



## Local Ballot Measure M:

# M

## Measure

### Ballot Question

To improve the quality of education at local high schools; replace leaky roofs; construct, upgrade, and modernize classrooms, restrooms, and career technical labs; upgrade electrical, plumbing, HVAC systems; make safety/security improvements; shall Shasta Union High School District's measure be adopted authorizing \$56,600,000 of bonds at legal rates, generating average \$4,100,000 annually, while bonds are outstanding, at average rates of \$14.39 per \$100,000 assessed value, with annual audits, citizens' oversight, NO money for salaries and all money staying local?

This measure requires a "Yes" vote of at least 55% of the votes cast to pass.

Bond - Yes	Bond - No
A "yes" vote is to authorize the issuance of the bonds.	A "no" vote is against authorizing the issuance of the bonds.

### For and against Measure M

For	<b>Ron Zufall</b> DDS/Board President <b>Larry Olmstead</b> Exec Dir United Way <b>Kevin O'Rorke</b> Shasta College VP <b>Andrea Cota</b> SSEA VP/CTA <b>Jim Schwerdt</b> Retired Teacher/Coach
Against	None submitted

Approval of Measure M does not guarantee that the proposed project or projects in the Shasta Union High School District that are the subject of bonds under Measure M will be funded beyond the local revenues generated by Measure M. The school district's proposal for the project or projects may assume the receipt of matching state funds, which could be subject to appropriation by the Legislature or approval of a statewide bond measure.



## Local Ballot Measure M:

### Impartial Analysis of Measure M

This analysis of the general obligation bond measure for the Shasta Union High School District ("District"), Measure M, is provided in accordance with Elections Code section 9500. The electors entitled to vote on the measure are those within the District's boundaries.

Section 1(b) of Article XIII A and section 18 of Article XVI of the California Constitution and Education Code sections 15264, *et seq.* authorize school districts to adopt a proposal, subject to the approval of the District's voters, to issue general obligation bonds for specific school district purposes. The District's Board of Trustees adopted such a proposal and submits it to District electors for their consideration.

Bonds are financial instruments used to borrow money. Upon approval of 55 percent of the votes cast by voters in an election and subject to specified accountability measures, California law permits school districts to issue bonds, secured by an annual property tax levy on all real property within the jurisdiction of the school district ("ad valorem tax"), for the purpose of construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities.

The District proposes issuing bonds in the principal amount up to \$56,600,000. As identified in Measure M, bond proceeds would be used for purposes including, but not limited to: repairing, renovating, upgrading, or replacing infrastructure as described in the full text of the measure ("Full Text"); health, safety, and accessibility improvements; repairing or replacing outdated HVAC systems; upgrading technology infrastructure; replacing outdated temporary portables with permanent classrooms; and repairing or upgrading grounds. A detailed list of projects and allowed expenditures are included within the Full Text. Proceeds will not be used for teacher or administrator salaries, or for any purpose not identified in the measure, or be taken by the state. The District's Board of Trustees shall establish a citizens' oversight committee to ensure that the proceeds of the bonds are spent only on the specific projects identified in Measure M. The District's resolution authorizing the sale and issuance of bonds does not include information about other District debt obligations that may exist.

The District estimates the highest annual tax rate to be levied to fund the proposed bonds is \$29.50 per \$100,000 of assessed value based on estimated assessed valuations available at the time of District filed the tax rate statement. This rate is projected to apply through 2058-2059, inclusive. District estimates that the total debt to be repaid if bonds are issued is \$125,300,000.

If Measure M is not approved by 55% of the qualified electors voting on the measure, District will not be authorized to issue bonds for the aforementioned purposes.

A "yes" vote is to authorize the issuance of the bonds.

A "no" vote is against authorizing the issuance of the bonds.

Joseph Larmour  
County Counsel

By: /s/Autumn Sepulveda for  
Joseph Larmour  
County Counsel



## Local Ballot Measure M:

Arguments printed on this page are the opinions of the authors and have not been checked for accuracy by any official agency. We print them exactly as submitted, including errors.

### Argument in Favor of Measure M

Voting YES on Measure M will upgrade, renovate, and modernize schools in the Shasta Union High School District without increasing taxes. Improved high schools are a benefit to our community as they improve property values, produce a more educated workforce, and create greater neighborhood safety. However, many classrooms and buildings in the Shasta Union High School District are old and inadequate to provide students with the school facilities they need to succeed.

Measure M is needed because our schools are outdated, and safety, technological, and educational standards have changed. On average, our schools are over 60 years old, with University Preparatory High School, our oldest, first constructed in 1927. Aging classrooms and facilities must be upgraded. Measure M would improve these outdated schools as well as the education provided to local students.

#### **If passed, Measure M will improve District high schools by:**

- Repairing or replacing leaky roofs
- Modernizing, expanding, and constructing career technical education buildings to better prepare students for jobs after high school
- Repairing deteriorating plumbing, sewer, and drainage systems
- Making safety and security improvements
- Upgrading inadequate electrical systems

Measure M will **NOT** increase the tax rate property owners are currently paying. Old bonds approved by voters over 20 years ago in 2001 are dropping off, and Measure M will simply extend the payments. Furthermore, taxpayer safeguards are in place, by law, including requiring all spending to be reviewed annually and audited by an independent citizens' oversight committee, requiring all funds to be spent only on District schools and not for any teacher or administrator salaries, and requiring all funds to be spent locally and not taken by the State.

Measure M is a smart and affordable investment in local students, our schools, and community. Join us and **VOTE YES ON MEASURE M!**

/s/Ron Zufall  
DDS/Board President

/s/Larry Olmstead  
Exec Dir United Way

/s/Kevin O'Rourke  
Shasta College VP

/s/Andrea Cota  
SSEA VP/CTA

/s/Jim Schwerdt  
Retired Teacher/Coach



## Full Text of Local Ballot Measure M:

### BOND AUTHORIZATION

By approval of this measure by at least 55% of the registered voters voting on the measure, the Shasta Union High School District (the "District") will be authorized to issue and sell bonds of up to \$56,600,000 in aggregate principal amount, at interest rates not to exceed legal limits and to provide financing for the specific types of school facilities projects listed in the Bond Project List included below, subject to all the accountability requirements specified below.

### ACCOUNTABILITY REQUIREMENTS

The provisions in this section are specifically included in this measure in order that the voters and taxpayers in the District may be assured that their money will be spent wisely. Expenditures to address specific facilities needs of the District will be in compliance with the requirements of Article XIII A, Section 1(b)(3), of the State Constitution and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Education Code Sections 15264 and following.)

The Bonds may be issued under the provisions of the California Education Code (starting at Section 15100), under the provisions of the California Government Code (starting at Section 53506), or under any other provision of law authorizing the issuance of general obligation bonds by school districts. The Bonds may be issued in series by the District, from time to time, and each series of Bonds shall mature within the legal limitations set forth in the applicable law under which the Bonds are issued.

**Evaluation of Needs.** The Board of Trustees of the District (the "Board") has identified detailed facilities needs of the District, and has determined which projects to finance from a local bond. The Board hereby certifies that it has evaluated safety, class size reduction, enrollment growth, and information technology needs in developing the Bond Project List described below.

**Independent Citizens' Oversight Committee.** Following approval of this measure, the Board will establish an independent citizens' oversight committee, under Education Code Sections 15278 and following, to ensure bond proceeds are expended only on the types of school facilities projects listed below. The committee will be established within 60 days of the date when the results of the election appear in the minutes of the Board.

**Performance Audits.** The Board will conduct annual, independent performance audits to ensure that the bond proceeds have been expended only on the school facilities projects listed below.

**Financial Audits.** The Board will conduct annual, independent financial audits of the bond proceeds until all of those proceeds have been spent for the school facilities projects listed below.

**Government Code Accountability Requirements.** As required by Section 53410 of the Government Code, (1) the specific purpose of the bonds is set forth in this Full Text of the Measure, (2) the proceeds from the sale of the bonds will be used only for the purposes specified in this measure, and not for any other purpose, (3) the proceeds of the bonds, when and if issued, will be deposited into a building fund to be held by the Shasta County Treasurer, as required by the Education Code, and (4) the Superintendent of the District shall cause an annual report to be filed with the Board of the District not later than January 1 of each year, which report shall contain pertinent information regarding the amount of funds collected and expended, as well as the status of the projects listed in this measure, as required by Sections 53410 and 53411 of the Government Code.

### NO TEACHER OR ADMINISTRATOR SALARIES

Proceeds from the sale of bonds authorized by this measure shall be used only for the purposes specified in Article XIII A, Section 1(b)(3), specifically the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, and the acquisition or lease of school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

### STATE MATCHING FUNDS

The following statement is included in this measure pursuant to Education Code Section 15122.5: Approval of this measure does not guarantee that the proposed projects that are the subject of bonds under this measure will be funded beyond the local revenues generated by this measure. The District's proposal for the projects described below may assume the receipt of matching state funds, which, if available, could be subject to appropriation by the Legislature or approval of a statewide bond measure.

