

## Health Savings Account (HSA) Contribution Options & Salary Reduction Arrangement

By my signature below, I certify that I have enrolled, or plan to enroll, in an HSA-qualified High Deductible Health Plan (HDHP) and am not covered under any other plan that would disqualify me from opening or contributing to my Health Savings Account. I understand that this form is provided for convenience purposes and that HSA Bank will not initiate any contributions to my HSA, but will allow my employer or their authorized agent to initiate contributions to my account.

OPTION ONE	
<input type="checkbox"/> I elect to make contributions to my HSA through a pre-tax salary reduction through my employer's Section 125 Cafeteria Plan and authorize my employer deduct the amounts as indicated from my salary and forward the funds to HSA Bank to be deposited in my HSA.	
<b>Deduction Option:</b> <input type="checkbox"/> \$ _____ Amount per pay period <input type="checkbox"/> \$ _____ One-time Single Contribution (Not to exceed maximum single allowed) <input type="checkbox"/> \$ _____ One-time Family Contribution (Not to exceed maximum family allowed)	<b>Frequency of Pay Period:</b> <input type="checkbox"/> Bi-Weekly (20 per/year) <input type="checkbox"/> Bi-Weekly (26 per/year) <input type="checkbox"/> Monthly (12 per/year)
Total Annual Employee Election: \$ _____	
Total 2022 Annual Employer Election: \$500.00 (Individual) \$1000.00 (Family)	
<i>Note: Your Total Annual Employee Election along with contributions from any other sources, including your employer, may not exceed the Annual Maximum Contribution amount set by the IRS. Contribution limits for the current tax year can be found at: <a href="http://www.hsabank.com">www.hsabank.com</a> or by visiting the IRS site at: <a href="http://www.irs.gov">www.irs.gov</a>. Additionally, investment accounts are not FDIC insured, may lose value and are not a deposit or other obligation of, or guarantee by the bank.</i>	
Date of first HSA contribution: _____ (To be completed by employer)	
<i>Deductions begin with first paycheck following the effective date.</i>	

OPTION TWO
<input type="checkbox"/> I do not want to make contributions to my HSA through a pre-tax salary reduction. I understand that I may make contributions to my HSA on an after-tax basis by sending contribution(s) directly to HSA Bank.

EMPLOYEE INFORMATION		
Employee Name:		SSN:
Employee Address:		
City:	State:	Zip Code:
Employee Signature:		Date:
NEISD ID #		Phone number: