employees upon their hire in the District.
  - 3. The District shall provide to the Union the Classified Personnel Changes document that accompanies each Board Meeting’s Agenda.
  - 4. The Union shall indemnify and hold harmless the District and its Board members, officers, agents and employees, individually and collectively, from and against any and all claims, costs,

suits, losses, demands, actions, judgments, damages, attorneys' fees, liability, and proceeding of any nature, arising out of or related in any way to the provisions of this Article.

**B. Dues & Other Union-Sponsored Payroll Deductions**

1. All current employees who are members of the Union shall continue to have dues, COPE, and other union-sponsored payroll deductions deducted by the District through payroll deduction unless the District is notified otherwise in writing by the Union.
2. The Union shall provide the District with written notification of all new employees for whom Union dues, COPE, and other union-sponsored payroll deductions are to be withheld.
3. Upon written notification by the Union to the District, the District shall initiate or discontinue the payroll deduction of Union dues and other union-sponsored payroll deductions for an employee effective with the first pay period after the District receives notification of the authorization.
4. The District shall transmit dues and other union-sponsored payroll deductions to the Union no later than thirty (30) days after deduction from the employee's earnings occurs. The District shall provide the Union with a report which includes the names of all union members and the amount deducted from the payroll warrant of each member when such deductions are transmitted to the Union.
5. Employee requests to authorize dues/other deduction(s) or requests to change status regarding such deductions shall be directed by the District to the Union.
6. The Union will not provide the District a copy of the employee's authorization unless a dispute arises about the existence or terms of the authorization.

**C. Protection from Interruption and Contact by Third Parties**

1. The District and Union mutually agree that members have a reasonable expectation to work in an environment that is free from unwanted harassment, solicitation, and contact from third parties. The District will undertake reasonable efforts to provide such working environment to bargaining unit members.
2. The District shall notify the Union of any third party requests it receives for information about bargaining unit members prior to providing the information sought by the requesting party.
3. The District shall limit the disclosure of information about bargaining unit members to third parties to that which is required by law.

**ARTICLE IV**

**HOURS**

- A. Standard Work Week: Full time for classified employees is forty hours per week. The District shall establish a 4/10 workweek for mutually selected positions, work sites and calendar dates.

B. Lunch Period:

1. Full-time employees shall receive a duty-free thirty-minute lunch period, to be scheduled by the District at or about the midpoint of the employee's work shift. The eight-hour shift excludes the lunch period and includes rest periods. For those sites where there is only one (1) custodian on duty during a swing or night shift, the custodian will be given a paid lunch in recognition of the necessity that they stay on-site during their lunch.
2. The lunch hour for maintenance, grounds, and transportation employees may be changed pursuant to the following conditions:

At the initiative of the employee or the District, the employee and the immediate supervisor may arrange for a duty-free one-hour lunch period and adjust the workday accordingly. If the District determines that an employee is exceeding the thirty (30) minute duty-free lunch, the District may request the employee to extend the lunch period to one (1) hour and adjust the workday accordingly.

- C. Rest Periods: Employees shall have one rest period of fifteen (15) minutes within each period of four (4) hours or major fraction thereof (a six (6) hour shift is entitled to one (1) rest period). Timing of the rest period may be adjusted by the employee's supervisor.
- D. Minimum Call-In Or Call-Back Time: A regular employee called in to work on a day when he/she is not scheduled to work, or called back to work after completion of his/her regular assignment, shall be paid a minimum of two (2) hours' pay for such work. If an employee is called back to a different site within two (2) hours of a previous call back, he/she shall be paid an additional minimum of two (2) hours' pay for such additional work.
- E. Release Time for In-Service Training: The District shall provide a minimum of four (4) hours of paid large group in service training for custodians annually. The in service shall include but not necessarily be limited to child abuse regulations, hazardous materials use and storage and disciplinary guidelines. The District shall develop an ongoing classified employees' in-service training program for other represented classifications.
- F. Flexible Work Hours: The district shall consider employee requests for flexible scheduling in good faith. Such requests shall not be unreasonably denied. The employee may request and receive reasons for requests which are denied.
- G. Employees whose shifts are permanently changed by the District shall be informed at least ten (10) workdays in advance of the effective date of the change. Such change may be implemented in less than ten (10) workdays upon mutual agreement of the affected employee and the District.

## ARTICLE V

### OVERTIME

- A. Overtime Compensation: all work performed in excess of eight (8) hours in a day or forty (40) hours in a work week shall be deemed overtime and shall be compensated at the overtime rate of one and one-half (1 ½) times the regular rate of pay. If an employee is assigned a four (4) day workweek, all work performed in excess of ten (10) hours a day shall be deemed overtime. Planned overtime shall be distributed per site/department as equally as possible, normally on a voluntary, rotational basis among all qualified employees within the classification. The initial

list for assigning planned overtime shall be established by class seniority. Reasonable effort shall be made to notify the employee in advance of planned overtime. The District and the Union shall agree on the method for assignment of emergency overtime. The record of overtime shall be available at the site/department. Overtime hours' allocation shall be posted and regularly updated for the Maintenance and Grounds Division.

- B. Extended Work Week: Any employee working four (4) hours or more per day for the five (5) consecutive days of their designated work week shall be compensated at one and one-half (1 ½) the regular rate of pay for all hours worked on the sixth (6<sup>th</sup>) day in the same seven (7) day period and at double the regular rate of pay for all hours worked on the seventh day in the same seven (7) day period.
- C. Holidays: All hours worked on holidays designated by this agreement shall be compensated at the rate of one and one-half (1 ½) times the regular rate of pay in addition to the regular pay received for the holiday.
- D. Prior Approval: Prior approval for overtime must be granted by the Program Supervisor.
- E. Compensatory Time: The method of compensation, i.e., pay or compensatory time, shall be determined at the time of the request for overtime. The employee may accept or refuse the overtime request except in the event of an emergency. The district must offer overtime pay for mandatory overtime.
- F. Non-District Facility Users – Custodians: If District employees are funded by facility users then employees shall be compensated for overtime by overtime pay. If the emergency overtime is necessitated by a non-district facility user who fails to leave the facility at the scheduled time, the employee shall be compensated as follows:
  - 1. For the first fifteen (15) minutes or portion thereof of overtime – one and one-half (1-1/2) hours pay.
  - 2. For each additional fifteen (15) minutes or portion thereof of overtime – one (1) hour pay.

The employee has the responsibility to file a written report for each incident necessitating such payment.

## **ARTICLE VI**

### **LEAVES**

- A. Prior Approval: All employees shall submit a Request for Leave of Absence to their immediate supervisor at least 72 hours in advance, except in an emergency. Site supervisors will review and recommend/deny request and submit form to the Program Supervisor. Approval for leaves is at the Program Supervisor level.
- B. Leave Of Absence For Illness Or Injury
  - 1. Full Time Employees: An employee employed forty (40) hours a week shall be granted ninety-six (96) hours leave of absence for illness or injury, exclusive of all days he/she is not required to render service to the District, with full pay for a school year of service.

2. School Term Employees: An employee, employed forty (40) hours a week, who is employed for less than a full school year, is entitled to that proportion of ninety-six (96) hours leave of absence for illness or injury as the number of months he/she is employed bears to twelve (12).
  3. Part Time Employees: An employee employed less than forty (40) hours per week shall be entitled, for a school year of service, to that proportion of ninety-six (96) hours leave of absence for illness or injury as the number of days he/she is employed per week bear to five (5). When such persons are employed for less than a full school year of service, this and the preceding paragraph shall determine that proportion of leave of absence for illness or injury to which they are entitled.
  4. Fiscal Year Advance: At the beginning of each fiscal year, the full amount of sick leave granted under this Section shall be credited to each employee. Credit for sick leave need not be accrued prior to taking such leave and such leave may be taken at any time during the year.
  5. New Employees: A new employee of the District shall not be eligible to take more than six (6) days of paid leave of absence for illness or injury until the first day of the calendar month after completion of six (6) months of active service with the District.
  6. Pregnancy: Pregnancy shall be treated as a temporary disability leave for the period of time that the employee is temporarily disabled resulting from pregnancy, miscarriage or childbirth and recovery there from. The length of the leave shall commence and terminate on dates determined by the employee and the employee's physician.
  7. Sick Leave Accumulation: If an employee does not take the full amount of leave allowed in any year under this section, the amount not taken shall be accumulated from year-to-year.
  8. Employees Receiving SDI Benefits: Employees absent from work and collecting SDI benefits will accrue vacation and sick leave hours based on normal assigned hours less offsetting income received from SDI. The District shall continue to provide health and welfare benefits based on normal assigned hours until an SDI long-term absence exceeds the five (5) month period provided by the Agreement under the Article VI.F. – Entitlement to Other Sick Leave. Thereafter the District shall contribute only the proportionate share represented by income received from the District.
  9. Leave Of Absence For Illness Or Injury:  
An employee may, annually, use up to six (6) sick leave days for the illness of a child, parent or spouse.
- C. Bereavement Leave: Employees shall be granted a leave with full pay in the event of the death of any member of the employee's immediate family. The leave shall be for a period of three (3) days, or five (5) days if travel is required over three Hundred (300) miles. The immediate family is defined as mother, father, brother, sister, grandmother, grandfather, aunt, uncle, niece, nephew, grandchild, spouse, domestic partner, son, daughter, in-laws, the person who raised the employee in lieu of a parent, or any person living in the immediate household of the employee. "Step" relatives, adopted children, foster children and domestic partner relatives in the above categories are included for purposes of this section.

- D. Personal Necessity Leave: Up to seven (7) days of absence earned for sick leave may be used by the employee at his/her election in cases of personal necessity on the following basis:
1. The death of a member of the employee's immediate family, or any relative living in the immediate household of the employee (in addition to bereavement leave).
  2. Accident or illness involving the employee's person or property of the person or property of a member of his/her immediate family.
  3. Appearance to testify in any court or before any administrative tribunal as a party or witness under subpoena, except in a suit by, or on behalf of, the employee against the District.
  4. Participation in an established religious Holy Day Observance by a member, or as a resident in the household of a member, of that religion.
  5. The adoption of a child.
  6. Paternity leave which may be taken within a ten (10) workday period immediately following the birth.
  7. Leave to attend to responsibilities associated with the unit member's legal guardianship of another individual.
  8. Leave to attend the funeral of others not enumerated above may be granted by the Superintendent or his/her designee.
- E. Additional Leave For Non-Industrial Accident Or Illness: A permanent employee who has exhausted all entitlement to sick leave, vacation, compensatory overtime, or other available paid leave and who is absent because of non-industrial accident or illness may be granted additional leave, without pay, not to exceed six (6) months, in accordance with Education Code Section 45195.
- F. Entitlement To Other Sick Leave: When an employee is absent from his/her duties on account of long term illness or accident for a period of five (5) months or less, whether or not the absence arises out of or in the course of employment of the employee, the amount deducted from the salary due him/her for any month in which the absence occurs shall not exceed the sum which is actually paid a substitute employee employed to fill his/her position during his/her absence.
- G. Personal Business Leave: A permanent employee may take not more than one (1) day of leave per year with pay for personal business. Leave may be taken in minimum increments of one (1) hour.
- H. Leave Of Absence Without Pay: With prior approval of the immediate supervisor and the Superintendent, the District may grant leaves of absence without pay for a period of up to thirty (30) calendar days during any one (1) school year. Leaves of absence without pay in excess of thirty (30) calendar days may be approved by the Board of Education.
- I. Jury Duty/Witness Duty:
1. An employee shall be entitled to leave without loss of pay for any time the employee is required to perform jury duty. The District shall pay the employee the difference, if any,

between the amounts received for jury duty and the employee's regular rate of pay. Any meal, mileage, and/or parking allowance provided the employee for jury duty shall not be considered in the amount received for jury duty.

2. Any full-time employee who serves not more than four (4) hours of jury duty in any day shall be entitled to one-half ( $\frac{1}{2}$ ) the paid leave payable under Paragraph 1. (Above) and shall return to work for the balance of the workday unless a substitute has been employed. Reasonable time shall be provided for the employee on jury duty to change clothing and return to duty. Employees using this leave shall, upon return from leave, submit a jury duty release form to his/her immediate supervisor.
3. A part-time employee who serves jury duty not more than one-half ( $\frac{1}{2}$ ) of his/her normal shift shall be entitled to one-half ( $\frac{1}{2}$ ) the paid leave and shall report to duty at the end of such service unless a substitute has been employed. A part-time employee serving one-half ( $\frac{1}{2}$ ) or more of the normal shift on jury duty shall be excused from work that day without the loss of pay.
4. Any employee who is subpoenaed as a witness in a court or administrative proceeding will have leave with pay to testify, unless the proceeding is being prosecuted by or on behalf of the Union or the employee, or the employee is an interested party.

J. Union Business Leave:

1. Grievance Time: Stewards shall be allowed a reasonable amount of paid leave to investigate and process grievances. Bus Driver Steward shall be paid for reasonable time to investigate and process grievances prior to or after working an assigned route.
2. Negotiations: Five (5) unit members shall be allowed a reasonable amount of time to conduct negotiations on behalf of the Union. Any Bus Driver and/or swing shift employee representative shall be paid for all time spent in negotiations that is otherwise paid time for other unit members.
3. Union Business Leave: The District shall provide for up to eighty (80) hours paid release time to be allocated at the discretion of the local union president for training, conferences or meetings. The Union shall reimburse the District for this release time at the daily substitute rate if a substitute is assigned. Requests for this release time shall be submitted in writing to the employee's immediate supervisor prior to the release.
4. District Committees: Representatives who attend specified District meetings such as District Safety Meetings and Benefits Study committee shall be paid for all time at the meeting plus transportation time to and from the meeting if they are not otherwise in paid status.

K. Military Leave: An employee shall be entitled to any military leave provided by law and shall retain all rights and privileges granted by law arising out of the exercise of military leave.

L. Military Spouse Leave: The District will provide unpaid leave for the spouse of a qualifying military member who is on leave from deployment during a period of military conflict as defined by law.

M. Notification of Absence: To ensure proper scheduling of work, employees must notify the immediate supervisor or other designated individual of an absence prior to the commencement of

the employee's shift. Upon written notification, designated classifications are also required to make contact with the service center manager to arrange for substitute coverage.

N. Return From Leave:

1. The District may require a physician's verification of illness when it determines that the employee's sick leave indicates a pattern of potential abuse. Examples of potential abuse include absence for three (3) or more consecutive days contiguous with the weekend or vacations on a repeated basis, or the same days of the week on a repeated basis.
2. All absences that arise during a work stoppage shall be verified by a physician's statement or other proof of illness.

O. Industrial Accident Or Illness (Worker's Compensation) Leave:

1. Employees shall be entitled to sixty (60) days of fully paid leave under this provision for a work-incurred injury. Thereafter leave for industrial accident or illness shall be in accordance with the Education Code or the Board of Education policy.
2. Leave allowable under this provision shall not be accumulated from year to year.
3. Leave under this provision shall commence on the first day of absence.
4. Total District reimbursement under this provision shall not exceed the employee's full salary, including his/her temporary disability and the portion of monthly salary paid by the District.
5. Industrial Accident or Illness Leave shall be reduced by one day for each day of authorized absence regardless of a temporary disability award.
6. When an industrial accident or illness leave overlaps into the next school year, the permanent employee shall be entitled to only the amount of unused leave due him/her for the same illness or injury.
7. An employee who has exhausted all entitlement to sick leave, vacation, compensatory overtime, or other available paid leave and who is absent because of any industrial accident or illness may be granted additional leave, without pay, for up to eighteen (18) months.
8. The District shall continue medical insurance premiums for the injured employee and his/her family at the regular rate for four (4) months after the employee has exhausted all paid leave.

P. Absence Without Leave: Three (3) days of absence without leave shall be deemed abandonment and shall result in a voluntary resignation.

Q. Family Care Leave: The District agrees to provide Family and Medical Leave pursuant to Board Policy, Federal Family and Medical Leave Act of 1993 and California Family Rights Act of 1993.

R. California Paid Family Leave: Effective July 1, 2004, the District will provide Paid Family Leave (PFL), also known as Family Temporary Disability Insurance (FTDI), as required under State law. Informational guidelines are available in the Human Resources Office.

An eligible employee who meets verification requirements may be entitled to a maximum of six (6) weeks of PFL benefits in a twelve (12) month period. There is a waiting period of seven (7) calendar days, beginning with the date of the claim, when no PFL benefits are paid. An employee must utilize up to two (2) weeks of accrued, but unused vacation concurrent with the seven (7) calendar day waiting period. The employee's initial receipt of PFL benefits will begin after the vacation and EDD waiting period requirements have been met.

S. Parental Leave with Pay (AB 2393)

1. Unit members may elect to utilize up to 12 weeks of sick leave and extended sick leave (differential leave) for child bonding leave occasioned by the birth of the unit member's child, or the placement of a child with the unit member in connection with the unit member's adoption or foster care of the child as provided by the California Family Rights Act (CFRA).
2. Unit members who have been employed for at least 12 months are eligible to take this leave.
3. For mothers, the 12 week child bonding leave will not commence until the conclusion of any pregnancy disability leave. For non-birthing parents, the 12 week child bonding leave shall commence on the first day of such leave.
4. The leave must be completed within one calendar year of the birth, adoption or placement.
5. Pursuant to Education Code section 45196.1, if the unit member exhausts his/her accumulated sick leave prior to expiration of the 12 week child bonding leave, s/he shall be entitled to differential pay as defined in Education Code section 45196.1 for the balance of the 12 week period.

Effective January 1, 2019, unit members to whom this section applies shall be paid no less than 50% of their regular salary for the duration of their differential leave.

6. The unit members must provide the District at least thirty (30) days prior notice of intent to take child bonding leave, except in the case of emergency.
7. A Unit Member on leave under this provision shall not result in the forfeiture of probationary or permanent status.
8. A Unit Member's health benefits will continue while on leave under this provision.

T. Family School Partnership Leave: The District shall provide leave pursuant to the Family School Partnership Act, effective January 1, 1995, for employees to participate in activities of the school where their children attend. Employees must provide their supervisor forty-eight (48) hours notice of request to utilize this leave. Less notice of request shall be permitted and honored when extenuating circumstances exist.

U. Catastrophic Leave: The purpose of the catastrophic leave bank is to allow bargaining unit members to contribute one (1) equivalent sick leave day (based on FTE) for the establishment of a sick leave bank to assist permanent classified who have a long-term catastrophic illness or injury and who have exhausted all paid leaves.

Catastrophic illness or injury means a life-threatening or terminal illness or injury as verified by appropriate medical documentation and prevents the member from working.

1. The classified leave bank will include all permanent classified employees in all three (3) bargaining units. The donation of one (1) day of sick leave shall be prorated by FTE when credited to the pool. For example, a .75 FTE employee donating one (1) day shall increase the pool by .75 FTE.
2. A catastrophic leave bank committee will be established to review and either approve or deny requests. The committee will consist of two (2) administrators, and one (1) bargaining unit member from each of the three (3) classified units selected by the respective association/union. Approval of sick leave requests will require support of four (4) out of five (5) committee members. Approval or denial of catastrophic leave requests by the catastrophic leave bank committee shall be final and not be subject to appeal or subject to the grievance procedure of the collective bargaining agreements. The committee shall not grant more leave than is contained in the bank.
3. Participation in the bank is voluntary. At the beginning of each school year there will be an open enrollment period coinciding with the health benefits open enrollment period. Unit members must have fifteen (15) equivalent days of accumulated sick leave as of the first duty day of the fiscal year to be eligible for membership in the bank. Eligible unit members must notify the Human Resource Office in writing during the designated open enrollment period of their desire to participate in the bank. The maximum anyone can contribute to the bank at any one time is one (1) FTE sick leave day.
  - a. The District shall notify all unit members annually of the designated open enrollment period for participation in the Catastrophic Leave Bank.
  - b. Upon closing of the annual open enrollment period for Catastrophic Leave, the District shall provide each classified unit president with the following:
    - The number of hours contributed to the bank by classified employees for the current year.
    - The names of classified employees participating in the bank.
    - The total number of accumulated hours in the bank.
4. All unused days contributed to the bank will be carried over from year to year. If at the end of the previous school year the total number of days in the bank is reduced to fewer than two hundred (200) days/sixteen hundred (1600) hours, the Human Resources Office will notify the bank membership prior to open enrollment that a new assessment of one (1) day of sick leave per member of the bank will be made. A maximum of 200 sick leave days per year may be withdrawn annually from the bank. Sick leave from the bank may not be granted for any illness or injuries to be covered under Workers' Compensation.
5. Members who have accessed benefits from the bank may re-enroll in the bank when they have twelve (12) days of accumulated sick leave, provided the employee has returned to work for at least six (6) working months.
6. Applicants for benefits from the leave bank must submit an application through the catastrophic leave bank committee. Only individuals who have contributed to the bank will be eligible for benefits.

7. Catastrophic Leave Bank Benefit: After all regular sick leave, other sick leave (difference pay) and vacation have been exhausted, up to thirty (30) days of fully paid sick leave at the member's regular daily rate of pay may be requested from the catastrophic leave bank.
8. Those employees enrolled in the bank will automatically continue their participation from year to year unless they notify the Human Resource Office, in writing, of their intent to withdraw from the bank. Such withdrawal from the bank must occur during the open enrollment period and will not result in reinstatement of the time contributed to the bank.

## **ARTICLE VII**

### **TRANSFERS, PROMOTIONS AND RECLASSIFICATION**

#### **A. Vacancies:**

The District shall attempt to fill all vacancies, entry level and above, from among qualified applicants within the District prior to going to the outside. To the extent possible and appropriate, the District will rotate employees in temporary vacancies.

#### **B. Posting Of Vacancies For Transfers And Promotions:**

1. In the event there is a reemployment list, offers of reemployment will be processed prior to posting.
2. Vacancies shall be posted at least five (5) working days at all work sites where employees in the unit are regularly assigned.
3. During the posting period, the vacancy shall not be permanently filled.
4. The posting shall state:
  - a. The site of the vacancy.
  - b. The number of hours regularly assigned.
  - c. The job classification and job description.
5. Outside candidates will be released to the hiring manager only after bargaining unit members have been considered for transfer or promotion.
  - a. The District and the Union agree to convene a subcommittee in 2018-2019 of up to three (3) SEIU members and three (3) management team members to review this section and develop a joint proposal for considering both internal and external candidates in the hiring process that will more effectively address the mutual needs of the parties.

#### **C. Transfers And Promotions:**

1. A transfer is a move from one work site to another within the same classification or the same salary range. A promotion is a change from one position to another in a higher classification.
2. Probationary employees may be considered for transfer and/or promotion during their initial probationary period with the District. However, probationary employees may accept only

one (1) voluntary transfer or promotion during that time. Probationary employees selected for transfer or promotion shall continue within their same initial probationary period. Probationary employees transferred or promoted from an initial probationary position do not have the right of return to their previous position/classification.

D. Employee Initiated Transfer:

1. Any employee may request consideration for transfer to a posted position by following the District's prescribed application procedures during the open period.
2. All employees requesting a transfer shall be considered for any vacancies they are qualified to fill. Qualifications, evaluations, length of service and other job related factors shall be considered in the selection of a transfer applicant. Upon request, an employee whose transfer request is denied shall be given oral reasons for such denial in a meeting with the Classified Personnel administrator. The employee shall be permitted to have Union representation in said meeting. The meeting shall be held no later than fifteen (15) days after the position is filled.

E. District Initiated Transfer:

1. The District may transfer an employee in the best interests of the school, department, program, students, employees or District.
2. The employee shall be given written notice at least five (5) working days prior to transfer. Routine transfers shall normally be on ten (10) days written notice.
3. Transfers will not be made for punitive reasons unless part of a progressive discipline process in accordance with Article XV. The employees will have the right to request reasons orally or in writing. Seniority is a factor that will be considered along with other factors.

F. Additional Hours for Part Time Custodial Positions: When additional custodial hours are authorized for a school or work site, the additional hours shall be offered to employees in order of seniority at the worksite/school first and shall not be posted for job bidding.

G. Promotion:

1. Request for Consideration: Any employee may request consideration for promotion to a posted position by following the District's prescribed application procedures during the open period.
2. Factors in Decision: All employees applying for promotion shall be considered for any vacancies they are qualified to fill. Qualifications, evaluations, length of service and other job related factors shall be considered in the selection of a promotional applicant. Seniority will be considered as a deciding factor if all other qualifications are equal among the incumbents being considered for promotion. The interview panel shall include a Local 1021 appointed representative. The Assistant Superintendent, Human Resources or designee, shall decide when and if all qualifications are equal between incumbents and when seniority will be considered as a deciding factor. When possible, additional SEIU representatives may serve on the interview panels at the discretion of the interview panel chairperson.

3. Denial of Promotions: Upon request, an employee who is denied a promotion shall be given reasons for such denial in a meeting with the Classified Personnel administrator. The employee shall be permitted to have Union representation in said meeting. The meeting shall be held no later than fifteen (15) days after the promotional vacancy has been filled.

If the response is unsatisfactory to the employee he/she may request and shall receive the reasons in writing.

If the written response is unsatisfactory to the employee, within five (5) working days, the employee may appeal the decision to the Assistant Superintendent of Human Resources. The Appeal shall be in writing and shall set forth the reasons for appeal. The Assistant Superintendent shall provide a written response, and his/her decision shall be final.

4. Pay Upon Promotion: Effective 7/1/02, when an employee changes jobs to a higher classification, the employee shall receive a five percent (5%) promotional increase above the employee's base salary plus shift differential. If placement on Step 6 in the new class does not provide a five percent (5%) increase, the employee will be granted a stated salary not reflected on the Unit salary schedule in order to provide the promotional increase. However, the employee will remain at the stated (y-rated) salary until general increases in the Unit salary schedule provide the employee a monthly salary equal to or greater than the stated (Y-rated) amount.
5. Experience Credit: District employees may receive experience credit toward a promotion position under the following circumstances.
  - a. The employee has worked for the District for three (3) years or less.
  - b. The employee is making a significant career change, i.e. a promotion from custodian to maintenance craftsman. A promotion within the same job groups, i.e. custodian to head custodian would not receive experience credit.
  - c. Experience must be professional, paid experience of the type for which the employee would have received salary schedule credit if the employee had originally been hired into the District in the promotional position. Placement may not be above step 3 on the new range.
  - d. Salary schedule placement for initial employment and promotional employment shall be determined by the Personnel Administrator.
6. Promotional Probationary Period: The probationary period for a permanent employee selected for promotion, effective for all such employees promoted before January 1, 2020 shall be five (5) months from the date of hire in the position to which he/she is promoted. The probationary period for permanent employees promoted beginning January 1, 2021 shall be six (6) months or 130 days in paid service whichever is longer. Employees may not apply for transfer or promotion during a promotional probationary period.
7. Return to Previous Classification: A permanent employee who does not successfully complete a promotional probationary period has the right to return to a position in his/her former classification.

## H. Reclassification:

### 1. Purpose of Reclassification Procedures:

- a. Reclassification is not a device for salary increases. It is to allow the reclassification caused by a change in the job requirements.
- b. The sole purpose of this section is to provide a uniform system for the individual unit member to be able to request reclassification.

### 2. Request For Reclassification:

- a. An individual employee is entitled to request that his/her position be reclassified. An employee who believes s/he has been directed to perform duties out of his/her job classification shall inform the evaluating supervisor and SEIU in writing, with a copy to the Human Resources Department by September 30 of the current school year. Prior to October 30, the employee and his/her supervisor shall meet to discuss the employee's rationale for a potential reclassification, the assignment of job duties in relation to the actual job description, and the additional duties that the employee has been requested/required to do.
- b. If the employee and/or supervisor wish(es) to pursue the reclassification request, the employee shall submit the reclassification packet to SEIU and a copy to the Human Resources Department no later than November 15.
- c. All reclassification packets submitted by the deadline will be collaboratively reviewed by District and local Association leadership representatives to assess whether all contractual requirements have been met for further consideration by a reclassification panel. Only reclassification packets that meet the reclassification criteria will be forwarded to the panel. The Association will notify unit members whose reclassification packets will not be considered by the reclassification panel.
- d. Nothing in this section shall preclude the employer's right to initiate reclassification.
- e. The District and SEIU may mutually agree to proceed to the provisions of Article VII, H.8 with a joint recommendation to the Superintendent on reclassification requests submitted.

### 3. Reclassification Process:

- a. All requests which meet the criteria below shall be reviewed by a three (3) member panel which shall include one (1) appointee from SEIU, one (1) appointee from the District, and a neutral appointee mutually selected by the District and SEIU.
  1. The cost of the neutral appointee shall be shared equally by SEIU and the District.
  2. The review panel shall meet in December, or as early thereafter as possible
  3. The recommendation of the panel shall be advisory and forwarded to the Superintendent who will make a recommendation to the Board of Education for final action.

4. A copy of the panel's recommendation will be submitted to the employee.
  - b. The employee requesting the reclassification shall bear the burden of proof in respect to presenting his/her facts and substantiating evidence to the review panel. The evaluating supervisor may be asked by the panel to comment in writing or verbally regarding his/her analysis of the assigned job duties and the employee's request.
4. Reclassification Criteria:
- a. Reasons for reclassification:
    1. Significantly new job duties and/or increased responsibilities, other than the increased workload, have been permanently added to the position by the supervisor.
    2. The purpose(s) and/or function(s) of a position or classification have been permanently changed by the District beyond the job description.
  - b. Reasons that are not a basis for reclassification:
    1. Workload increases. "Workload" meant the volume or amount of work assigned to be completed within a given period of time; e.g., if the amount of work increases but the job duties are essentially the same or at the same skill level, there is no basis for reclassification.
    2. Seniority or length of service, in the position.
    3. Assuming duties on one's own behalf.
  - c. Other considerations:
    1. The panel shall take into consideration the frequency and time period in which duties outside the job description occurred.
    2. The panel shall also ensure that new or increased duties have not been simply assumed by the employee without the supervisor's knowledge and/or approval. The duties must be known or assigned by the supervisor for reclassification to be warranted.
5. Authority Of The Review Panel:
- a. The panel shall have the authority to consider written statements or verbal testimony of witnesses as needed. Applicants may have up to fifteen (15) minutes to make presentations to the panel. Additional time may be allocated at the discretion of the panel. The panel may recommend to the Superintendent the following when considering requests for reclassification:
    1. Range placement
    2. Changes in the job description
    3. Changes in the job title

4. Creation of a new classification or range
6. Representatives: Representatives appointed by the Union and the District shall meet to review the panel's recommendation.
7. Final Decision:
  - a. The superintendent shall be forwarded a copy of the panel's recommendation. The Superintendent shall make a recommendation to the Board of Education and notify the employee within five (5) days of the decision made by the Board. Reclassification decisions cannot be appealed.
  - b. All approved reclassifications shall take effect retroactive to September 1 of that school year.
  - c. Upon request, the Assistant Superintendent of Human Resources or designee shall meet with unit members whose reclassification requests are denied for an explanation of the reasons for the denial.
8. General Provisions:
  - a. Placement in Class: Every position shall be placed in a class.
  - b. New Classification: New classifications shall be assigned to the salary schedule, pending negotiations on the appropriate placement of the new classification. Such negotiations shall be completed within thirty (30) days of establishing the new classification.
  - c. Reclassification Salary: Upon reclassification upward of a position or class of positions, the position(s) shall be assigned a range at least one range higher than the former range. The incumbent(s) in the reclassified position(s) shall be reclassified with the position(s) and placed on a step which will result in at least a five percent (5%) salary increase. Reclassification shall not change an employee's anniversary date.
  - d. If it is agreed that the employee has been working out of class, but is not being reclassified, then the employee will be notified in writing that s/he is no longer responsible for some or all of the out-of-class duties. The employee will be paid appropriate out of class differential retroactively from September 1 of the current school year to the point of notification.

## **ARTICLE VIII**

### **LAYOFF**

- A. Procedure: When the District determines that layoff shall occur, the procedure shall be in accordance with applicable statutory and case law.
- B. Negotiations: If the District takes action to lay off employees during the term of this Agreement, the Union may request negotiations on negotiable matters relating to such layoff.

- C. Grievance: Any alleged procedural violation of matters relating to layoff may be processed as a grievance.
- D. Seniority: Seniority for layoff purposes shall be determined by hire date which is the first date of paid service in a probationary classified position per Education Code 45103.
- E. Voluntary Demotion/Reassignment In Lieu Of Layoff: Employees accepting voluntary demotions/reassignments shall be placed in the range of the new class at the step that is closest to, but not higher than, their current base range/step. Acceptance of an offer of voluntary demotion/reassignment after June 30, 2004, shall not be considered a break in service.
- F. Health Benefits After Layoff: Health and welfare benefits premiums for laid off employees shall be paid in the same proportionate amounts as if the employee had not suffered a layoff until the end of the month at least thirty (30) days after the layoff. For purposes of this subsection, persons on layoff shall include persons accepting reductions in hours or demotions in classification in lieu of layoff.
- G. Reemployment From Layoff:
1. Placement on Reemployment List: The names of employees laid off shall be placed on a reemployment list in the reverse order of layoff. All employees laid off shall be placed on the reemployment list for not less than thirty-nine (39) months. Employees accepting demotion or voluntary reduction in assigned time in lieu of layoff shall be placed on the reemployment list for a total of sixty-three (63) months. Employees who take voluntary reduction in assigned time in lieu of layoff shall be, at the employee's option, returned to a position in his/her former class or to positions with increased assigned time as vacancies become available within the sixty-three (63) months. All such employees shall be ranked on the reemployment list in accordance with their seniority.
  2. Offers of Reemployment: Reemployment shall be offered in reverse order of layoff. Offers of re-employment shall be made in writing, by certified mail to the last known address of the employee. It shall be the responsibility of an employee who relocates to advise the District of his/her correct mailing address.
  3. Response to Offer: Upon notification of an offer of reemployment, the employee shall have five (5) calendar days from the date of mailing to notify the District of acceptance. Failure to respond/accept shall be considered a waiver of the right to the vacancy offered.
  4. Decline of Offers: An employee on a reemployment list may decline three (3) offers of reemployment in his/her former classification. After the third refusal no additional offers need to be made, except that an employee may, during the period of entitlement, notify the District in writing of availability and shall thereafter be entitled to an additional three (3) offers of reemployment for the period his/her name is on the reemployment list. No employee shall be removed from the reemployment list prior to the time established in Section G.1., above.

Declining an offer of reemployment after June 30, 2004, shall not be considered a break in service.

5. Substitute Work While On Reemployment List: Employees on a reemployment list shall be first offered substitute work in classification(s) they have formerly held, subject to their

availability, at the appropriate rate. Such efforts to offer substitute work on a priority basis will be made in good faith.

6. Restoration Of Benefits: Persons on layoff who have been reemployed within thirty-nine (39) months (or sixty-three (63) months, whichever is applicable) from the date of layoff shall retain their seniority, accumulated and unused sick leave and vacation accrual rate, accumulated credit toward retirement and applicable "grandfathered-in" eligibility for health and welfare benefits as of time of layoff.

H. Retirement In Lieu Of Layoff:

1. Any employee may elect to accept service retirement in lieu of layoff, voluntary demotion or reduction in assigned time.
2. The employee shall then be placed on a reemployment list. However, the employee shall not be eligible for reemployment during such other periods of time as may be specified by pertinent Government Code Sections.
3. The District agrees that when an offer of reemployment is made to an eligible person retired under this article, and the District is notified of acceptance of the offer, the vacancy shall be maintained until the reinstatement from retirement has been processed.
4. An employee who elects retirement under this section and who declines three (3) offers of reemployment shall be deemed to be permanently retired, and subject to all rights, benefits and burdens of other persons retired under PERS regulations.
5. An employee who elects to retire after being placed on a reemployment list shall be deemed to have elected retirement in lieu of layoff. Any such person shall be retained on the reemployment list for the balance of the thirty-nine (39) months. All such persons shall be subject to the provisions of Sections H.1. and H.2. above.