### INFORMATION ABOUT ESTIMATES AND PROJECTIONS INCLUDED IN BALLOT

Voters are informed that any estimates or projections in the bond measure or ballot materials, including relating to estimated tax rates, the duration of issued bonds and related tax levies and collections are provided as informational only. Such amounts are estimates and are not maximum amounts or limitations on the terms of the bonds, the tax rate or duration of the tax supporting repayment of issued bonds. Such estimates depend on numerous variables which are subject to variation and change over the term of the District's overall facilities and bond financing plan, including but not limited to the amount of bonds issued and outstanding at any one time, the interest rates applicable to issued bonds, market conditions at the time of sale of the bonds, when bonds mature, timing of project needs and changes in assessed valuations in the District. As such, while such estimates and approximations are provided based on information currently available to the District and its current expectations, such estimates and approximations are not limitations and are not binding upon the District. In addition, the abbreviated and condensed statement of the bond measure presented to voters which is subject to a word count limitation imposed by State law does not limit the scope and complete meaning of the measure provided in this Full Text of Bond Measure and related ballot materials.



## Full Text of Local Ballot Measure M:

### BOND PROJECT LIST

Scope of Projects. Bond proceeds will be expended on the modernization, renovation, expansion, acquisition, construction/reconstruction, rehabilitation, and/or replacement of school facilities of the District, including the furnishing and equipping of school facilities, at all current and future sites and properties.

School Facility Project List. The items presented on the following list provide the types of school facilities projects authorized to be financed with voter-approved bond proceeds at all existing and new school District sites including:

- Enterprise High School – Built in 1955
- Foothill High School – Built in 1999
- Pioneer High School – Built in 1967
- Shasta High School – Built in 1950
- University Preparatory High School – Built in 1927

Specific examples included on this list are not intended to limit the types of projects described and authorized by this measure. The following types of projects are authorized:

- Upgrade, repair or replace outdated infrastructure including leaky roofs, electrical and lighting, flooring, deteriorating plumbing, sewer and drainage systems.
- Modernize, expand, and construct career technical education labs, classrooms, and buildings to better prepare students for jobs after high school.
- Make health, safety and security improvements, including fencing, campus entrance/ access, fire alarms, and communication systems.
- Repair or replace outdated heating, ventilation and air-conditioning systems (HVAC).
- Upgrade technology infrastructure and wiring, including providing access to computers and classroom technology.
- Construct, modernize, or replace classrooms, restrooms, and other student support facilities, including providing updated furnishings and equipment to facilitate a modern learning environment.
- Construct or replace outdated temporary portables with permanent classrooms.
- Upgrade physical education spaces, athletic fields and other facilities for school and community use, including convening, exercise and training facilities, courts, pools, and locker rooms.
- Construct, repair, replace and/or upgrade walkways, paved surfaces, turf, grounds, lighting and landscaping improvements, including irrigation.
- Update and reconfigure parking lots and drop off areas to improve campus traffic, student and pedestrian safety.
- Abate and remove hazardous materials identified prior to or during construction.

Incidental Expenses. Each of the bond projects described in this Bond Project List include the costs of furnishing and equipping such facilities, and all costs which are incidental but directly related to the types of projects described above. Examples of incidental costs include, but are not limited to: costs of design, engineering, architect and other professional services, facilities assessments, inspections, site preparation, utilities, landscaping, painting, bond project construction management, administration and other planning and permitting, legal, accounting and similar costs; independent annual financial and performance audits; a customary construction contingency; abatement, demolition and disposal of existing structures; the costs of interim housing and storage during construction including relocation and construction costs incurred relating to interim facilities; the preparation or restoration of construction, renovation or remodeling; rental or construction of storage facilities and other space on an interim basis for materials and other equipment and furnishings displaced during construction; costs of relocating facilities and equipment as needed in connection with the projects; interim classrooms and facilities for students, administrators, and school functions, including modular facilities; federal and state-mandated safety upgrades; addressing unforeseen conditions revealed by construction/modernization and other necessary improvements required to comply with existing building codes, including the Field Act; access requirements of the Americans with Disabilities Act; and costs of the election; bond issuance costs; and project administration during the duration of such projects, as permitted by law.

Furnishing and Equipping. Each project is assumed to include its share of furniture, fixtures, equipment, architectural, engineering, and similar planning costs, program/project management, staff training expenses and a customary contingency for unforeseen design and construction costs. In addition to the listed projects stated above, the list also includes the acquisition of a variety of instructional, maintenance and operational equipment, including the reduction or retirement of outstanding lease obligations and interim funding incurred to advance fund projects from the list; installation of signage and fencing; payment of the costs of preparation of all facility planning, facility studies, assessment reviews, facility master plan preparation and updates, environmental studies (including environmental investigation, remediation and monitoring), design and construction documentation, and temporary housing of dislocated District activities caused by construction projects. The upgrading of technology infrastructure includes, but is not limited to, computers, projectors, portable interface devices, servers, switches, routers, modules, sound projection systems, printers, digital white boards, document projectors, telephone system, call manager and network security/firewall, wireless technology systems and other miscellaneous equipment.



