

Election of Optional Membership

Part-Time Employee

The law provides optional membership rights for certain part-time employees. Those eligible part-time employees are excluded from membership until a written election for membership is filed with us.

Government (Gov.) Code section 20325 provides that a county superintendent of schools, a school district, a community college district, or a contracting agency, whose respective resolution or contract contains an election to be subject to this section, may offer to its part-time employees whose service is less than the minimum service prescribed by paragraph (2) of subdivision (a) of section 20305, the option to elect at any time to become a member by filing an election with the CalPERS Board of Administration to become a member. For further information, refer to Gov. Code section 20325 in the Public Employees' Retirement Law.

Part-time employees subject to this section should consider the following:

- You may elect CalPERS membership at any time while you are in the compensated part-time position.
- Once you elect membership, your membership remains in effect for all future service in the part-time position unless there is a break in employment.
- Your membership may be terminated only upon permanent separation from employment covered by CalPERS and subsequent withdrawal of retirement contributions.
- If your election for CalPERS membership will result in service concurrent with different employment credited in a private benefit plan or another retirement system, contact that organization for information regarding the impact of such concurrent service.
- If your election will result in concurrent employment under CalPERS, contact the Member Elections Team at **MemberElectionTeam@calpers.ca.gov** before completing this election form.
- While you are a CalPERS member, you may request costing information to purchase any previous eligible service in the part-time position at any time prior to your retirement.
- For further information on service credit purchases, review ***A Guide to Your CalPERS Service Credit Purchase Options (PUB 12)*** available at **www.calpers.ca.gov**.

We are here to assist you. If you have any questions, visit our website **www.calpers.ca.gov**, or call us toll free at **888 CalPERS** (or 888-225-7377).

Complete this entire form and return it to your Human Resources Office to establish membership in CalPERS.

Notice to employer: The membership date for an optional member is the date CalPERS receives and files the Election of Optional Membership form.

Section 1: Employer Information

Employer Name

Employer Contact Name

Employer Contact Phone Number

Section 2: Applicant Information

Applicant Name

Phone Number

Social Security Number or CalPERS ID

Address

City

State

ZIP

Section 3: Applicant Certification and Signature

I am a "part-time employee" as defined in Gov. Code section 20325. In accordance with the provisions of Gov. Code section 20325, **I elect to become a member of CalPERS.** I request this election be filed with the CalPERS Board of Administration as my election to become a member. I understand this election is irrevocable as long as I remain a part-time employee as defined in Gov. Code section 20325.

Applicant Signature

Date

CalPERS Privacy Notice

The privacy of personal information is of the utmost importance to CalPERS. The following information is provided to you in compliance with the Information Practices Act of 1977 and the Federal Privacy Act of 1974.

Information Purpose

The information requested is collected pursuant to the Government Code (sections 20000 et seq.) and will be used to conduct CalPERS Board of Administration duties under the Public Employees' Retirement Law, the Social Security Act, and/or the Public Employees' Medical and Hospital Care Act, as the case may be. Submission of the requested information is mandatory. Failure to submit the required information may result in CalPERS being unable to perform its functions regarding your status.

Please do not include information that is not requested.

Social Security Numbers

Social Security numbers are collected either on a mandatory or voluntary basis. If this is CalPERS' first request for disclosure of your Social Security number, then disclosure is mandatory. If your Social Security number has already been provided, disclosure is voluntary. Due to the use of Social Security numbers by other agencies for identification purposes, we may be unable to verify eligibility for benefits without the number.

Social Security numbers are used for the following purposes:

1. Enrollee identification
2. Payroll deduction/state contributions
3. Billing of contracting agencies for employee/employer contributions
4. Reports to CalPERS and other state agencies
5. Coordination of benefits among carriers
6. Resolving member appeals, complaints, or grievances with health plan carriers

Information Disclosure

Portions of this information may be transferred to other state agencies (such as your employer), physicians, and insurance carriers, but only in strict accordance with current statutes regarding confidentiality.

Your Rights

You have the right to review your membership files maintained by CalPERS. For questions about this notice, our Privacy Policy, or your rights, write to:

CalPERS

CalPERS Privacy Officer
400 Q Street
Sacramento, CA 95811

You may also call us at **888 CalPERS** (or **888-225-7377**).