**ARTICLE IX**

**HOLIDAYS**

- A. Days: Employees shall be entitled to the following fifteen (15) holidays provided such holidays fall during the normal work week and provided they are in a paid status during any portion of the working day immediately preceding or succeeding the holiday:

Independence Day	New Year's Day
Labor Day	Martin Luther King, Jr. Day
Veterans Day	Designated Day during Winter Recess (in lieu of Lincoln's Birthday)
Day before Thanksgiving (in lieu of Admission Day)	Presidents' Day
Thanksgiving Day	Friday or Monday of Spring Recess
The Day after Thanksgiving	Memorial Day
Christmas Eve	Juneteenth
Christmas Day	

- B. Saturday/Sunday Holidays: When a holiday falls on Sunday, the following Monday shall be observed as the holiday. When the holiday falls on Saturday, the preceding Friday shall be observed as the holiday.

- C. Holiday Work: When an employee is required to work on any of these holidays, he/she shall be paid or given compensatory time off for such work at a rate of not less than his/her normal overtime rate of pay in addition to the regular pay received for the holiday.
- D. Additional Days: The provisions of this article shall apply to holidays declared by the President of the United States, the Governor of the State of California, or the Board of Education of the San Ramon Valley Unified School District. The specific declaration by the President, Governor or Board must state that employees are to be paid and not required to work.
- E. Personal Holiday: Permanent employees shall be granted one personal holiday per school year (non-cumulative) consistent with departmental scheduling with prior approval of the immediate supervisor. Employees in the classifications of bus driver, bus driver/trainer and bus driver/utility worker may elect to take this holiday in pay rather than time off.
- F. Scheduling Holidays: Scheduled holidays may be modified by a waiver granted by the State Board of Education and with mutual agreement of the parities.

## **ARTICLE X**

### **VACATIONS**

#### A. Accrual Of Vacation Time

1. Full Time: Full time employees (forty (40) hours per week) employed for twelve (12) months per year shall receive eight (8) hours of vacation for each month worked during the school year. The term “month worked” shall include any time on paid leave of absence.
2. Vacation Increases: After five (5) years of service full time employees employed for twelve (12) months per year shall receive one hundred twenty (120) hours of annual vacation. After ten (10) years such employees shall receive one hundred sixty (160) hours of annual vacation.
3. Part Time: Vacation for employees employed other than forty (40) hours per week for twelve (12) months per year shall be prorated in the same ratio as the regular work hours per day, days per week, weeks per month, or months per year of paid employment bear to forty (40) hours per week, or twelve (12) months per year.
4. Vacation Pay Upon Separation: Upon separation from employment, a permanent employee is entitled to pay for earned and unused vacation.
5. Annual Carryover: Earned vacation may be carried over to subsequent school years, up to a maximum of two hundred forty (240) hours. The District may elect to cash out up to forty (40) hours of earned, unused vacation to any employee whose balance exceeds this maximum where vacation usage was requested and denied in the most recent school year.
6. Vacation Statements: The District shall provide to each employee at least annually a statement of accrued vacation.

B. Use Of Vacation:

1. Use Only After Accrual: Employees may not use vacation before it accrues nor may new employees take vacation during their first six (6) months of employment.
2. Scheduling Vacation: The scheduling of all vacation is subject to approval by the employee's Supervisor with final oversight by the Department Director and Director of Classified Personnel based upon reasonable advance notice provided and availability of coverage.
  - a. Summer vacations for custodians will be submitted to the Department Director by April 15<sup>th</sup>. Approval/denial will be based upon site seniority to ensure adequate coverage at the site level.
3. School Site Employees: All employees shall request vacation to their immediate Department Director at least two weeks in advance except in case of emergencies. Employees assigned to school sites can take vacation when the scheduling does not conflict with the district's ability to provide coverage for the absence. Approval for vacations is at the Department Director level. Employees at school sites will notify the site administrator regarding their vacation request.

- C. Sick Leave During Vacation: When an employee becomes ill for three (3) or more days while on vacation to the extent that all or part of his/her "vacation" was not used, the employee may petition to convert the days that s/he was ill to any accumulated sick leave, thus preserving vacation time.

The procedure for doing this is as follows:

1. Submit a new leave request for vacation giving the new days to be charged as vacation, and the dates to be charged to sick leave.
2. Attach supporting documentation to verify the illness. Appropriate documentation would be a hospital release or a doctor's statement.
3. The Personnel Administrator shall approve or disapprove the exchange of days and copies will be returned to the employee.
4. Abuse of sick leave immediately preceding or following vacation day(s) may result in disciplinary action.

The purpose of this is to accommodate serious illnesses (three or more days) that substantially disrupt or force the cancellation of vacation time. Situations that involve the abuse of this accommodation will be handled as a disciplinary matter.

## **ARTICLE XI**

### **EVALUATION PROCEDURES**

- A. Evaluation Procedures: Classified employees shall be evaluated by their immediate supervisors (supervisory or management) as designated by the District.

B. Frequency Of Formal Evaluation:

1. Permanent employees shall be evaluated annually.
2. Employees are subject to supplemental evaluations at the discretion of the evaluator. The employee has a right to request a supplemental evaluation.

C. Probationary Period:

Probationary employees shall be evaluated no later than their third (3<sup>rd</sup>) and fifth (5<sup>th</sup>) months of service. The length of their initial probationary period is six (6) months or 130 days of paid service, whichever is longer from the date of hire in a regular position. A probationary employee may be released by the district without cause at any time.

Probationary employees who utilize leave other than sick leave during their probationary period may have their probation extended by the number of days of leave taken.

- D. Scheduled evaluations and supplemental evaluations shall be made on forms provided by the Personnel Department. The evaluator shall present the evaluation to the employee and discuss it with him/her. The evaluation shall be signed by the employee to indicate receipt, and he/she shall be given a signed copy. A copy shall be filed in the employee's personnel file.

The District and the union agree to use the new 'Classified Employee Performance and Review' and 'Employee Self Reflection Goal' forms effective July 1, 2025. New Appendix K.

- E. An employee who is not satisfied with his/her evaluation may write a rebuttal which shall become a part of his/her personnel file.
- F. The Committee will be established and meet during Fall of 2024-25 to develop the new form. Recommendations for a revised Classified Employee Performance and Review form will be brought forward to the District and CSEA bargaining teams for negotiations.
- G. Within thirty (30) days of receiving an evaluation, a permanent employee may request, and shall be granted, a meeting with his/her second level supervisor about the evaluation. After such meeting, the second level supervisor may revise the evaluation as he/she may find to be proper and shall report the same to such employee, and to the Classified Personnel administrator.
- H. The evaluation procedure itself, but not the substantive evaluation prepared by the supervisor, is subject to the grievance procedure.
- I. Materials of a derogatory nature that may have some effect on the employee's evaluation shall not be placed in the employee's personnel file without first notifying the employee, giving the employee a copy of the materials and an opportunity to respond in writing and have such written response attached to the material.
- J. A copy of any letter of commendation received by the District shall be provided to the employee and may be placed in the personnel file.

## ARTICLE XII

### HEALTH AND WELFARE BENEFITS

#### A. Eligibility:

1. Eligibility: Regular employees scheduled to work twenty (20) hours or more per week shall be eligible to participate in District health, dental, vision and life insurance plans. Full time and part time employees shall exercise their option to participate in the benefits package within thirty (30) days of employment or eligibility. After the thirty (30) days, enrollment in a medical plan may occur during annual open enrollment or with a qualifying life event. Enrollment in the dental and/or vision plans may only occur with a qualifying life event.
2. Part Time Employees: Part-time employees (twenty hours (20) or more, but less than full time) qualify for the benefits on a pro rata basis subject to exercising their option to participate within thirty (30) days of employment or change in eligibility. The employee shall pay the percentage of premium for each benefit plan that they choose to enroll in that is equal to the percent of time that they are not employed full time.
3. Eligible employees may cover their spouses and their dependent children or their domestic partners and their dependent children.
4. Retirees' domestic partners and their children are not eligible for retiree coverage unless the domestic partnership commenced prior to the retirement of the employee.

#### B. Domestic Partnership Coverage:

1. Definition: A domestic partnership shall exist between two persons regardless of gender and each shall be the domestic partner of the other if both complete, sign, and have notarized the San Ramon Valley Unified School District Affidavit of Domestic Partnership and provide the required documentation.
2. Criteria: A domestic partnership exists when all of the following occur:
  - a. Both persons have a common residence.
  - b. Both persons share the common necessities of life and agree to be jointly responsible for each other's basic living expenses during the domestic partnership.
  - c. Neither person is married, legally separated, nor a member of another domestic partnership.
  - d. The two (2) persons are not related by blood in a way that would prevent them from being married to each other in this state.
  - e. Both persons are at least eighteen (18) years of age and are legally able to consent to contract.
  - f. It has been at least six (6) months since either of the two (2) parties has filed a statement of termination of a previous domestic partnership affidavit with the San Ramon Valley

Unified School District. This prohibition does not apply if the previous domestic partnership is terminated by either person.

- g. The two (2) parties agree to notify the San Ramon Valley Unified School District Human Resources Office if there is a change in the circumstances attested to in the affidavit or if the domestic partnership is terminated by either person.
3. Application and Terms: In order to receive any benefit provided for by this section, an employee and his or her domestic partner shall complete, have notarized, and file with the District a San Ramon Valley Unified School District Domestic Partner Affidavit and provide the required documentation.

The affidavit shall also include a signed statement indicating that the employee agrees that he or she is required to reimburse the District for any expenditures made by the District including administrative charges and other costs on behalf of the domestic partner, if the submitted documentation is found to be incomplete, inaccurate, or fraudulent.

Employer-paid health care coverage for the domestic partner and dependent children of the domestic partner is considered taxable income to the employee unless the domestic partner/dependent child/children is a dependent as defined by Section 152(A) of the Internal Revenue Code and implementing regulations. This benefit coverage is subject to federal and state income tax and must be reported as imputed income on the employee's Form W-2. The District must pay all applicable employer taxes on these amounts and endure adequate withholding.

The non-employee domestic partner and his/her dependent children will have rights to continue coverage through COBRA as allowed by federal or state law.

The District shall be indemnified and held harmless by the employee against any legal action pursued by another party under applicable laws including, but not limited to, community property, contract, or family laws.

4. Termination:
  - a. A domestic partnership shall terminate when any of the following occurs:
    1. One partner sends by certified mail, to the other partner a notarized written notice that he or she is terminating the partnership.
    2. One of the domestic partners dies.
    3. One of the domestic partners marries.
    4. The domestic partners no longer have a common residence. A temporary separation resulting from work, education or health shall not constitute the cessation of common residence.
  - b. The statement of Termination of Eligibility must be filed within thirty (30) days of the end of the domestic partnership. All benefits provided by Article XII of this contract

shall cease as of the last day of the month in which the Statement of Termination of Eligibility of Domestic Partners is received. If the District suffers any loss as a result of the employee's failure to file the certification, the employee shall be liable to the District for actual loss incurred by the failure to receive notice that the domestic partnership has been terminated.

C. Benefits Study Committee:

1. The district and the Union agree to meet and investigate cost containment measures regarding health and welfare benefits for active and retired employees. District and Union representatives agree to actively participate in the District's Benefits Study Committee.
2. Participation on the study committee shall normally be during duty time; if not, comp time shall be provided to the representative.
3. All recommendations from the study committee will automatically be considered as immediate reopeners for negotiations between the Union and the District. In the event agreement is reached between the two (2) parties on any matter affecting benefits, immediate implementation is permissible.
4. In the event that no medical carrier other than Kaiser is available for a pending plan year, such circumstance will be promptly communicated by the District to the Union, and the parties shall schedule a meeting to discuss and negotiate applicable provisions to address and resolve the situation as soon as possible following the notification.

D. Payment Of Premiums:

1. Health and Welfare Benefits: The District shall fully cover full-time employees who select the Kaiser benefit package.

For health plans other than Kaiser, employee contributions will be based on the difference between the Kaiser tiered rate and the tiered rate of the non-Kaiser plan.

2. Reopener: Medical benefits may be negotiated annually.
3. Paid Illness Leave: District shall continue the above contributions for employees on district paid illness leave.
4. Unpaid Leave: Employees on approved unpaid leaves may elect to continue health, dental, vision and life insurance as allowed by the provisions of the plans in force in the District. Such employees shall pay the premium for continued coverage on a month-to-month basis.

E. Cash-Back Option:

1. Effective July 1, 2020, benefits eligible employees who provide satisfactory proof of medical coverage, may elect to receive cash in the amount of four hundred sixty-four (\$464) per month in-lieu of medical, dental, and vision coverage on a pro-rata basis. Employees who elect this option may purchase dental and/or vision benefits through the District at their cost.

2. Benefits eligible employees are enrolled in the District-paid standard term life insurance plan (\$50,000) upon benefits eligibility. Eligible employees may elect an additional fifty thousand (\$50,000) in life insurance coverage at no cost upon their initial benefits eligibility only. Any tax consequences associated with this additional election shall be borne by the employee.
- F. State Disability Insurance: The District shall deduct from the employee's pay and forward to the appropriate agency the premium for California State Disability Insurance for all employees in the Unit.
- G. Post-Retirement Benefits:
1. Retirement 7/2/86 Through 6/30/88: For employees who retire after 7/1/86, the District shall contribute an amount equal to Kaiser single party medical coverage per month toward medical benefits, from age fifty-five (55) to sixty-five (65) after ten (10) years of continuous full-time service immediately prior to retirement. The District shall contribute a pro rata amount toward medical benefits from age fifty-five (55) to sixty-five (65) for part-time employees who have been employed four (4) hours or more per day, after ten (10) years of continuous service immediately prior to retirement.
  2. Retirement After 6/30/88: For employees who retire from the District on or after 7/1/88, the District shall, in addition to H.1. above, provide an amount equal to the current cost of Kaiser Medicare eligible coverage (not Kaiser Senior Advantage rate) for employees after age sixty-five (65) who have been employed for ten (10) years of continuous service immediately prior to retirement. This coverage shall be provided by the District with the Agreement of the Union that any cost containment savings recommended by the Benefits Study Committee will be used to offset the additional cost and that the cost shall be prefunded by the District by setting aside current dollars for active employees on an actuarial basis. Employees have contributed to pre-funding of post-retirement benefits at an actuarially determined percentage of salary. In the event that future actuarial studies indicate a change in the prefunding percent of salary monies set aside by the District, the District and Union will meet to negotiate.
  3. Retirement After 6/30/06: The District will contribute a flat rate of five hundred thirty-four dollars (\$534) per month (rate applies to 2018-2019) (adjusted annually by the Consumer Price Index for all urban consumers for San Francisco-Oakland) for eligible employees who are at least age fifty-five (55) and have ten (10) years of continuous full time service immediately prior to retirement. The District shall contribute a pro-rata amount toward medical benefits for eligible part-time employees at least age fifty-five (55) who have been employed four (4) hours or more per day, after ten (10) years of continuous service immediately prior to retirement. Sections H.1 and H.2 benefits are not applicable to retirement after 06/30/06.
  4. Retiree Life Insurance: Bargaining unit members may direct their benefit amount to pay for medical, dental, vision, or life insurance coverage upon retirement. These employees may continue life insurance into retirement. Life insurance coverage must be continuous and may be purchased at either twenty-five thousand dollars (\$25,000) or fifty thousand dollars (\$50,000) term life coverage level.

- H. Job-Related Medical Examinations: The District shall pay for any non-reimbursable expenses for the State required TB examination or chest x-ray required when necessitated by the results of the original TB exam.
- I. Employee Assistance Program: The Employee Assistance Program (EAP) provides limited free professional counseling services for personal, family, and work concerns. The District shall pay for the inclusion in the EAP for all full and part time benefits eligible employees.
- J. Licenses: The District shall pay for the State required medical exam for all employees required to obtain a Class A or B driver's license. The District shall reimburse employees for the cost of maintaining a Class A or B license if required by the employee's job description (the difference in cost between the A or B license fee and the Class C fee). The District shall maintain a training program to encourage District employees to obtain a Class A or B license.

### **ARTICLE XIII**

#### **SALARY AND ALLOWANCES**

- A. For 2023-24, the SEIU salary schedules shall be increased by 6% effective July 1, 2023.

In addition to the above, the District will provide unit members a one-time, off-schedule payment of 1% of their annual base salary for the 2023-24 school year based on the member's salary schedule placement on November 1, 2023.

- 1. The District and SEIU agree to the following terms and conditions to address SEIU's required increased contribution of an additional 1.31% of the unit's total payroll to the Retiree Benefit Trust as outlined in the Actuarial Study of Retiree Health Liabilities, valuation date June 30, 2023.
    - a. During the 2023-24 school year, the District will provide a one-time payment of 0.25% to the Retiree Benefit Trust to offset a portion of the increased contribution owed by SEIU.
    - b. This provision is considered non-precedent setting and is intended to acknowledge the length of time that has lapsed between actuarial reports.
  - 2. Effective July 1, 2024, Transportation Vehicle Drivers will be moved from Range 2 to 3.
- B. Split Shift Differential: Employees who work split shifts shall be paid a differential of two dollars (\$2) per day if the split between the shifts is less than two (2) hours and four dollars (\$4) per day if the split is two (2) hours or more. A split shift is one (1) including a break of more than one (1) hour.
  - C. Working Out Of Classification: An employee temporarily assigned to a higher classification to perform duties inconsistent with those assigned to his/her position shall be paid for such period at the rate of pay applicable to the higher classification, at the lowest step which will give at least a five percent (5%) salary increase. The higher pay shall be paid for each full day worked in the higher classification after an initial four (4) full days of training time.

D. Longevity:

1. An employee shall receive an increase of one percent (1%) of his/her base rate of pay upon completion of eight (8) years of continuous service from the date of hire with the District, four percent (4%) after nine (9) years, six percent (6%) after ten (10) years, eight percent (8%) after fifteen (15) years, ten percent (10%) after twenty (20) years, and twelve percent (12%) after twenty-five (25) years. Effective July 1, 2020, employees who have completed twenty-five (25) years of continuous service with the District shall receive thirteen percent (13%) of his/her base pay rate and employees who have complete thirty (30) years of continuous service shall receive sixteen percent (16%) of his/her base pay rate for their longevity with the District. Effective July 1, 2023, employees who have completed thirty-five (35) years of continuous service with the District shall received twenty percent (20%) of his/her base rate for their longevity with the District.

The District shall reduce by one the number of completed service years necessary to receive the first longevity increment (i.e., 4%) on each July 1 thereafter, beginning on July 1, 2020 and ending on July 1, 2023, so that beginning in the 2023-2024 school year, employees shall receive an increase of four percent (4%) of their base rate of pay upon completion of five (5) years of service from their date of hire.

Any unit member who has received a longevity increment before July 1, 2019 shall not be entitled to any back payments of longevity under this provision. (Example: A member who is eligible to receive a 6% longevity increment beginning on July 1, 2019 shall not be entitled to payment of the 4% longevity increment for the previous work year.)

2. Pay Upon Promotion: Effective 7/1/02, when an employee changes jobs to a higher classification, the employee shall receive a five percent (5%) promotional increase above the employee's base salary plus shift differential. If placement on Step 6 in the new class does not provide a five percent (5%) increase, the employee will be granted a stated salary not reflected on the Unit salary schedule in order to provide the promotional increase. However, the employee will remain at the stated (Y-rated) salary until general increases in the Unit salary schedule provide the employee a monthly salary equal to or greater than the stated (Y-rated) amount.
3. Status Upon Rehire From A Reemployment List: An employee who has been laid off and who is reemployed in his/her former classification after June 30, 2004, shall not be considered to have a break in service.

E. Professional Growth:

1. Employees may earn professional growth awards equal to five percent (5%) of their regular monthly salaries when they meet the specific conditions set forth in this section. Each employee may earn a maximum of four (4) awards for a cumulative total of twenty percent (20%) of their regular monthly salaries during their District employment.

An employee must complete at least nine (9) semester units or equivalent to be eligible for each award. An employee will receive credit for a maximum of three (3) semester units or their equivalent per year toward the eligibility for an award. If an employee earns more than

the maximum of three (3) semester units per year, the employee may apply the remaining uncredited units to another year.

Once an employee has been credited with nine (9) semester units or their equivalent, the employee is eligible to receive the first professional growth award (5% of current base salary schedule placement).

Once an employee has been credited with eighteen (18) semester units or their equivalent, the employee is eligible to receive the second professional growth award (10% of current base salary schedule placement).

Once an employee has been credited with twenty-seven (27) semester units or their equivalent, the employee is eligible to receive the third professional growth award (15% of current base salary schedule placement).

Once an employee has been credited with thirty-six (36) semester units or their equivalent, the employee is eligible to receive the fourth professional growth award (20% of current base salary schedule placement).

2. All course work shall be related either to the employee's current job or other potential employment within the district. This provision shall apply to any activity scheduled to begin after February 15, 1996.
3. Such professional growth awards shall be granted as of September 1 for credits completed on or before September 1 and submitted on or before November 1. Such awards shall be granted as of February 1 for credits completed on or before February 1 and submitted on or before April 1. A fourth award shall only be granted for credits completed on or after January 1, 1996

This change will be retroactive to July 1, 2004 for any eligible employees who submitted units by November 1, 2004, and who were scheduled for the February 1, 2005 award window.

- F. Mileage Allowance: An employee who is required to use his or her automobile on district business shall be reimbursed for actual and necessary business mileage at the current IRS allowable per mile rate.
- G. Uniforms: Should they be required by the District, appropriate uniform shirts or work smocks shall be provided to unit members. For maintenance and grounds employees only, uniform pants shall be provided on an optional basis. Raincoats shall be provided at each school site for employee usage. For CalPERS reporting purposes, the value of this benefit shall not exceed \$125 per month per unit member. Replacements shall occur annually if necessary because of normal use. The employee shall be charged for replacements if the uniform is damaged or lost because of employee negligence or intentional actions. Disputes over damaged uniforms shall be resolved between the District and the union.

H. Shift Differential:

1. This provision shall not apply to employees receiving split shift differential.

2. Swing Shift: When the majority of an employee's assignment occurs after 1:00 p.m. but before 11:00 p.m. the regular salary shall be increased three percent (3%) for all hours worked during that shift.
3. Night-Shift: When the majority of an employee's assignment occurs after 11:00 p.m. but before 5:00 a.m. the regular salary shall be increased five percent (5%) for all hours worked during that shift.
4. Employees who are regularly assigned to a shift shall retain shift differential pay while on paid leave during the school year or when reassigned to day shift during school breaks other than summer.

I. Anniversary Date:

1. The anniversary date for unit employees who have a first date of paid service after 7/1/86, shall be established as follows:
  - a. Employees whose first day of paid service falls prior to or on the fifteenth (15<sup>th</sup>) of any month shall have an anniversary date on the first (1<sup>st</sup>) of that month.
  - b. Employees whose first day of paid service falls on or after the sixteenth (16<sup>th</sup>) of any month shall have an anniversary date on the first (1<sup>st</sup>) of the following month.
2. Anniversary date impacts only the accrual of sick leave and vacation days and the anniversary increments on the salary schedule (including longevity).
3. Effective 7/1/02, the longevity anniversary date remains the same upon a change in classification if Step 6 has been reached once in any class.

**ARTICLE XIV**

**GRIEVANCES**

A. Purpose:

1. This grievance procedure shall be used to process and resolve grievances arising under this Agreement.
2. The purposes of this procedure are:
  - a. To equitably resolve grievances informally at the lowest possible level.
  - b. To provide an orderly procedure for reviewing and resolving grievances promptly.

B. Definitions:

1. A "grievance" is an alleged violation, misinterpretation or misapplication of the express terms of this Agreement which directly and adversely affects the grievant. Matters for which

a specific method of review is provided by law or by the terms of this Agreement are not within the scope of this procedure.

2. A “grievant” is a member (or members) of the representation unit covered by this Agreement who files a grievance. The union may also be the grievant.

3. A “day” is any day in which the District Office is open for business.

C. Time Limits: Every effort shall be made to complete action within the time limits contained within the grievance procedure; time limitations may be shortened or extended by written stipulation of both parties.

D. Informal Conference: Within ten (10) days after the event or circumstances which form the basis for the alleged grievance, the grievant shall initially meet with his/her immediate supervisor in an attempt to resolve the grievance informally.

E. Level I:

1. Within ten (10) days after the informal conference, should the grievance remain unresolved, the employee or representative on behalf of the employee may submit the grievance in writing to the supervisor.

2. The written grievance shall contain the name of the grievant and shall be a clear, concise statement citing specific sections of the agreement allegedly violated, misinterpreted or misapplied, the circumstances involved, the disposition at the informal level, and the specific remedy sought.

3. Within ten (10) days after the filing of the formal grievance, the immediate supervisor shall investigate the grievance and give his/her decision in writing to the employee and representative.

F. Level II

1. Should the grievance remain unresolved, the employee, representative or Union Steward may, within ten (10) days after receipt of the immediate supervisor’s response, submit the grievance in writing to the Superintendent or designated representative. The appeal shall include the name of the grievant, a copy of the original grievance, the decision rendered at Level I and a clear concise statement of the reasons for the appeal.

2. At the request of the employee, representative, Union Steward or the District, a conference shall be held at this level.

3. The Superintendent or designee shall render a decision in writing to the employee and representative within ten (10) days of receipt of the grievance or the conference if one was held.

G. Level III:

1. If the grievant is not satisfied with the decision rendered at Level II, he/she may request that the Union appeal the decision within ten (10) days to advisory arbitration. The appeal shall include a copy of the original grievance, the decision rendered at Level II, and a clear, concise statement of the reasons for the appeal.
2. The parties shall select a mutually acceptable advisory arbitrator. In the event they are unable to agree on an advisory arbitrator within ten (10) days of the submission of the grievance to arbitration, the arbitrator shall be selected from a list submitted by the State Mediation and Conciliation Service. If the grievant and the District cannot agree on an arbitrator from the list, each party shall alternately strike names until only one name remains.
3. The arbitrator shall conduct a hearing at which both parties may present evidence. After concluding the hearing, s/he shall prepare a report listing the issues, the pertinent facts found at the hearing and a recommendation for resolution. This report shall be sent to the Board of Education, with copies to the grievant, the Union, and the Superintendent. The cost of the arbitrator shall be borne equally by the District and the Union.
4. If the District or the Union is not satisfied with the recommendation(s) of the arbitrator, the matter shall be referred to the Board of Education within fifteen (15) days after receipt of the arbitrator's report. The Board shall within thirty (30) days after said referral render its determination of the grievance and shall within ten (10) days after its determination give its decision in writing to the grievant.

**ARTICLE XV**

**DISCIPLINARY ACTION**

A. Disciplinary Action:

1. No permanent employee shall be disciplined except for cause as prescribed herein or in the Education Code of the State of California. The governing Board's determination of the sufficiency of the cause for disciplinary action shall be conclusive. Permanent employees who became probationary in a different classification may be removed from such classification, without cause, and be returned to the former classification during the probationary period.
2. Disciplinary actions shall be governed solely by the provisions of this Article and shall not be subject to the grievance procedure.

B. Definitions (as used herein):

1. Demotion – A move from one class to a class with a lower base salary range, without the employee's written voluntary consent.
2. Disciplinary Action – Any action whereby an employee is demoted, suspended, involuntarily transferred in lieu of other disciplinary action, or dismissed, excluding a layoff for lack of work or lack of funds.

3. “Cause” – Grounds or offenses for disciplinary action against employees enumerated in the law or in this Article.
  4. Written Reprimand – A letter placed in the individual’s permanent personnel file that cites a specific incident or pattern of behavior that constitutes cause for disciplinary action.
  5. “Service” shall mean the date on which a notice or other document is placed in the first class mail to the most recent address of record, if the document is mailed, or if the document is served personally, the date on which the document is received.
  6. “Filing” shall mean actual delivery of a letter or document to the District Personnel Office.
  7. A “day” is any day in which the District Office is open for business.
- C. Limitations: No disciplinary action shall be taken for any cause which arose prior to the employee becoming permanent, nor for any cause which arose more than two (2) years preceding the filing of the notice of cause, unless such cause was concealed or not disclosed by such employee when it could be reasonably assumed that the employee should have disclosed the facts to the District.
- D. Probationary Employees: Probationary employees shall be subject to dismissal without cause, upon recommendation of the immediate supervisor, providing that the employee shall be entitled, at the employee’s request, to a conference with the Classified Personnel administrator.
- E. Disciplinary Action Causes: Permanent classified employees are subject to disciplinary action for any of the following causes:
- 1.1. Falsification of any information supplied to the District, including, but not limited to, information supplied on application forms, employment records, or any other school District records.
  - 1.2. Dishonesty.
  - 1.3. Incompetence or inefficiency.
  - 1.4. Violation of proper procedure, board policy, administrative regulation, department rule, or law.
  - 1.5. Theft of District property, equipment, supplies or funds.
  - 1.6. Unsatisfactory performance.
  - 1.7. Unexcused tardiness.
  - 1.8. Neglect of duty or poor performance.
  - 1.9. Inattention to or dereliction of duty.
  - 1.10. Insubordination: knowingly refusing to perform lawful and reasonably assigned duties, tasks or directives.

- 1.11. Discourteous, abusive, or threatening treatment of the public, fellow employees, or students.
- 1.12. Possession of or drinking alcoholic beverages on the job, or reporting to work while under the influence of alcohol.
- 1.13. Illegally possessing or being under the influence of a controlled substance at work or away from work, or illegally furnishing a controlled substance to another person.
- 1.14. Positive Drug test, if in safety sensitive position.
- 1.15. Conviction of a felony or of a misdemeanor which is of such nature as to adversely affect the employee's ability to perform the duties and responsibilities of his/her position. A plea or verdict of guilty, or a conviction following a plea of nolo contendere, is deemed to be a conviction for this purpose.
- 1.16. Abuse of leave privileges, including, but not limited to the habitual use of illness leave or by frequent absences so that over an extended period of time the efficiency of the service is impaired.
- 1.17. Absence without leave or failure to follow proper absence request or reporting procedure.
- 1.18. Immoral or unprofessional conduct.
- 1.19. Willful disobedience.
- 1.20. Misuse or unauthorized use of District property.
- 1.21. Failure to possess or keep in effect any license, certificate, or other similar requirement specified in the employee's job description or otherwise necessary for the employee to perform the duties of the position.
- 1.22. Refusal to take and subscribe to any oath or affirmation, which is required by law in connection with his/her employment.
- 1.23. Unlawful discrimination, including harassment, on the basis of actual or perceived race, religious creed, color, national origin, ancestry, political affiliation, pregnancy, physical or mental disability, marital status, gender, gender identity, gender expression, sex, sexual orientation, or age against students, the public or other employees while acting in the capacity of a District employee
- 1.24. Unlawful retaliation against any student, other District officer or employee or member of the public who, in good faith, reports, discloses, divulges, or otherwise brings to the attention of any appropriate authority any information relative to an actual or suspected violation of state or federal law occurring on the job or directly related thereto.

F. Procedures For Discipline – Written Reprimand:

1. A written reprimand shall be served upon the employee by personal delivery.

2. An employee shall be given ten (10) working days after receipt of a written reprimand to respond in writing before the reprimand is placed in the personnel file. Such response shall be attached to the written reprimand and also placed in the personnel file.
3. An employee who receives a written reprimand may also, within that ten (10) day period, appeal the charges in the reprimand to the immediate supervisor of the person who wrote the reprimand if the employee alleges the incident as cited to be wholly or partially untrue. The immediate supervisor shall respond in writing within ten (10) working days.

G. Procedures For Suspension, Demotion Or Dismissal:

1. Serving Charges

- a. The charges shall be served upon the employee in writing by certified mail or by personal delivery, together with a statement of the proposed discipline and a copy sent to the Union Field Representative.
- b. The charges shall contain a clear and concise statement of the acts and omissions upon which the proposed discipline is based, and a statement of the cause for the action. If it is claimed that the employee has violated a rule or regulation of the Board, such rule or regulation shall be set forth in the notice.
- c. A permanent employee who has been recommended for suspension, demotion, or dismissal shall be given written notice containing the following:
  1. The specific charges against him/her.
  2. A statement of the right to a conference with the Superintendent/Designee and a right to a formal hearing before the Board of Education.
  3. A statement of the time within which a hearing/conference must be requested, which shall not be less than five (5) work days after service of the notice to the employee.
  4. A card or paper for requesting a hearing/conference, the filing of which shall constitute a denial of all charges;
  5. Notice that the employee is entitled to union representation.

2. Pre-Hearing Conference Rights:

- a. Conference Request: The employee may have a conference with the Superintendent/Designee prior to the formal hearing. The employee shall request a conference and/or hearing by checking the appropriate box on the card or paper. Failure to request a conference and/or hearing within the time limit stated in the notice constitutes a waiver of the right to a hearing and/or conference. Upon request, the employee shall have a conference with the Superintendent/Designee to respond to the charges. The employee may submit a written response to the charges. The employee may have a Union representative at the conference. The conference shall not be tape-recorded.

- b. Conference Decision: The Superintendent/Designee shall render a written decision within five (5) workdays after the conference. A copy of the decision shall be sent to the Union. If the employee is not satisfied with the Superintendent/Designee decision, the employee may notify the District in writing within five (5) workdays after service of the decision that he/she wishes to proceed with the formal hearing.

3. Formal Hearing:

- a. Hearing: The hearing shall be conducted within thirty (30) days after receipt of the request for hearing, in closed session of the Board of Education, unless the employee requests an open hearing. The Board may elect to delegate authority to a hearing officer to conduct the hearing with or without the presence of the Board, and to prepare a recommended decision which shall be advisory to the Board.
- b. Final Decision: Following the hearing, the decision to sustain or deny the appeal shall be made by the Board of Education, whose decision shall be final.

Notice of disciplinary action to be imposed after a hearing or after waiver of the right to a hearing shall be given to the employee in writing by certified mail or by personal delivery.

## **ARTICLE XVI**

### **BUS DRIVERS**

- A. Hours of Work: The District agrees to provide a thirty (30) hour per week work week, six (6) hour work day for all regular bus drivers who maintain proper certification and licensing. Bus drivers who work less than eight (8) hours per day and forty (40) hours per week are considered part-time for leave accruals and benefits except as provided for in Section G of this Article. This provision shall not apply to employees hired after July 1, 2012.

Beginning July 1, 2017, the District will provide all other certified and licensed bus drivers a twenty-five (25) hour per week work week, five (5) hour workday.

- B. Requests for Paid Additional Time: A bus driver may request additional paid time when necessary to clean his/her bus. The Director of Transportation may approve such requests at his/her discretion. Bus drivers are expected to clean fuel and wash their assigned bus during their regularly assigned route hours. If drivers' routes and utility hours do not fulfill their lock in workday, that driver shall assist other drivers in cleaning, fueling and washing other assigned buses or other assigned work as determined by the Department.
- C. Bus Driver Work Shift Bidding: There shall be one (1) general bidding per year for bus driver routes. Bidding shall occur no later than two (2) days before the first day of school. Workdays are defined as the one hundred eighty (180) days that school is in session for this bidding procedure only. The routes to be bid shall be made available for inspection by the bus drivers at least five (5) days before the bidding is scheduled. Bus Driver bidding seniority (for purposes of route bidding only) shall be determined as follows:

The District will package mid-day routes in the start of the year bidding process for bus and van drivers. Management retains the right to design the routes, including the mid-day routes, with considerations provided to ridership, ride times, safety and comfort of students.