## Full Text of Local Ballot Measure M:

**Alternations to Scope; Acquisition of Real Property.** The scope and nature of any of the specific projects described above may be altered by the District as required by conditions that may arise during the course of design and construction.

In the event that a modernization or renovation project is more economical for or otherwise determined by the Board to be in the best interests of the District to be undertaken as new construction, this bond measure authorizes said new construction including land acquisition, relocation and construction at a new or alternative site, and/or demolition and reconstruction and/or repurposing on the original site, including an expanded site, and all costs relating thereto. For any project involving rehabilitation or renovation of a building or the major portion of a building, the District shall be authorized to proceed with new construction instead, if the Board determines that replacement and new construction is more economically practical than rehabilitation and renovation, considering the building's age, condition, expected remaining life, and other relevant factors.

In addition, this measure authorizes the acquisition of real property, including necessary rights of ways or other real property interests required to expand District facilities, to provide access to school or other District facilities, or to provide additional school or related facilities.

**Interim Financing Included; Joint Use Projects Authorized.** Authorized projects include paying and/or prepaying interim or previously obtained financing for the types of projects included on the Bond Project List, such as bond anticipation notes, and includes prepayment of lease payments to acquire title to facilities and/or equipment previously financed. Projects may also be undertaken on a joint use basis with other public entities.

**Bond Project List Not in Order of Priority; Board Determines Prioritization.** Approval of this bond measure does not guarantee that the proposed projects will be funded beyond the local revenues generated by the measure. The District's capital needs currently exceed the amount of bonds the voters are being asked to authorize. The order in which particular projects are listed is not intended to suggest priority for funding or completion, and itemization of projects in the list above does not guarantee that all such projects will be undertaken. Project priorities will be determined by the Board. The ability of the District to undertake and complete the listed projects is subject to numerous variables including the adequacy and availability of sufficient funding sources. The District is unable to anticipate all unforeseen circumstances which may prevent some of the projects listed above from being undertaken or completed.

**Interpretation.** The terms of this bond measure and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this proposition within the authority provided by law, including Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 et seq. and the Strict Accountability in Local School Construction Bonds Act of 2000. Words used in the Bond Project List such as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used to describe school facilities projects in plain English but are not intended to expand the nature of such projects beyond what is authorized by law. As such, in accordance with legal requirements, the Bond Project List does not authorize, and shall not be interpreted to authorize, expending proceeds of the sale of bonds authorized by this proposition for current maintenance, operation or repairs.

**Severability.** The Board hereby declares, and the voters by approving this Bond Measure concur, that every section and part of this bond proposition has independent value, and the Board and the voters would have adopted each provision hereof regardless of every other provision hereof. Upon approval of this measure by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason, all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the provisions of this bond measure are severable.



## Tax Rate Statement Measure M:

An election will be held in the Shasta Union High School District (the "District") on November 5, 2024, to authorize the sale of up to \$56,600,000 in general obligation bonds. The following information is submitted in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors.

Based upon the foregoing and projections of the District's assessed valuation, the following information is provided:

1. The best estimate of the average annual tax rate that would be required to fund this bond issue over the entire duration of the bond debt service, based on estimated assessed valuations available at the time of filing of this statement, is \$14.39 per \$100,000. It is currently expected that the tax will be collected until fiscal year 2058-59.
2. The best estimate of the highest tax rate that would be required to fund this bond issue, based on estimated assessed valuations available at the time of filing this statement, is \$29.50 per \$100,000 of assessed valuation. This rate is projected to apply in each fiscal year that bonds are outstanding.
3. The best estimate of total debt service, including principal and interest, that would be required to be repaid if all the bonds are issued and sold will be approximately \$125,300,000.

These estimates are based on projections derived from information obtained from official sources, and are based on the assessed value (not market value) of taxable property on the County's official tax rolls. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions. The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which amounts are not maximum amounts and durations and are not binding upon the District. The actual debt service, tax rates and the years in which they will apply may vary depending on the timing of bond sales, the par amount of bonds sold at each sale and actual increases in assessed valuations. The timing of the bond sales and the amount of bonds sold at any given time will be determined by the District based on the need for project funds and other considerations. Actual assessed valuations will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

/s/Jim Cloney  
Superintendent  
Shasta Union High School District