FBC Approved Provider List*

403(b) Provider Names

Below is a list of approved providers for the districts/schools that Schools First Plan Administration serves as third party administrator. All providers are registered with CalSTRS 403(b) Compare and have entered into an information sharing agreement with SchoolsFirst Plan Administration. More information regarding each provider is available by visiting www.403bcompare.com. The list of providers is subject to change.

American Century Investment*** ***(Pre-Tax and Roth)***	Lincoln Financial Group (Lincoln National Life)*** ***(Pre-Tax and Roth)***
American Fidelity Assurance Company*** ***(Pre-Tax and Roth)***	Lincoln Investment, LLC ***(Pre-Tax and Roth)***
Americo Financial Life and Annuity Insurance Company/Great Southern Life Insurance Company*** ***(Pre-Tax and Roth)***	MassMutual *(existing accounts only)**** ***(Pre-Tax and Roth)***
	Matrix Trust Co. *(formerly PenServ)* ***(Pre-Tax and Roth)***
Ameriprise ***(Pre-Tax and Roth)***	Metropolitan Life Insurance Co. ***(Pre-Tax and Roth)***
Aspire ***(Pre-Tax and Roth)***	Midland National ***(Pre-Tax and Roth)***
Brighthouse *(formerly part of Metropolitan Insurance Co.)* ***(Pre-Tax and Roth)***	Modern Woodman of America*** ***(Pre-Tax and Roth)***
CalSTRS Pension 2 ***(Pre-Tax and Roth)***	National Life Group ***(Pre-Tax and Roth)***
Corebridge Financial *(formerly AIG Reirement Services/VALIC* ***(Pre-Tax and Roth)***	New York Life Insurance & Annuity Corp.*** ***(Pre-Tax and Roth)***
CTA Voluntary Retirement Plans for Educators, LLC*** ***(Pre-Tax and Roth)***	North American Company for Life and Health ***(Pre-Tax and Roth)***
Empower Retirement ***(Pre-Tax and Roth)***	Orion Portfolio Solutions *(formerly FTJ FundChoice, LLC)* ***(Pre-Tax and Roth)***
Equitable Life Insurance Company ***(Pre-Tax and Roth)***	PFS Investments Inc.*** ***(Pre-Tax and Roth)***
Fidelity Investments *(District Specific)*** ***(Pre-Tax and Roth)***	PlanMember Securities Corp. ***(Pre-Tax and Roth)***
Fiduciary Trust Co. of New Hampshire *(formerly Ivy)* ***(Pre-Tax and Roth)***	Security Benefit Group ***(Pre-Tax and Roth)***
Franklin Templeton Investments ***(Pre-Tax and Roth)***	Thrivent Financial*** ***(Pre-Tax and Roth)***
Great American Insurance Group (Annuity Investors Life Insurance Co.) *(No New Accounts)* ***(Pre-Tax and Roth)***	Transamerica Life Insurance Company (existing Transmark policies only) ***(Pre-Tax and Roth)***
GWN Securities, Inc. ***(Pre-Tax and Roth)***	USAA Life Insurance Company ***(Pre-Tax Only)***
Horace Mann Investors, Inc.*** ***(Pre-Tax and Roth)***	Vanguard Group ***(Pre-Tax and Roth)***
Horace Mann Life Insurance Company*** ***(Pre-Tax and Roth)***	Voya Reliastar Life Insurance Company ***(Pre-Tax and Roth)***
Industrial-Alliance Pacific Life Ins Co, US Branch.*** ***(Pre-Tax and Roth)***	Voya Retirement Insurance and Annuity Company ***(Pre-Tax and Roth)***
Invesco *(formerly Oppenheimer Funds)* ***(Pre-Tax and Roth)***	

** Not available to all districts. Please confirm availability with SchoolsFirst Plan Administration

*** Grossmont-Cuyamaca Community College District will no longer accept new SRA's for these vendors effeceive November 17, 2016

457(b) Provider Names

Empower Retirement ***(Pre-Tax and Roth)***	PlanMember Securities Corp. ***(Pre-Tax and Roth)***
National Life Group ***(Pre-Tax and Roth)***	

For more information, please contact SchoolsFirst Plan Administration

Call 800.462.8328, ext. 4727 **Click** www.schoolsfirstfcu.org

Email retirement@schoolsfirstfcu.org

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