Drivers shall not make a bid on a route with less than their current FTE when a route equal to their FTE is available.

1. Seniority: Bus Driver bidding seniority (for purposes of route bidding only) shall be determined by date of the first paid regular classified service within the Bus Driver series.
2. Bidding Seniority: This method of calculating seniority applies to the bidding of regular bus routes only and excludes mid-day route assignments. Seniority for vacation and sick leave accrual, carry-over of sick leave balances, salary step placement and layoff shall remain as provided in applicable Memorandum of Understanding, other contract articles and applicable law and District policy.
3. New and Vacant Routes: Drivers may bid on all new routes and all vacant routes created by resignation, termination, retirement, if the route hours are equal to or greater than current route. Such employees shall have preferred rights to selection for the vacancy in order of bidding seniority. Employees offered short term additional hours under this section to replace a continuing employee on paid leave of absence shall not be eligible for additional sick leave, vacation or health and welfare benefits.
4. Upon the completion of the bidding process, if new mid-day routes become available, the District will assign the additional time, based upon departmental seniority in the classification whenever possible and appropriate, with considerations specific to ridership, ride times, safety and comfort for students. Student needs will prevail in the assignment of additional mid-day routes.
5. Vacancies due to Medical, Maternity or Other Qualifying Leave: All vacant routes created by medical, maternity or other qualifying leave exceeding (20) consecutive work days shall be offered for non-permanent assignment to regular bus drivers by seniority. If the route is not temporarily filled by a regular bus driver, the route may be offered to a substitute bus driver on a temporary basis. The non-permanent assignment is only for the duration of the qualifying leave vacancy. Should the employee on medical, maternity or other qualifying leave be unable to return to work, the route shall become available using the standard bidding procedures described in this Article.
6. (MOU) Mid-Year Vacancies: A route that becomes vacant after the bid process is completed will be posted in its entirety. Drivers will bid on the newly vacant route and the route will be awarded by seniority. The route made vacant by awarding the newly vacant route shall be internally posted in its entirety and the bidding procedure shall be followed until all available routes have been exhausted through the process. During this process if a newly vacant route is not successfully bid upon during the first round any mid-day assignment shall be separated from the AM/PM route and will be assigned separately to the next available senior driver who qualifies for a mid-day route assignment. Drivers may bid route if the route hours are equal to or greater than current route.

7. Summer Routes: Summer routes are to be bid separately before the beginning of summer school in accordance with the bidding procedure for regular school year routes.

D. Time Added to Routes and Bus Drivers' Planned Overtime/Extra Hours:

1. Time Added to Routes: Any time added to designated bid routes shall not be taken away for the remainder of the bid period provided that the additional time remained in effect for at least twenty (20) consecutive work days.
2. "Lock-in": The following situations will be considered "neutral" as applied to "lock-in" as long as the driver is willing and available for work (as appropriate): all field trip assignments, minimum days, leave qualifying for the use of bereavement leave, military duty, jury duty, subpoena (as defined in Article VI.I.4), approved union business and District required training. The following will not be considered a break in "lock-in" sequence: confirmed student absence from the bus that would result in the temporary cancellation or reduction of that assignment. The bus driver, with the approval of the director/designee, must perform utility work or other department work as assigned to make up this time.
3. All Bus Driver hours in excess of regular route hours excluding field trips are to be distributed according to the bidding procedure and distributed as equally as possible by seniority among all permanent bus drivers.
4. Field trips, including those scheduled during summer, are to be assigned to eligible bus drivers on a rotational basis based on seniority. The annual rotation begins on the day of bid for each new school year. This provision shall not preclude the director from assigning a trip outside of rotation when departmental needs necessitate it.
5. The Director of Transportation shall attempt to assign emergency overtime according to seniority bidding procedures as long as those procedures do not hinder the District's ability to provide required services. In the event that the most senior driver(s) is/are not readily available for emergency overtime, the Director may assign the next most senior available driver to the emergency situation. If a Bus Driver turns down any overtime that has been offered, the number of hours that were turned down shall be considered as if they had been worked in determining equitable distribution.
6. The Director of Transportation shall have available for review the overtime assignment for Bus Drivers and shall publish a report on an annual basis.

- E. Job-Related Medical Examinations: The District shall agree to pay for the required physical for continuing bus drivers in an amount equal to the cost of such a physical at a clinic selected by the District.

F. Bus Drivers' Salary And Allowances:

1. Bus drivers shall be paid for actual hours worked.
2. The District will reimburse bus drivers for renewal of driving certificate fee.

3. Bus drivers shall be in paid status for the duration of testing which is scheduled by the California Highway Patrol.
4. Bus drivers assigned to work during summer session shall be compensated at the hourly rate which is applicable to their normal assignment during the regular academic year.

G. Part-Time Employee Benefits:

1. An employee who has been employed thirty (30) hours or more for more than three (3) consecutive years without a voluntary break in service longer than ten (10) working days (excluding medical, maternity or military leaves) and is in paid status the minimum required hours of six (6) hours or more per day and thirty (30) hours per week shall be considered full time for the purpose of health and welfare benefits coverage. This provision shall not apply to employees hired after July 1, 2012.
2. The benefits for an employee who does not meet the requirements described in G.1. will be based on the categories and provisions of the benefit chart for part-time bus drivers at the back of this contract in Appendix G.
3. Floating Holiday and Personal Business Day Accrual: Floating Holiday and Personal Business Days shall be accrued at the rate of a one-time accrual of six (6) hours at the beginning of the school year. If lock-in is greater than 6 hours, Floating Holiday and Personal Business Days will be adjusted accordingly. This provision shall not apply to employees hired after July 1, 2012.
4. Sick and Vacation Leave Accrual: Sick leave and vacation accruals for eligible bus drivers shall be calculated on a prorated basis according to actual hours worked during the month including any time on paid leave of absence. Bus drivers assigned to work during the summer session shall accrue sick and vacation leave in the same manner as such leave is accrued during the regular academic year for actual hours worked. Vacation leave shall be accrued based on the actual hours worked during each month not to exceed eight (8) hours per month except vacation accrual excess as provided for under Article X, Section A, Part 2 of this contract. Accrued vacation for bus drivers shall be paid out twice per year on the variable payroll in December and July.
5. Any necessary sick leave and vacation adjustments to conform with actual annual straight time hours worked (non-overtime) will be made in June.

## **ARTICLE XVII**

### **TRANSPORTATION VEHICLE DRIVERS**

- A. Hours of Work: Transportation Vehicle drivers who work less than eight (8) hours per day and forty (40) hours per week are considered part-time for leave accruals and benefits.

Beginning July 1, 2019, the District will provide Transportation Vehicle drivers a twenty-five (25) hour per week work week, five (5) hour work day.

- B. Requests for Paid Additional Time: A Transportation Vehicle driver may request additional paid time when necessary to clean his/her vehicle. The Director of Transportation may approve such requests at his/her discretion. Transportation Vehicle drivers are expected to clean, fuel and wash their assigned Transportation Vehicle during their regularly assigned route hours. If drivers' routes and utility hours do not fulfill their lock in workday, that driver shall assist other drivers in cleaning, fueling and washing other assigned Transportation Vehicles or other assigned work as determined by the Department.
- C. Transportation Vehicle Driver Work Shift Bidding: There shall be one (1) general bidding per year for Transportation Vehicle driver routes. Bidding shall occur no later than two (2) days before the first day of school. Workdays are defined as the one hundred eighty (180) days that school is in session for this bidding procedure only. The routes to be bid shall be made available for inspection by the Transportation Vehicle drivers at least five (5) days before the bidding is scheduled. Transportation Vehicle Driver bidding seniority (for purposes of route bidding only) shall be determined as follows:

The District will package mid-day routes in the start of the year bidding process for bus and van drivers. Management retains the right to design the routes, including the mid-day routes, with considerations provided to ridership, ride times, safety and comfort of students.

Drivers shall not make a bid on a route with less than their current FTE when a route equal to their FTE is available.

1. Seniority: Transportation Vehicle Driver bidding seniority (for purposes of route bidding only) shall be determined by date of the first paid regular classified service within the Transportation Vehicle Driver series. Any available mid-day routes are assigned by seniority and are not included in regular Transportation Vehicle routes for bid purposes.
2. Bidding Seniority: This method of calculating seniority applies to the bidding of regular Transportation Vehicle routes only and excludes mid-day route assignments. Seniority for vacation and sick leave accrual, carry-over of sick leave balances, salary step placement and layoff shall remain as provided in applicable Memorandum of Understanding, other contract articles and applicable law and District policy.
3. New and Vacant Routes: Drivers may bid on all new routes and all vacant routes created by resignation, termination, retirement, if the route hours are equal to or greater than current route. Such employees shall have preferred rights to selection for the vacancy in order of bidding seniority. Employees offered short term additional hours under this section to replace a continuing employee on paid leave of absence shall not be eligible for additional sick leave, vacation or health and welfare benefits.
4. Upon the completion of the bidding process, if new mid-day routes become available, the District will assign the additional time, based upon departmental seniority in the classification whenever possible and appropriate, with considerations specific to ridership, ride times, safety and comfort for students. Student needs will prevail in the assignment of additional mid-day routes.
5. Vacancies Due to Medical, Maternity or Other Qualifying Leave: All vacant routes created by medical, maternity or other qualifying leave exceeding (20) consecutive work days shall

be offered for non-permanent assignment to regular Transportation Vehicle drivers by seniority. If the route is not temporarily filled by a regular Transportation Vehicle driver, the route may be offered to a substitute Transportation Vehicle driver on a temporary basis. The non-permanent assignment is only for the duration of the qualifying leave vacancy. Should the employee on medical, maternity or other qualifying leave be unable to return to work, the route shall become available using the standard bidding procedures described in this Article.

6. (MOU) Mid-Year Vacancies: A route that becomes vacant after the bid process is completed will be posted in its entirety. Drivers will bid on the newly vacant route and the route will be awarded by seniority. The route made vacant by awarding the newly vacant route shall be internally posted in its entirety and the bidding procedure shall be followed until all available routes have been exhausted through the process. During this process if a newly vacant route is not successfully bid upon during the first round any mid-day assignment shall be separated from the AM/PM route and will be assigned separately to the next available senior driver who qualifies for a mid-day route assignment. Drivers may bid route if the route hours are equal to or greater than current route.
7. Summer Routes and Summer Field Trips: Summer routes and/or summer Field Trips are to be bid separately no less than two days prior to the beginning of summer school in accordance with the bidding procedure for regular school year routes.
8. The District and SEIU agree that Transportation Vehicle drivers will bid for summer routes and field trips separately, by seniority.

D. Time Added to Routes and Transportation Vehicle Drivers' Planned Overtime/Extra Hours:

1. Time Added to Routes: Any time added to designated bid routes shall not be taken away for the remainder of the bid period provided that the additional time remained in effect for at least twenty (20) consecutive work days.
2. "Lock-in": The following situations will be considered "neutral" as applied to "lock-in" as long as the driver is willing and available for work (as appropriate): all field trip assignments, minimum days, leave qualifying for the use of bereavement leave, military duty, jury duty, subpoena (as defined in Article VI.I.4), approved union business and District required training. The following will not be considered a break in "lock-in" sequence: confirmed student absence from the Transportation Vehicle that would result in the temporary cancellation or reduction of that assignment. The Transportation Vehicle driver, with the approval of the director/designee, will be allowed to perform utility work or other department work as assigned to make up this time.
3. All Transportation Vehicle Driver hours in excess of regular route hours excluding field trips are to be distributed according to the bidding procedure and distributed as equally as possible by seniority among all permanent Transportation Vehicle drivers.
4. The Director of Transportation shall attempt to assign emergency overtime according to seniority bidding procedures as long as those procedures do not hinder the District's ability to provide required services. In the event that the most senior driver(s) is/are not readily available for emergency overtime, the Director may assign the next most senior available driver to the emergency situation. If a Transportation Vehicle Driver turns down any

overtime that has been offered, the number of hours that were turned down shall be considered as if they had been worked in determining equitable distribution.

5. The Director of Transportation shall have available for review the overtime assignment for Transportation Vehicle Drivers and shall publish a report on an annual basis.

E. Transportation Vehicle Drivers' Salary And Allowances:

1. Transportation Vehicle drivers shall be paid for actual hours worked.
2. Transportation Vehicle drivers assigned to work during summer session shall be compensated at the hourly rate which is applicable to their normal assignment during the regular academic year.

F. Part-Time Employee Benefits:

1. The benefits for part-time employees will be based on the categories and provisions of the benefit chart for part-time Transportation Vehicle drivers at the back of this contract in Appendix G.
2. Sick and Vacation Leave Accrual: Sick leave and vacation accruals for eligible Transportation Vehicle drivers shall be calculated on a prorated basis according to actual hours worked during the month including any time on paid leave of absence. Transportation Vehicle drivers assigned to work during the summer session shall accrue sick and vacation leave in the same manner as such leave is accrued during the regular academic year for actual hours worked. Vacation leave shall be accrued based on the actual hours worked during each month not to exceed eight (8) hours per month except vacation accrual excess as provided for under Article X, Section A, Part 2 of this contract. Accrued vacation for Transportation Vehicle drivers shall be paid out twice per year on the variable payroll in December and July.
3. Any necessary sick leave and vacation adjustments to conform with actual annual straight time hours worked (non-overtime) will be made in June.

## ARTICLE XVIII

### MISCELLANEOUS

- A. Subcontracting: The District shall notify the Union in writing as far in advance as feasible prior to contracting out work which has been customarily and routinely performed by unit members and will meet with the union upon request to discuss alternative. The District shall not contract out work which has been customarily and routinely performed by unit workers which will result in layoff or reduction in hours.
- B. Custodian Alternate Schedule: The District shall post an alternative custodial cleaning schedule for varsity game days/game weeks on high school campuses
- C. The District and the Union agree to meet in Spring 2023 to discuss issues and needs pertaining to working conditions during extreme weather conditions.

## **ARTICLE XIX**

### **SAFETY COMMITTEE**

- A. The District shall maintain a safe and healthy work environment and shall comply with all applicable State and Federal laws.
- B. The District Safety Committee shall include three to seven (3-7) members appointed by the Union which represent grounds, maintenance, transportation, custodians and warehouse. The Chairperson of the committee shall be mutually selected, and shall schedule meetings of the committee. The committee shall meet at least once every month during the school year. The committee chairperson may convene an emergency meeting upon twenty-four (24) hours notice. Requests for other meetings shall be submitted to the Chairperson. No meeting during paid time shall exceed two (2) hours and no more than two (2) meetings shall be held in one (1) month.
- C. The committee members appointed by the Union shall be allowed release time for committee meetings. The Union may designate an additional member of the bargaining unit to meet with said committee relating to a specific health or safety matter within the bargaining unit.
- D. The Safety Committee shall develop safety guidelines, review accidents, make safety recommendations, and identify training needs for unit members.
- E. The District may appoint up to three (3) administrators to this committee.

## **ARTICLE XX**

### **COMPLETION OF AGREEMENT SAVINGS CLAUSE**

- A. This agreement shall not be effective until ratified by the Board and by the members of the Union and upon ratification shall remain in full force and effect without change, addition or amendment except as provided in C. below or elsewhere in this agreement from that date to June 30, 2024.
- B. The provisions of this agreement shall prevail over contradictory written policies and administrative regulations and state laws to the extent permitted by law.
- C. If any provision of this agreement or any application thereof to any employee is held by the final judgment of a court of competent jurisdiction, or a final, unappealed decision of the Public Employment Relations Board, to be contrary to law, then such provision or application shall be deemed invalid, to the extent required by such judgment or decision, but all other provisions or applications shall continue in full force and effect. The parties shall, within thirty (30) days after finality of the judgment or decision, meet for the purpose of negotiating a comparable substitute provision.

## **ARTICLE XXI**

### **DISTRICT RIGHTS**

- A. All District's rights and functions, including its power and authority to direct, manage, and control the operation of the District, shall remain vested with the District, except as provided by this agreement and applicable state or federal law.
- B. The District has the right to make reasonable rules and regulations pertaining to employees consistent with this Agreement and subject to applicable state and federal law.
- C. In the event of an emergency, the District and the Union shall meet as soon as possible to determine the effects of the emergency declared by the Board of Education. The action of the Board of Education in declaring an emergency may include suspending pertinent provisions of this Agreement for the period of time necessary to correct the effect of the emergency.

## **ARTICLE XXII**

### **EFFECT OF AGREEMENT**

The terms and conditions set forth in this Agreement represent the full and complete understanding and agreement between the parties hereto. The terms and conditions may be altered, changed, added to, deleted from, or modified only through the voluntary and mutual consent of the parties in a written amendment executed in the same manner as this Agreement.

**ARTICLE XXIII**

**DURATION**

The term of this contract shall be from July 1, 2024 through June 30, 2027. In addition to salary and reopeners otherwise provided for this agreement, each party may reopen up to two (2) articles during the second and third years of this Agreement. In the event both parties agree on any other contract change, the change may be implemented immediately through a memorandum of understanding which shall become a part of this agreement.

**SERVICE EMPLOYEES INTERNATIONAL UNION (SEIU)  
Local 1021**

---

**CARI LUCHINI**  
President, SEIU

---

**JEREMY HERINGER**  
Vice President, SEIU

---

**THERESE WOODRUFF**  
Secretary, SEIU

---

**ANGELA THOMAS**  
SEIU Local 1021 – Field Representative

**San Ramon Valley Unified School District**

---

**MELANIE JONES**  
Assistant Superintendent, Human Resources

---

**DANNY HILLMAN**  
Assistant Superintendent, Business Services/CBO

---

**EVAN POWELL**  
Director, Classified Personnel

# APPENDIX A

## SALARY SCHEDULES

**S.E.I.U. - BARGAINING UNIT I  
CLASSIFIED SALARY RANGES**

RANGE	WAREHOUSE	GROUNDS	CUSTODIAL	MAINTENANCE	TRANSPORTATION
2				Maintenance Worker I	
3			Custodian		Transportation Vehicle Driver
4	Warehouse Worker/Delivery Driver Warehouse Worker/Delivery Driver-Child Nutrition	Groundskeeper	Head Custodian-Elementary School	Maintenance Worker II	School Bus Driver
5			Head Custodian-Middle School		School Bus Driver/Delegated Behind the Wheel Trainer
6				Maintenance Worker III Maintenance Worker III-Heavy Equipment Operator Preventative Maintenance Technician Refuse Collector/Truck Driver	
7		Irrigation Specialist Pest Control Specialist	Head Custodian-High School		Bus Driver Instructor/Safety Officer Transportation Dispatcher
8					
9	Lead Warehouse Worker	Lead Groundskeeper		Maintenance Carpenter Maintenance Electrician Maintenance General Maintenance Heavy Equipment Operator Maintenance Locksmith Maintenance Low Voltage/Electrician Maintenance Painter Maintenance Plumber HVAC-R Specialist	
10					Mechanic Transportation Lead
12				Environmental Health & Safety Specialist Lead Maintenance Carpenter Lead Maintenance Electrician Lead Maintenance Painter Lead Maintenance Plumber Maintenance Lead Lead HVAC-R Specialist	Lead Mechanic
13					

SEIUJOBS

7/23/2024

**SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT**  
**2025-26 SEIU BARGAINING UNIT I Salary Schedule**

RANGE	Step 1			Step 2			Step 3			Step 4			Step 5			Step 6		
	Hourly	Monthly	Annually	Hourly	Monthly	Annually	Hourly	Monthly	Annually	Hourly	Monthly	Annually	Hourly	Monthly	Annually	Hourly	Monthly	Annually
1	23.30	4,037.37	48,448	24.47	4,239.24	50,871	25.69	4,451.20	53,414	26.97	4,673.76	56,085	28.32	4,907.45	58,889	29.74	5,152.82	61,834
2	24.47	4,239.24	50,871	25.69	4,451.20	53,414	26.97	4,673.76	56,085	28.32	4,907.45	58,889	29.74	5,152.82	61,834	31.23	5,410.46	64,926
3	25.69	4,451.20	53,414	26.97	4,673.76	56,085	28.32	4,907.45	58,889	29.74	5,152.82	61,834	31.23	5,410.46	64,926	34.43	5,965.03	71,580
4	26.97	4,673.76	56,085	28.32	4,907.45	58,889	29.74	5,152.82	61,834	31.23	5,410.46	64,926	32.79	5,680.98	68,172	34.43	5,965.03	71,580
5	28.32	4,907.45	58,889	29.74	5,152.82	61,834	31.23	5,410.46	64,926	32.79	5,680.98	68,172	34.43	5,965.03	71,580	36.15	6,263.28	75,159
6	29.74	5,152.82	61,834	31.23	5,410.46	64,926	32.79	5,680.98	68,172	34.43	5,965.03	71,580	36.15	6,263.28	75,159	37.96	6,576.44	78,917
7	31.23	5,410.46	64,926	32.79	5,680.98	68,172	34.43	5,965.03	71,580	36.15	6,263.28	75,159	37.96	6,576.44	78,917	39.86	6,905.26	82,863
8	32.79	5,680.98	68,172	34.43	5,965.03	71,580	36.15	6,263.28	75,159	37.96	6,576.44	78,917	39.86	6,905.26	82,863	41.85	7,250.52	87,006
9	34.43	5,965.03	71,580	36.15	6,263.28	75,159	37.96	6,576.44	78,917	39.86	6,905.26	82,863	41.85	7,250.52	87,006	43.94	7,613.05	91,357
10	36.15	6,263.28	75,159	37.96	6,576.44	78,917	39.86	6,905.26	82,863	41.85	7,250.52	87,006	43.94	7,613.05	91,357	46.14	7,993.70	95,924
11	37.96	6,576.44	78,917	39.86	6,905.26	82,863	41.85	7,250.52	87,006	43.94	7,613.05	91,357	46.14	7,993.70	95,924	48.45	8,393.39	100,721
12	39.86	6,905.26	82,863	41.85	7,250.52	87,006	43.94	7,613.05	91,357	46.14	7,993.70	95,924	48.45	8,393.39	100,721	50.87	8,813.06	105,757
13	41.85	7,250.52	87,006	43.94	7,613.05	91,357	46.14	7,993.70	95,924	48.45	8,393.39	100,721	50.87	8,813.06	105,757	53.41	9,253.71	111,045

*Hourly rates are for less than 12 month employees only.*

**Longevity:**

- 4% of base salary after 5 years
- 6% of base salary after 10 years
- 8% of base salary after 15 years
- 10% of base salary after 20 years
- 13% of base salary after 25 years
- 16% of base salary after 30 years
- \* 20% of base salary after 30 years
- \* Effective 7/1/23

**Professional Growth:**

Employees may earn up to four (4) professional growth awards, each of which is equal to five percent (5%) of their regular monthly salaries, when they meet the specific conditions set forth in Article XIII E. (Professional Growth) of the SEIU Collective Bargaining Agreement.

Increases: 95/16 = 4%; 95/16 = additional 1%; 96/7 = 5%; 97/18 = 5.25%; 98/9 = 4%; 99/10 = 3%; 00/11=10%; 01/02 = 1.13%. .7% retirement benefits; 02/03 = 1.33%; .67 retirement benefits; 03/04=0%; 04/05 = 1.44%, 2.06% post retirement benefits; 05/06 = 5%; 06/07 = 8.3%; 07/08=1.6%; 08/09 = 0%; 10/11=0% post retirement benefits (in lieu of 4 furlough days); Revised 10/11 = .55% Effective 7/1/09; 11/12 = 0.55% (one-time percentage of furlough days from the previous year) and .55% post retirement benefits; 12/13 = 4% (one-time); 13/14 = 4%; 14/15 = 2% & 2.38% (one-time); 15/16 - 4.54%, 4% (one-time) & 0.53% applied to Benefits Trust; 16/17 = 3%; 17/18 = 2% (one-time); 18/19 = 4.56% (0.38% redirected from Retired Benefits Plan and Trust); 19-20 = 2.31%, 0.25% applied to Benefits Trust; 20-21 = 1%; 21-22 = 3% + 1% (one-time); 22-23 = 8.5% + 1% (one-time); 23/24 = 6% + 1% (one-time)

# APPENDIX B

## DISCIPLINE GUIDELINES



**SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT**  
**699 Old Orchard Drive, Danville, California 94526**  
**Human Resources**  
**(925) 552-2923 • FAX (925) 552-5052**

**GUIDELINES FOR DISCIPLINARY ACTION INVOLVING CLASSIFIED EMPLOYEES**  
**(Revised December 2002)**

In most cases discipline will be progressive. That means the following sequence of disciplinary action will take place as they relate to the "causes" listed in the contract or the Education Code.

- A. Informal conference (employee has the option of including a witness or advisor of his/her choice).
- B. Formal conference with an employee organization representative present (shop steward, union field representative or representative of the employee's choice).
- C. A letter summarizing prior conferences and warning of possible disciplinary action for any further violations. A copy of this letter will be placed in the employee's personnel file.
- D. Suspension without pay/demotion/involuntary transfer or other disciplinary action short of dismissal.
- E. Recommendation for dismissal.

This sequence of progressive discipline action as indicated above will be used for:

- Excessive absence from work.
- Abuse of sick leave.
- Discourteous, offensive, or abusive conduct or language toward other employees, pupils, or the public when on duty.
- Incompetence or inefficiency in the performance of duties.
- Repeated tardiness to work.
- Willful or persistent violation of the Education Code or the rules of the Governing Board.
- Failure to perform the essential functions of the position with or without reasonable accommodation.

Due to the severity of the offense, progressive discipline will start with a letter (C. above) when the following causes are involved:

- Unauthorized absence (failure to report to work without approval to be absent).
- Insubordination (including, but not limited to, refusal to do assigned work).
- Willful or persistent violation of policy or procedure where the health or safety of individuals may be endangered by such violations.



**SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT**  
**699 Old Orchard Drive, Danville, California 94526**  
**Human Resources**  
**(925) 552-2923 • FAX (925) 552-5052**

**GUIDELINES FOR DISCIPLINARY ACTION INVOLVING CLASSIFIED EMPLOYEES**  
**(December 2002)**

**Page 2**

**A few situations are considered to be more serious causes for disciplinary action and will be dealt with as follows:**

- **Evidence of addiction to a controlled substance will result in a recommendation that the employee be placed on medical leave and asked to enroll in a treatment program. Failure to do so will result in documentation of the employee's performance as affected by the addiction which may lead to a recommendation for dismissal.**
- **Using a controlled substance or drinking alcoholic beverages during the workday will result in a recommendation for dismissal.**
- **Reporting to work under the influence of alcohol or other controlled substance will result in immediate suspension, referral for medical treatment and possible recommendation for dismissal if the offense is repeated.**
- **Dishonesty will result in a disciplinary letter warning of possible disciplinary action for any further violations. Beyond that, the level of discipline will be commensurate with the level of dishonesty. Theft in any form will result in a recommendation for dismissal.**
- **Falsifying any information supplied to the District will result in a letter warning of possible disciplinary action for any further violations. The level of other discipline will be commensurate with the effect of the false information on the District. False information provided at the time of first employment will result in dismissal during the probation period.**
- **Conviction of a felony or of any crime involving moral turpitude will result in immediate dismissal.**
- **Arrest for any felony will result in immediate recommendation for suspension until an investigation is conducted to determine further action.**

**Disorderly or immoral conduct will result in immediate suspension until the facts can be determined and appropriate disciplinary action can be recommended.**

# APPENDIX C

## LIMITED DUTY GUIDELINES

# SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT

699 Old Orchard Drive, Danville, CA 94526

## LIMITED DUTY PROGRAM GUIDELINES FOR WORK RELATED INJURY OR ILLNESS

**DEFINITION:** Limited duty is temporary duty provided to a disabled employee who cannot perform his or her regular job duties for a specified period of time. The temporary assignment is provided while an individual is recuperating from a work incurred injury or illness. To be eligible for limited duty, it must be deemed by the treating doctor that the injured worker will be able to return to his/her usual and customary occupation within an identified period of time.

1. All limited duty assignments shall be approved in advance of beginning limited duty by the employee's immediate supervisor and the personnel administrator.
2. Limited duty assignments are approved for a period of approximately two weeks at a time. Additional limited duty assignments are granted based upon presentation of appropriate medical information indicating the employee is physically progressing toward return to normal duties.
3. Limited duty assignments shall be approved only if appropriate work is available and for that period of time as determined by the immediate supervisor and the personnel administrator. Nothing in these guidelines shall be construed as a guarantee of limited duty for any person.
4. All limited duty assignments shall be in accordance with a physician's written statement of ability to work. The written limited duty authorization from the treating physician shall be provided to the benefits analyst immediately by the injured worker.
5. Limited duty assignments may be made to duties outside of the employee's department and classification. The salary of an employee on assignment to another department under the limited duty program shall be borne by the employee's originating department.
6. The limited duty assignment may be terminated by the immediate supervisor and the personnel administrator at any time.
7. All employees who are absent due to work related injury or illness must return to work on a limited duty assignment when authorized by the treating doctor if the immediate supervisor and the personnel administrator determine appropriate limited duty is available.
8. No applicant for limited duty assignment will be discriminated against because of past work performance, age, physical handicap, or any other reason.

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
District Representative

\_\_\_\_\_  
Date

# APPENDIX D

## EMERGENCY CALL-OUT-LIST



**SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT**  
**699 Old Orchard Drive, Danville, California 94526**  
**Human Resources**  
**(925) 552-2923 • FAX (925) 552-5052**

**PROCEDURE FOR PLACEMENT ON THE EMERGENCY CALL-OUT LIST**  
**(Revised May 2017)**

To be eligible for the emergency call-out list, an employee must be in the Maintenance or Grounds Department and fulfill the following conditions:

- a. Live within a 15 mile response time from the district boundaries.
- b. Possess a valid California driver's license.
- c. Worked in the department for at least twelve months.
- d. Must be able to perform typical tasks required of call-out personnel as outlined in the On-Call Manual.

Grounds for removal from the call-out list include:

- Not accepting call-outs, not being available for calls during nights or weekends, being unable to solve the call-out problems without help on a recurring basis within the same fiscal year. A third conference for unsatisfactory work on emergency call-outs may result in removal from the list. An employee may also be removed as a result of disciplinary action.

Only the top two individuals on the rotating posted call-out list shall be allowed to take a District vehicle home for use on the emergency call-outs during the month they are sequentially scheduled as the On-Call responder. This is by design in case the first responder is not available then the second person in the rotation will be called. In the rare event that the top two responders are not available, someone lower on the list will be called, and they will be paid mileage consistent with IRS reimbursement rates from their home of residence to the Service Center at 3280 East Crow Canyon Rd., San Ramon.

All Call-Out overtime will be reimbursed with a two (2) hour minimum or the actual overtime hours worked, whichever is greater. This rate is effective seven (7) days a week, including weekends and holidays. If an employee responds to a Call-Out and works less than the minimum two (2) hours and has an additional call whether at home or in the district during the same two (2) hour increment, no additional time will be reimbursed unless that time exceeds the minimum two (2) hour reimbursement. Then actual overtime hours will be reimbursed.

Those on the list shall rotate monthly by placing the name at the top of the list at the bottom and moving everyone else up one position. An employee on the call-out list is not authorized to accept an assignment while on vacation, or other type of leave, until the last night prior to return to work. An employee on the call-out list, who is off work due to an illness or injury, is not authorized to accept an assignment until the employee has actually returned to work for at least one day.

Only six (6) individuals will comprise the On-Call team. Each July 1 the 6 positions will be filled by bid and by seniority. Each July 1, the call-out list shall be opened to all maintenance and grounds employees who meet the qualifying conditions as noted in A-D above. The employees with the greatest seniority within the Maintenance or Grounds Departments who request placement on the list shall constitute the call-out list until the next July 1<sup>st</sup>. of the following year. In the event that anyone drops off the list during the fiscal year, the position shall be opened and the most senior qualified applicant from the Maintenance and Grounds Department may bid and be added as the replacement until next July 1.

The procedures above shall be invoked for all emergencies that are of a serious nature and that require the specialized skills and/or equipment available to District maintenance and grounds personnel. The District may contact a custodian assigned to a site to respond to calls that are less serious in nature. Calls which are less serious in nature shall include, but not limited to, locking a door or gate, securing a window, and turning off an alarm.

# APPENDIX E

## RECLASSIFICATION FORMS

**San Ramon Valley Unified School District  
INITIAL REQUEST FOR RECLASSIFICATION**

Service Employees International Union, Local 1021, Unit I (SEIU)  
California School Employees Association, Chapter 65, Unit II and III (CSEA)

**By September 30:** Initial request for reclassification must be submitted in writing to the evaluating supervisor and CSEA/SEIU, with a copy to the Human Resources Department.

**By October 30:** Conference must be held between supervisor and requesting employee.

**By November 15:** This form must be submitted to CSEA/SEIU and a copy to Human Resources.

Name	Date
Work Site	Date started in present position
Present Classification	Salary Range
Proposed Classification and Range	

**INITIATING EMPLOYEE**

Identify and list those job duties and responsibilities which are inconsistent with the current job classification and description. (Attach supplementary pages and/or information as appropriate.)


Initiating Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**SUPERVISOR**

Identify and list job duties and responsibilities which are inconsistent with the current job classification and description. Indicate if any inconsistent job duties were required by you or assumed voluntarily by the employee. (Attach supplementary pages and/or information as appropriate.)


Supervisor's signature \_\_\_\_\_ Date \_\_\_\_\_

Request received in Human Resources	By (Name)	Date
-------------------------------------	-----------	------

**San Ramon Valley Unified School District**  
**RECLASSIFICATION PANEL RECOMMENDATION FORM**

Service Employees International Union, Local 1021, Unit I (SEIU)  
California School Employees Association, Chapter 65, Unit II and III (CSEA)

--	--	--

Please Print: District Appointee      SEIU/CSEA Appointee      Third Party Neutral

--	--

Initiating Employee Name      Present Classification/Range

Recommendation for reclassification is:  approved     denied

If approved, to what classification/range:

--

Other recommendations:

--

Supporting reasons for approval/disapproval and recommendation:


**Review Panel Signatures:**

--	--	--

District Appointee      SEIU/CSEA Appointee      Third Party Neutral

Board of Education Action Date: \_\_\_\_\_

Action:  approved     denied

# APPENDIX F

## PART-TIME BUS DRIVERS

**PART-TIME BUS DRIVERS**  
**Leave / Benefit Credit for Additional Hours Above Assigned FTE**

Sample Duties		SL/Vac Leave Credit	Regular FTE Hours Increased After 20 Consecutive Days	If 20 or More Consecutive Days of Increased Hours, Credit for H&W Benefits for Equivalent Period of Time
		(A)	(B)	(C)
1	Substitute for employee on paid leave (vacation, sick leave, etc.)	No, See Note #3	No	No
2	Substitute for employee on unpaid leave (not on payroll or benefits)	Yes, See Note #3	No	Yes, ends at the conclusion of the unpaid leave. See Note #2
3	Assigned extra hours above bid hours doing department work (example: bus washing)	Yes, See Note #3	No	Yes See Note #2
4	Assigned extra hours above bid hours on designated bid route (example: stops added to regular route)	Yes	Yes, through the end of bid period XVI. B. 5.	Yes
5	Assigned to work in a vacancy	Yes, See Note #3	No	Yes, ends at the conclusion of the assignment to the vacancy - see Note #2
6	Summer Assignment	Yes	No	No

Notes:

- When a driver successfully bids on a route with higher hours, FTE increase will result in higher paid leave accrual and health and welfare benefits.
- If a six-hour employee works 8 hours for 21 days (must be 20 or more days), and H&W benefits are worth \$500 per month for this employee, then:
 

(1 month = 22 days)  
 $21/22 = 0.95$  month  
 $2/8 = .250$  FTE  
 $(0.95 \times .250) = 0.2375$  prorated FTE  
 $0.2375 \times \$500 = \$118.75$  credit towards H&W

Normal month:  
 District pays: 0.750 FTE = \$375  
 Employee pays: 0.250 FTE = \$125
- An employee who has been employed thirty (30) hours or more for more than three (3) consecutive years without a voluntary break in service longer than ten (10) working days (excluding medical, maternity or military leaves) and is in paid status the minimum required hours of six (6) hours or more per day and thirty (30) hours per week shall be considered full time for the purpose of health and welfare benefits coverage. This provision shall not apply to employees hired after July 1, 2012.
- The benefits for an employee who does not meet the requirements described in # 3, above, will be based on the categories and provisions of this benefit chart for part-time drivers.

# APPENDIX G

## SRVUSD RETIRED EMPLOYEES BENEFIT TRUST

**SAN RAMON VALLEY UNIFIED  
SCHOOL DISTRICT**

**RETIRED EMPLOYEES**

**BENEFIT PLAN AND TRUST**

**FOR**

**MEMBERS OF SERVICE**

**EMPLOYEES INTERNATIONAL  
UNION, LOCAL 790 EMPLOYEES**

**SAN RAMON VALLEY RETIRED EMPLOYEE  
BENEFIT PLAN AND TRUST  
FOR  
SEIU EMPLOYEES**

**TABLE OF CONTENTS**

<b><u>ARTICLE</u></b>	<b><u>PAGE</u></b>
ARTICLE I - DEFINITIONS	3
ARTICLE II - PURPOSE OF THE PLAN AND TRUST	3
ARTICLE III - EMPLOYEE CONTRIBUTIONS TO THE FUND	4
ARTICLE IV - BENEFITS	4
ARTICLE V - BOARD OF DIRECTORS	5
ARTICLE VI - POWERS AND DUTIES OF THE BOARD OF DIRECTORS	6
ARTICLE VII - PROCEDURE OF BOARD OF DIRECTORS	8
ARTICLE VIII - GENERAL PROVISIONS APPLICABLE TO DIRECTORS	9
ARTICLE IX - ARBITRATION	9
ARTICLE X - GENERAL PROVISIONS	10
ARTICLE XI - DUAL ENTITLEMENTS	11
ARTICLE XII - AMENDMENT, MERGER AND TERMINATION	11
ARTICLE XIII – SEVERABILITY AND WAIVER	11
ARTICLE XIV – INDEPENDENT ADVICE OF COUNSEL AND INTEGRATION	12
EXECUTION	12
SIGNATURES	13
APPENDIX A	14
APPENDIX B	15

**SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT**  
**RETIRED EMPLOYEES**  
**BENEFIT PLAN AND TRUST**  
**FOR MEMBERS OF SERVICE EMPLOYEES**  
**INTERNATIONAL UNION, LOCAL 790 EMPLOYEES**

(AMENDED AND RESTATED EFFECTIVE JULY 1, 2004)

The Service Employees International Union, Local 790 ("SEIU") and the San Ramon Valley Unified School District adopted and established the San Ramon Valley Retired Employee Health and Welfare Benefit Fund ("Fund") in the 1991-1992 school year to provide health benefits to certain retired employees of the District who were members of the SEIU bargaining unit. The parties hereby adopt this plan to administer the Fund effective July 1, 2004, except as otherwise indicated, establish the "San Ramon Valley Retired Employees Health Benefit Plan and Trust for SEIU Employees" (the "Plan").

The Plan is intended to be a governmental plan that is exempt from the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

## **ARTICLE I – DEFINITIONS**

**1.1** "Agreements" means the agreements between SEIU and the District, and any extensions, amendments, modifications, or renewals of the agreements, or any successor agreements that provide for participation in this Plan.

**1.2** "Benefits" means the post-retirement health benefits paid to or on behalf of a Participant described in Article IV of this agreement.

**1.3** "Board" means the Board of Directors of the Plan, appointed under Article V of this agreement.

**1.4** "District" means the San Ramon Valley Unified School District.

**1.5** "Director" means a member of the Board appointed pursuant to Section 5.1 of this agreement.

**1.6** "Employee" means each individual included in the employee units as described in the Agreement at the time of his or her Retirement.

**1.7** "SEIU" means Service Employees International Union, Local 790.

**1.8** "Participant" means an Employee who has satisfied the requirements in Section 4.1 to receive Benefits from the Plan.

**1.9** "Plan" means the San Ramon Valley Retired Employees Health Benefit Plan and Trust for SEIU Employees, as amended from time to time.

**1.10** "Plan Year" means the period from January 1 to December 31.

**1.11** "Retiree" is defined as an individual who retires from the District under the provisions required by STRS/PERS and is receiving retirement benefits from the California State Teachers Retirement System (STRS) or the California Public Employees Retirement System (PERS).

**1.12** "Trust" means the trust fund created and established to hold the assets of the Plan.

## **ARTICLE II - PURPOSE OF THE PLAN AND TRUST**

**2.1** The Plan has been established for the sole purpose of providing Benefits to Participants and paying Plan expenses. Neither the District, SEIU, nor any Employee, nor any other person shall have any right, title, or interest in the Plan or Trust other than as specifically provided in the Plan, and no part of the Trust shall revert to the District or SEIU. The Plan shall not be liable for or subject to the debts, contracts, or liabilities of the District, SEIU, or any Employee. No part of the Trust, nor any Benefits payable under the Plan, shall be subject to anticipation, alienation, sale, transfer, assignment, pledge, encumbrance, or charge by any person.

**2.2** Neither the District, SEIU, nor any officer, agent, or employee of the District or SEIU shall be under any liability to the Plan, except to the extent that contributions are required to be made to the Plan, or to the extent an individual may incur liability as a Director as a result of their own negligence. The liability of the District to the Plan shall be limited to the contributions required by the Agreement.

**2.3** Neither the District, SEIU, nor any Employee shall be liable or responsible for any debts, liabilities, or obligations of any kind or nature of the Plan, the Board or the Directors.

### **ARTICLE III - EMPLOYEE CONTRIBUTIONS TO THE PLAN**

**3.1** All Post-retirement Benefits shall be financed entirely by employee contributions to the trust.

**3.2** The pre-funding rate is determined by an actuarial study, completed periodically in accordance with generally accepted accounting principles for state and local governments related to retiree benefits. The actuarial study defines the percentage of employee payroll necessary to fund the benefit promise. The salary schedule shall be adjusted each year by any changes in the pre-funding rate.

**3.3** Contributions to the Plan shall be calculated mid May for the current fiscal year. This amount shall be based on the annualized salaries for SEIU bargaining unit members as of the calculation date. See Appendix B for calculation. That amount shall be then transferred from the General Fund into the "Retiree Employee Benefit Plan and Trust" for each individual employee group no later than June 30<sup>th</sup> of the current fiscal year.

### **ARTICLE IV - BENEFITS**

**4.1** The following unit members are eligible for retirement benefits if they fall under the definition of retiree as described above and under the applicable agreement between the District and SEIU that applies to the unit members eligibility for retirement benefits. This retirement benefit shall continue only for the lifetime of the retired bargaining unit members and shall not inure to their heirs, successors or assigns. The following conditions shall occur as a condition precedent for participation:

- 4.1.a.** Retirement 7/2/86 through 6/30/88: For employees who retire after 7/1/86 but before 7/1/88, the District shall contribute an amount equal to Kaiser single party medical coverage per month toward medical benefits, from age 55 to 65, after ten (10) years of continuous full-time service immediately prior to retirement. The District shall contribute a pro rata amount toward medical benefits from age 55 to 65 for part-time employees who have been employed four (4) hours or more per day, after ten (10) years of continuous service immediately prior to retirement.

- 4.1.b. Retirement After 6/30/88:** For employees who retire from the District on or after 7/1/88, the District shall, in addition to G.1. above, provide an amount equal to the current cost of Kaiser Medicare eligible coverage (not Kaiser Senior Advantage rate) for employees after age 65 who have been employed for ten (10) years of continuous service immediately prior to retirement. This coverage shall be provided by the District with the Agreement of the Union that any cost containment savings recommended by the Benefits Study Committee will be used to offset the additional cost and that the cost shall be prefunded by the District by setting aside current dollars for active employees on an actuarial basis. Employees have contributed to pre-funding of post-retirement benefits at an actuarially determined percentage of salary. In the event that future actuarial studies indicate a change in the prefunding percent of salary monies set aside by the District, the District and Union will meet to negotiate.
- 4.1.c. Retiree Life Insurance:** Bargaining unit members may direct their benefit amount under this Article to pay for medical, dental, vision, or life insurance coverage upon retirement. These employees may continue life insurance into retirement. Life insurance coverage must be continuous and may be purchased at either \$25,000 or \$50,000 term life coverage level.
- 4.1.d.** Employees termination or cease employment with the District irrespective of reason without satisfying all of the requirements for Retirement shall not be entitled to Benefits.

**4.2** The actual Benefit amount shall be set forth in Appendix A to the Plan each year.

**4.3** The Trust contribution may be applied toward medical, dental, vision or life insurance coverage as permitted by each carrier. The Retiree must make adequate arrangements for reimbursement to the Trust for monthly premium amounts exceeding the Trust contribution.

## **ARTICLE V - BOARD OF DIRECTORS**

**5.1** The Plan shall be administered by a Board of Directors which shall consist of five Directors. Two Directors shall be appointed by written designation by the District and shall represent Human Resources and Business Services. Two Directors shall be appointed by written designation by SEIU and one Director shall be jointly appointed by SEIU and the District.

**5.2** The Directors shall select two Co-Chairs of the Board to serve for a term of two years or any other period the Directors shall determine.

**5.3** Each Director shall serve a term limit of five (5) years and may be reappointed by the District or SEIU.

**5.4** A Director may resign at any time by serving a 30-day written notice of such resignation, upon the Co-Chairs of the Board.

**5.5** Any Director may be removed from the office at any time for any reason by an instrument in writing signed by the Director's appointing organization and served on the Director concerned and the Co-Chairs of the Board. If one Co-Chair is removed, the notice will be served on the other Co-Chair of the Board.

**5.6** If any Director dies, resigns, or is removed from office, a successor Director shall be promptly designated in writing by the organization appointing the Director.

**5.7** No vacancy or vacancies in the offices of the directors shall impair the power of the remaining Directors to administer the Plan.

**5.8** The Directors shall not be compensated for their services by the Plan. Actual expenses incurred in connection with the performance of their official duties as Directors, as authorized by the Board will be reimbursed by the appointing organization.

## **ARTICLE VI - POWERS AND DUTIES OF THE BOARD OF DIRECTORS**

**6.1** The Board shall have the power and duty to administer the Plan and Trust.

**6.2** The Board shall enter into an agreement with a custodian or custodians for the purpose of receiving, holding, and disbursing the assets of the Plan.

**6.3** The Board shall have power to demand and enforce the prompt payment of contributions to the Plan and delinquent payments and interest as provided in Section 3.3. If the Board files any suit or claim with respect to delinquent contributions, the Board and/or Plan shall be entitled to recover reasonable attorneys' fees, court costs, and all other reasonable expenses for the collection action if it is adjudged to be the prevailing party. This attorney fee provision shall not apply to any suit or claim as against the District.

**6.4** The Board shall have the power and authority:

- 6.4.a.** To pay or provide for the payment of all reasonable and necessary expenses of the Plan.
- 6.4.b.** To pay Benefits in accordance with the terms of the Plan.
- 6.4.c.** To establish and accumulate such reserve funds as the Board, in its sole discretion, deems necessary and desirable for the proper operation of the Plan.
- 6.4.d.** To pay or provide for the payment of premiums on the contracts of policies of insurance or fees on service provider agreements entered into by the Board on behalf of the Plan.

- 6.4.e.** To compromise, settle, or release claims or demands in favor of or against the fund on such terms and conditions as the Board may deem desirable subject to the requirements of the Plan.
- 6.4.f.** To adopt rules and regulations for the administration of the Plan which are not inconsistent with the terms of the Plan.
- 6.4.g.** The power and authority, in its sole discretion, to invest and reinvest funds that are not necessary for current expenditures or liquid reserves, as it may from time to time determine, in legal investments per Government Code Section 53601. The Board may sell, exchange, or otherwise dispose of such investments at any time and from time to time.
- 6.4.h.** The authority, in its discretion, to allocate to a committee any duties and responsibilities to invest and reinvest such Plan assets as it shall specify in such allocation.
- 6.4.i.** The power and authority to appoint one or more investment managers who shall be responsible for the management, acquisition, disposition, investing, and reinvesting of such of the assets of the Plan as the Board shall specify. Any such appointment may be terminated for any reason at any time by the Board upon written notice. The fees of such investment manager, to the extent permitted by law, shall be paid out of the Trust.
- 6.4.j.** The authority to adopt appropriate investment policies or guidelines.
- 6.4.k.** The authority and discretion to construe and interpret the terms of the Plan.

**6.5** The Board may allocate fiduciary responsibilities and various administrative duties to committees or subcommittees of the Board, and it may delegate such responsibilities and duties to other individuals as it may deem appropriate or necessary in its sole discretion.

**6.6** The Board may employ or contract for the services of an individual, firm, or corporation, to be known as the "Plan Manager," who shall, under the direction of the Board or under the direction of any appropriate committee of the Board, administer the Plan, coordinate and administer the accounting, bookkeeping, and clerical services, prepare all necessary reports and other documents and perform such other duties and furnish such other services as may be assigned, delegated, or directed or as may be contracted by or on behalf of the Board. The Plan Manager shall be the custodian of all documents and other records of the Board.

**6.7** The Directors and employees of the District and/or the Trust who handle the assets of the Plan shall be bonded in such amounts as the Board deems reasonable, in compliance with any applicable state law. The cost of such bonds shall be paid for by the Plan.

**6.8** The Directors shall obtain insurance, to the extent permitted by law, in amounts so determined by the Directors, to insure themselves, the Plan, the District or agents of the Directors and of the Plan, (1) with respect to liability as a result of acts, errors, or omissions of such Director or Directors, employees or agents, (2) with respect to injuries received or property

damage suffered by them; and, (3) dishonest acts, including theft and embezzlement. The cost of the premiums for such policies of insurance shall be paid for by the Plan. The minimum amount of insurance coverage, however, shall not be less than \$\_\_\_\_\_ per occurrence. Said insurance shall remain in place during the entirety of the Plan.

**6.9** The Board shall be entitled, at any time, to have judicial settlement of its accounts and to seek judicial protection by any action or proceeding it determines necessary and, further, to obtain a judicial determination or declaratory judgment as to any question of construction the Plan or for instructions as to any action thereunder and as to any question relating to the discharge of its duties and obligations under the Plan. Any such determination, decision, or judgment shall be binding upon all parties to, or claiming under, this Plan.

**6.10** The Board shall maintain or have maintained suitable and adequate records of and for the administration of the Plan. The Board may require the District, any Employee, or any other beneficiary under the Plan to submit any information reasonably relevant to the Plan's administration. Upon request in writing from the Board, the District will permit a certified public accountant selected by the Board to enter upon the premises of the District during business hours, at reasonable time or times, and to examine any copy such public books, records, papers, or reports of such District as may be necessary to determine whether the District is making full and prompt payment of all sums required to be paid by it to the Plan. Furthermore, the Board shall subject the Plan to the regular annual audit of the District consistent with generally accepted auditing principles for governmental agencies. Any District expense or cost so to assist or participate in the audit shall be paid for, if so requested by the District, by the Plan.

## **ARTICLE VII - PROCEDURE OF BOARD OF DIRECTORS**

**7.1** The Board shall hold at least one meeting each Plan Year and may hold other meetings at its discretion. Either Co-Chair, or any two members of the Board, may call a special meeting of the Board by giving written notice to all Directors of the time and place of such meeting at least 7 days before the date set for the meeting.

**7.2** The Board shall appoint a secretary and additional assistants, if necessary, who shall keep minutes or records of all meetings, proceedings, and acts of the Board.

**7.3** A quorum shall consist of three Directors, including at least one appointed by SEIU and one appointed by the District.

**7.4** The Board shall not take any action or make any decisions on any matter coming before it or presented to it for consideration or exercise any power or right given or reserved to it or conferred upon it by this Plan except upon the vote of the Directors at a meeting of the Board duly called or except by the signed concurrence of all Directors without a meeting, as provided in Section 7.6.

**7.5** All fiscal decisions require an affirmative vote from four Directors to pass. All other decisions may be passed by a simple majority vote.

**7.6** Upon any matter that may properly come before the Board, the Board may act without a meeting provided such action has the written concurrence of all the Directors.

## **ARTICLE VIII - GENERAL PROVISIONS APPLICABLE TO DIRECTORS**

**8.1** The duties, responsibilities and liabilities of any Director under the Plan shall be determined solely by the express provisions of the Plan, and no further duties, responsibilities or liabilities shall be implied or imposed.

**8.2** The Directors, to the extent permitted by applicable law, shall incur no liability in acting upon any paper or document believed by them to be genuine and to contain a true statement of facts and to be signed by the proper person. Any Director, to the extent permitted by applicable law, may rely upon any instrument in writing purporting to have been signed by a majority of the Directors as conclusive evidence of the fact that a majority of the Directors have taken the action stated to have been taken in such instrument.

**8.3** Neither the District nor SEIU shall be liable in any way for any of the obligations, acts, or omissions of a Director merely because the Director is in any way associated with the District or SEIU.

**8.4** The name of the Plan may be used to designate the Directors collectively, and all instruments may be executed by the Board in the name of the Plan, by signature of the one Director appointed by SEIU and one Director appointed by the District who are authorized to sign various documents and instruments under Article VI.

**8.5** In the event any question or dispute shall arise as to the proper person or persons to whom any payments shall be made under the Plan, the Board may withhold payment pending an adjudication of the question or dispute, satisfactory to the Board, or until the Board has been fully protected against loss by means of such indemnification agreement or bond as the Board, in its sole judgment, determines to be adequate.

## **ARTICLE IX - ARBITRATION**

**9.1** In the event that the directors deadlock or fail to take action on any matter arising in connection with the administration of the Plan, the Directors shall, within ten days after a written request is served upon the Co-Chair by any Director, agree upon a neutral person to serve as an arbitrator to decide the dispute. An arbitrator shall be chosen from a list of five arbitrators from the American Arbitration Association or comparable group. The District and the SEIU Directors shall each alternatively strike one name until four names have been eliminated, and the person whose name remains shall be the arbitrator.

**9.2** The decision of the arbitrator shall be final and binding upon the Directors, the parties, the Employees and beneficiaries of the Plan. In making his or her decision, the arbitrator shall be

bound by the provisions of the Plan and shall have no authority to alter or amend the terms of any thereof.

**9.3 3** In the event the Directors are unable to agree on an arbitrator within 30 days, either the District or SEIU Directors may petition the Superior Court for the State of California, County of Contra Costa, for appointment of an arbitrator, as provided in California Code of Civil Procedure, Section 128.1 *et seq.*

**9.4** The reasonable expenses of any such arbitration, including any necessary court proceedings to secure the appointment of an arbitrator or the enforcement of the arbitration award (excluding the fees and expenses of witnesses who are not employees of the District, called by the parties and the cost of any attorneys other than the attorneys for the Plan), shall be a proper charge against the Trust. No expenses shall be deemed reasonable under this section unless approved by the Board.

## **ARTICLE X - GENERAL PROVISIONS**

**10.1** The rights and duties of all parties, including the District and SEIU Employees and Directors, shall be governed by the provisions of the Plan.

**10.2** No employee or other beneficiary shall have any right or claim to benefits under the Plan except as specified herein. The Directors shall establish and maintain a reasonable claims procedure concerning claims for Benefits. To the extent that health benefits are provided or administered by an insurance company, or other similar organization, which is subject to regulation under the insurance laws of one or more states, any dispute as to eligibility, type, amount, or duration of benefit shall be resolved by the appropriate insurance carrier or other organization under and pursuant to the policy or contract, and the employee or other beneficiary shall have no right or claim with respect thereto against the Plan or any of the Directors. Neither the District, SEIU nor any of the Directors shall be liable for the failure or omission for any reason to pay Benefits under the Plan.

**10.3** If any provision of the Plan, the rules and regulations made pursuant thereto, or any step in the administration of the Plan is held to be illegal or invalid for any reason, such illegality or invalidity shall not affect the remaining portions of the Plan unless such illegality or invalidity prevents, or in substantial degree unfavorably affects, accomplishment of the objectives and purposes of the Plan.

**10.4** Except to the extent necessary for the proper administration of the Plan or as required under one or both Agreements, all books, records, papers, reports, documents, or other information obtained with respect to the fund or the Plan shall be confidential and shall not be made public or used for any other purpose than the information of an action by the Board. Nothing in this section shall prohibit the preparation and publication of statistical data and summary reports with respect to the operations of the Plan.

## **ARTICLE XI - DUAL ENTITLEMENTS**

**11.1** Notwithstanding any other provision of the Plan, the following provisions shall apply in the case of a couple in which one Spouse or Domestic Partner is an eligible Employee under the Plan, and the other Spouse or Domestic Partner is either an eligible Employee under this Plan or an employee of the District who is entitled to retiree health benefits under another Plan to which the District contributes, or pursuant to a contract with the District.

**11.2** If each Spouse or Domestic Partner is an eligible Employee each Employee is eligible for participation in the Plan as defined by Article IV.

**11.3** If one Spouse or Domestic Partner is an eligible Employee and one Spouse or Domestic Partner is entitled to retiree health coverage under another Plan to which the District contributes, each Employee is eligible for participation under their Plan as defined by the Trust Agreement under which that employee is covered.

**11.4** If one Spouse or Domestic Partner is an eligible employee and one Spouse or Domestic Partner is currently under contract with the District:

**11.4.a.** The eligible Employee is entitled to participate in their Plan as defined by the Trust Agreement under which that employee is covered.

**11.4.b.** If, upon STRS/PERS retirement from the District, the Spouse or Domestic Partner is eligible, he/she shall be entitled to participate in their Plan as defined by the Trust Agreement under which that employee is covered.

## **ARTICLE XII - AMENDMENT, MERGER AND TERMINATION**

**12.1** The provisions of the Plan may be amended or modified from time to time by the resolution of the Board.

**12.2** If the Plan is terminated, all assets of the Plan remaining after all administrative expenses have been paid will be used for the benefit of SEIU Employees, regular and retired, in a manner determined by the Board.

## **ARTICLE XIII-SEVERABILITY AND WAIVER**

**13.1** Should any provision in this Agreement be held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions shall continue in full force and effect.

**13.2** None of the provisions of this Agreement shall be considered waived by either party unless such waiver is specifically specified in writing.

**ARTICLE XIV-INDEPENDENT ADVICE OF COUNSEL AND INTEGRATION**

**14.1** Each and every party to this Agreement has secured their own independent review of this Agreement, its terms and conditions, by their own counsel and tax consultants. The execution of this Agreement does NOT create any reliance or duty by any attorney or consultant except as to their retained client. Each party to this Agreement has used its own independent judgment as to its validity, meaning and legality.

**14.2** This document sets forth the entire Agreement between the parties, and supersedes all other oral or written provisions. There are no covenants, promises or obligations between the parties either in oral or in writing outside this fully integrated Agreement. This Agreement may be modified only as provided in this Agreement.

EXECUTED on \_\_\_\_\_

**SAN RAMON VALLEY RETIRED EMPLOYEE BENEFIT PLAN AND TRUST  
FOR  
SEIU EMPLOYEES**

(Signed)

---

SEIU Director

**NAME**

(Signed)

---

SEIU Director

**NAME**

(Signed)

---

SEIU Director

**NAME**

(Signed)

---

DISTRICT Director

**NAME**

(Signed)

---

DISTRICT Director

**NAME**

**DATE**

P:benefits/benefitstrust.seiu

**SAN RAMON VALLEY RETIRED EMPLOYEE BENEFIT PLAN AND TRUST  
FOR  
SEIU EMPLOYEES**

**APPENDIX A**

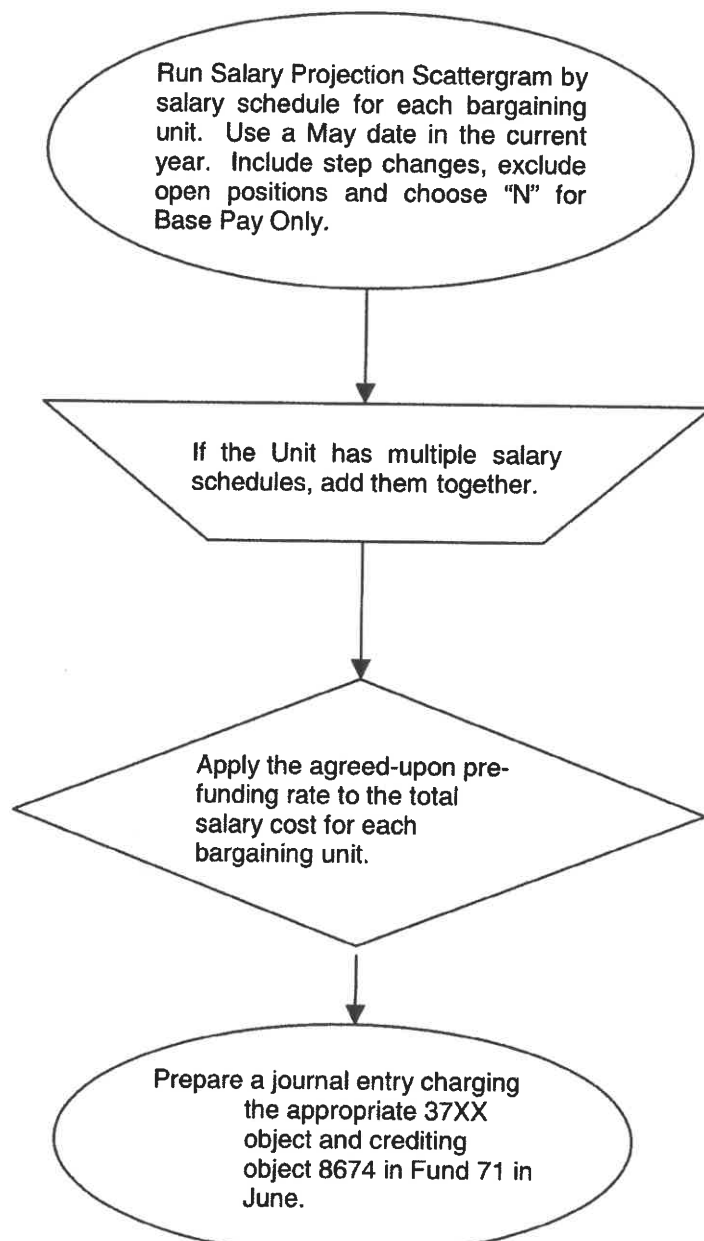
During the 2004-2005 school year, full time eligible SEIU employees ages 55 to 65 shall receive \$387.39, ages 65+ \$387.19. Part time eligible employees shall receive a pro rata amount.

Effective July 1, 2006, full time eligible SEIU employees ages 55 to 65 shall receive \$387.39 per month, increased annually by the Consumer Price Index for All Urban Consumers for San Francisco-Oakland.

**SAN RAMON VALLEY RETIRED EMPLOYEE BENEFIT PLAN AND TRUST  
FOR  
SEIU EMPLOYEES**

**APPENDIX B**

**Retiree Benefit Transfer Process**



# APPENDIX H

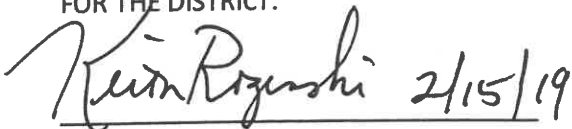
## SECURITY CAMERAS IN TRANSPORTATION VEHICLES

The District and SEIU, collectively referred to as the parties, hereby acknowledge and agree to the following pertaining to the use of security cameras in District transportation vehicles:

- 1) The parties acknowledge the benefits of the use of security cameras in District transportation vehicles to promote the safety and security of equipment, property, and people and to deter illegal activity.
- 2) The parties further acknowledge that security cameras are currently installed and used on District property and in District transportation vehicles for the primary purposes described above.
- 3) On campuses and in vehicles where security cameras are installed and used, signage will be posted to notify employees, students and visitors that such systems are being utilized and that activities may be recorded.
- 4) Recordings captured on security cameras will not be used as an exclusive means of evaluating union members, but may be used to support investigations, for the purpose of discipline, and may be shared with a government agency (i.e., law enforcement) for investigative purposes.
- 5) The District will make footage recorded on security cameras which is used in evaluation or for disciplinary purposes available to an impacted member(s) and a Union representative who is representing an impacted member(s) unless prohibited from doing so by an agency vested with such authority.
- 6) Recordings shall only be viewed by District-authorized personnel, a Union representative of an impacted employee, authorized insurance agencies, and/or government agency representative(s).

The signatures below acknowledge full understanding of and agreement with the provisions above.

FOR THE DISTRICT:

 2/15/19

Keith Rogenski  
Assistant Superintendent, HR

 2/15/19

Nancy Gamache  
Director, Classified Personnel

FOR SEIU:



Cari Luchini  
SEIU Local 1021 President



Rahman Opeyany  
SEIU Local 1021 Vice President



Angela Thomas  
SEIU Field Representative

APPENDIX I

IMPLEMENTATION OF  
AB 119

MEMORANDUM OF UNDERSTANDING  
Between  
SERVICE EMPLOYEES INTERNATIONAL UNION, LOCAL 1021  
And  
SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT

Implementation of AB 119

This Memorandum of Understanding (MOU) is between the Service Employees International Union, Local 1021 ("Union") and the San Ramon Valley Unified School District ("District"), hereinafter referred to as "the parties".

The parties mutually agree to the provisions included below in order to implement the requirements of AB 119:

**I. New Employee Orientation**

- a) The District agrees that each newly hired member shall be scheduled to attend a new employee orientation upon their hire. The Union shall be notified of the date, time, and location of all new employee orientations. The District shall provide the Union with at least ten (10) days' notice in advance of such orientations, except that a shorter notice may be provided in a specific instance where there is an urgent need critical to the District's operations that was not reasonably foreseeable.
- b) New employee orientations shall be held on District property and be scheduled monthly, except in July, December and June, and insofar as practicable, will occur during employees' regular work hours. Employees who attend orientation outside their regular work hours shall be paid for their attendance.
- c) The District shall grant up to (1) hour of release time without loss of compensation for up to two (2) Union designees, including but not limited to, officers, stewards, and members, and the Union shall have the right to use the District's facility and audio-visual equipment, to attend and conduct their orientation with new employees. Union staff may also attend the orientation. District representatives shall be absent from the room during the Union's orientation session with newly hired employees.

**II. Bargaining Unit Member Information**

- a) The District shall provide the Union with the name and contact information for any newly-hired unit member within thirty (30) days of their date of hire or by the first pay period of the month following their hire.
- b) The District shall provide the Union a list of all unit members' names and contact information on or about the last working day of August, December and April.
- c) For the purposes of implementing this section, the District shall provide the Union with electronic notification which shall include:
  - First Name
  - Middle Initial
  - Last Name

- Job Title
- Department/Primary Work location
- Work telephone number
- Home Street Address, including city, state and zip code
- Home telephone number on file with the District with area code
- Personal cellular telephone number on file with the District with area code
- Personal email address on file with the District
- Last four digits of the social security number
- Hire date

III. Term of Agreement/Savings

- a) Term: The District and the Union agree that this agreement shall be a side letter to, shall remain in full force and effect, and shall not be reopened for negotiations unless mutually agreed upon, during the term of the existing contract.
- b) Savings Clause: If during the life of this MOU there exists any applicable law, rule, regulation, or order which renders invalid or restrains compliance with or enforcement of any provision contained herein, it shall not invalidate any unaffected remaining portion(s). As such, all remaining portion(s) shall continue in full force and effect.

IV. Grievance

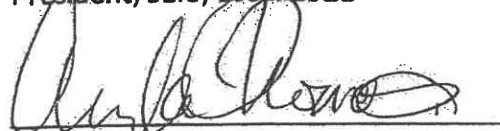
- a) The parties agree that this side letter is subject to all relevant sections of the current contract, including but not limited to, the grievance process.

The signatures below acknowledge full understanding of and agreement with the provisions contained herein.

FOR THE UNION:

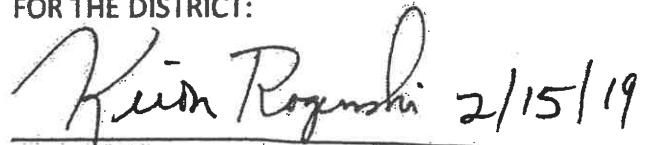


Cari Luchini  
President, SEIU, Local 1021



Angela Thomas  
SEIU Field Representative

FOR THE DISTRICT:



Keith Rogenski  
Assistant Superintendent, Human Resources

# APPENDIX J

## ADDENDUM TO TENTATIVE AGREEMENT

Addendum to Tentative Agreement on 2018-2021 Successor Contract  
Between SRVUSD and SEIU

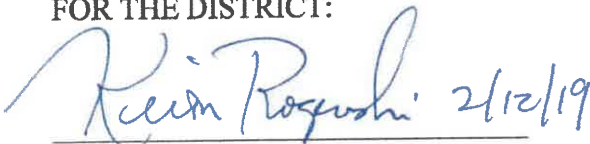
February 12, 2019

The San Ramon Valley Unified School District and Service Employees International Union Local 1021 hereby agree to the following:

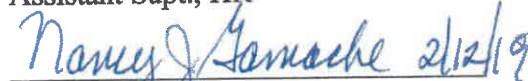
- 1) The parties acknowledge that there has been extensive discussion during this bargaining cycle about the SEIU Retired Employee Benefit Plan and Trust. The parties further acknowledge that there is need to convene a meeting of the Board of Directors of the SEIU Retired Employee Benefit Plan and Trust for the purposes of reviewing the most recent actuarial study and discussing and making decisions pertaining to SEIU's present interests in revising it. Accordingly, the parties mutually agree to convene a meeting of its Board of Directors as provided under the provisions which govern the SEIU Retired Employee Benefit Plan and Trust. The Board of Directors shall be identified/established by no later than May 1, 2019 and the first meeting shall be convened as soon as is practically possible thereafter.
  
- 2) The parties acknowledge that some members in the custodial service of the District have informed the union of challenges they have experienced in requesting and obtaining approval to take leave, including vacation, from work. The parties agree to convene a subcommittee of three (3) union members and three (3) managers for the purpose of discussing those challenges and generating solutions to rectify them. This committee shall be formed and commence meeting by no later than May 1, 2019.

The signatures below acknowledge full understanding of and agreement with the provisions above.

FOR THE DISTRICT:

 2/12/19

Keith Rogenski  
Assistant Supt., HR

 2/12/19

Nancy Gamache  
Director, Classified Personnel

FOR SEIU:



Cari Luchini  
SEIU Local 1021 President



Rahman Opeyany  
SEIU Local 1021 Vice President

 2/12/19

Angela Thomas  
SEIU Field Representative